



**MATERIAL FACT**  
**LATAM AIRLINES GROUP S.A.**  
**Issuer of Securities Registered in the Securities Registry**

Santiago, August 13, 2025

Mrs.  
Solange Berstein Jáuregui  
President  
Commission for the Financial Market  
1449 Libertador Bernardo O'Higgins Avenue  
Santiago

**Ref.: Communicates MATERIAL FACT**

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Dear Sir/Madam:

In accordance with the provisions of Article 9 and the second paragraph of Article 10 of Law No. 18,045, and the provisions of General Standard No. 30, duly authorized by the Board of Directors in a session held on this same date, I inform the Commission for the Financial Market (the "Commission"), as a MATERIAL FACT of LATAM Airlines Group S.A. (the "Company"), the following:

1. As of this date, shareholders who requested the third secondary sale under the registration rights agreement (the "Third Secondary Sale under the RRA") have agreed with the banks acting as *underwriters* of the same, that the ADRs subject of the same be sold to investors in the market at a price of US\$42.60 per ADR, which in pesos, legal currency in Chile, represents the equivalent to CLP\$40,570.96 per ADR, according to the observed dollar exchange rate informed by the Central Bank of Chile on this date for its publication in the Official Gazette of tomorrow, August 14, 2025. Each ADR represents 2,000 shares of the Company.

2. On this same date, the respective contract has been signed *underwriting* between (i) the Company, (ii) the selling shareholders and (iii) Barclays Capital Inc. and J.P. Morgan Securities LLC in their capacity as *underwriters* in this secondary sale.

3. The Third Secondary Sale under the RRA was ultimately for 18,000,000 of the Company's ADRs, and payment for the same will be made on August 18, 2025. The shareholders that will be identified in the filings to be made with the SEC, included in the attached Schedule, acted as sellers in the same.

Without further ado, I send you my regards,

Ricardo Bottas  
Chief Financial Officer  
**LATAM Airlines Group S.A.**

c.c.:  
Santiago Stock Exchange, Stock Exchange.  
Chilean Electronic Stock Exchange, Stock Exchange



## **Annex**

### **Selling Shareholders**

1. Sixth Street Partners
2. Strategic Value Partners