# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER PURSUANT TO RULE 13a-16 OR 15d-16 UNDER THE SECURITIES EXCHANGE ACT OF 1934

March 2023

**Commission File Number 1-14728** 

# LATAM Airlines Group S.A.

(Translation of Registrant's Name Into English)

Presidente Riesco 5711, 20th floor Las Condes Santiago, Chile (Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ⊠ Form 40-F □

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

# LATAM AIRLINES GROUP S.A.

## The following exhibit is attached:

EXHIBIT NO.		DESCRIPTION	
99.1	Material Fact		

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: March 9, 2023

## LATAM AIRLINES GROUP S.A.

By: /s/ Ramiro Alfonsín Name: Ramiro Alfonsín Title: CFO



#### MATERIAL FACT

#### LATAM AIRLINES GROUP S.A.

#### Issuer of securities registered in the Securities Registry

Santiago, March 9, 2023

Mrs. Solange Berstein Jauregui President Financial Market Commission Av. Libertador Bernardo O'Higgins 1449 Santiago

#### **Ref.: Communicates MATERIAL FACT**

Dear Sirs:

In accordance with the provisions of Article 9 and the second paragraph of Article 10 of Law No. 18,045, and the provisions of General Regulation No. 30, duly authorized by the Board of Directors in a meeting held on this same date, I inform as a MATERIAL FACT of LATAM Airlines Group S.A. ("LATAM" or the "Company"), to the Financial Market Commission, as follows:

- As reported by means of a material fact dated December 15, 2022, on November 3, 2022, LATAM emerged from its reorganization process in the United States of America in accordance with the regulations established in Chapter 11 of Title 11 of the Code of the United States of America (the "<u>Procedure Chapter 11</u>"). Notwithstanding the abovementioned, certain rules of Chapter 11 of Title 11 of the Code of the United States of America, still impose certain obligations to the Company. One of said obligations consists of issuing, as part of the closing of the Chapter 11 Procedure, on a quarterly basis, reports called "*Post Confirmation Reports*" ("<u>PCR</u>").
- By virtue of the foregoing, we make available to your Commission and the market in general, the quarterly PCR corresponding to the year ended December 31, 2022, which was issued today together with the annual financial statements and is included as Annex hereafter.
- The PCR does not in any way replace the financial information that the Company delivers regularly in accordance with the securities standards and/or applicable regulation and has been prepared with the exclusive purpose of complying with the obligations subsequent to the exit of the Chapter 11 Procedure. Without limiting the generality of the foregoing, this financial information does not constitute or replace in any way the delivery of the corresponding financial statements to the Commission and the market, in terms of content requirements, procedures and submission deadlines provided by said service, in current regulations.

Consequently, and notwithstanding the other limitations detailed in the PCR, we hereby point out that the information contained in this report made exclusively to comply with the obligations subsequent to the exit of the Chapter 11 Procedure, has not been audited, has a limited scope and covers a restricted period of time. Therefore, this information is subject to material changes as the corresponding quarter progresses and in accordance with the regular processes for preparing quarterly financial statements, including limited review by external auditors when appropriate.

Regards,

Ramiro Alfonsin B. Vice President of Finance LATAM Airlines Group S.A.

#### Annex

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: LATAM Airlines Group S.A	. § §	Case No. <u>20-11254</u> Lead Case No. 20-11254
Debtor(s)	§ §	Jointly Administered
Post-confirmation Repor	t	Chapter 11
Quarter Ending Date: 12/31/2022		Petition Date: 05/26/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to		
	○ Other Authorized Party or Entity:_	Manual of Anthonian d Dentry on Partition

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party Ramiro Alfonsín Balza Printed Name of Responsible Party

03/09/2023 Date

> Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11254

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$5,073,754,067	\$5,073,754,067
b. Non-cash securities transferred	\$8,062,911,048	\$8,062,911,048
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$13,136,665,115	\$13,136,665,115

			Approved	Approved	Paid Current	Paid
			Current Quarter	Cumulative	Quarter	Cumulative
Profess in curre	sional fees & expenses (bankruptcy) d by or on behalf of the debtor	Aggregate Total	\$276,544	\$0	\$3,573,092	\$3,573,092
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
i	UBS Securities	Financial Professional	\$0	\$0	\$348,833	\$348,833
ii	Deloitte International Entities	Other	\$0	\$0	\$43,721	\$43,721
iii	RPC Abogados	Other	\$0	\$0	\$72,045	\$72,045
iv	E&Y Auditores	Other	\$78,549	\$0	\$0	\$0
v	PWC Consultores	Other	\$197,995	\$0	\$2,468,257	\$2,468,257
vi	Lee, Brock, Camargo Abogados	Other	\$0	\$0	\$640,236	\$640,236
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### Case No. 20-11254

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### Case No. 20-11254

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
,		Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total					
	Itemiz	Itemized Breakdown by Firm					
		Firm Name	Role				
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### Case No. 20-11254

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### Case No. 20-11254

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### Case No. 20-11254

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	
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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$7,733,705	\$7,719,618	\$7,719,618	\$7,733,705	100%
b. Secured claims	\$283,911,098	\$283,911,098	\$283,911,098	\$283,911,098	100%
c. Priority claims	\$95,006	\$0	\$0	\$95,006	0%
d. General unsecured claims	\$9,813,874,673	\$9,751,864,452	\$9,751,864,452	\$6,497,445,324	150%
e. Equity interests	\$0	\$0	\$0		

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a. Is this a final report?		Yes 🔿	No 🕥
If yes, give date Final Decree was entered:			
If no, give date when the application for Final Decree is anticipated:	06/30/2023		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes (	NoO

Case No. 20-11254

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

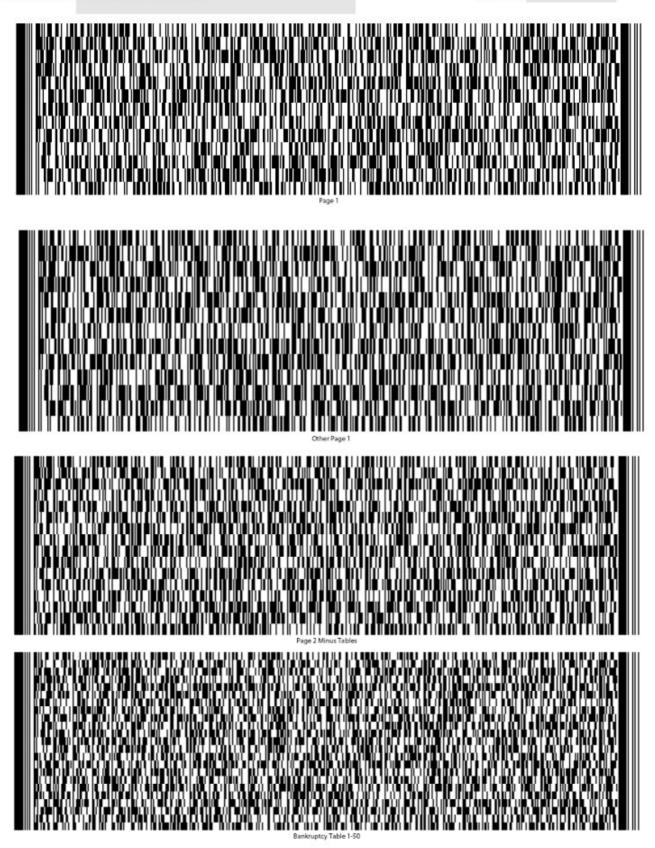
Chief Financial Officer

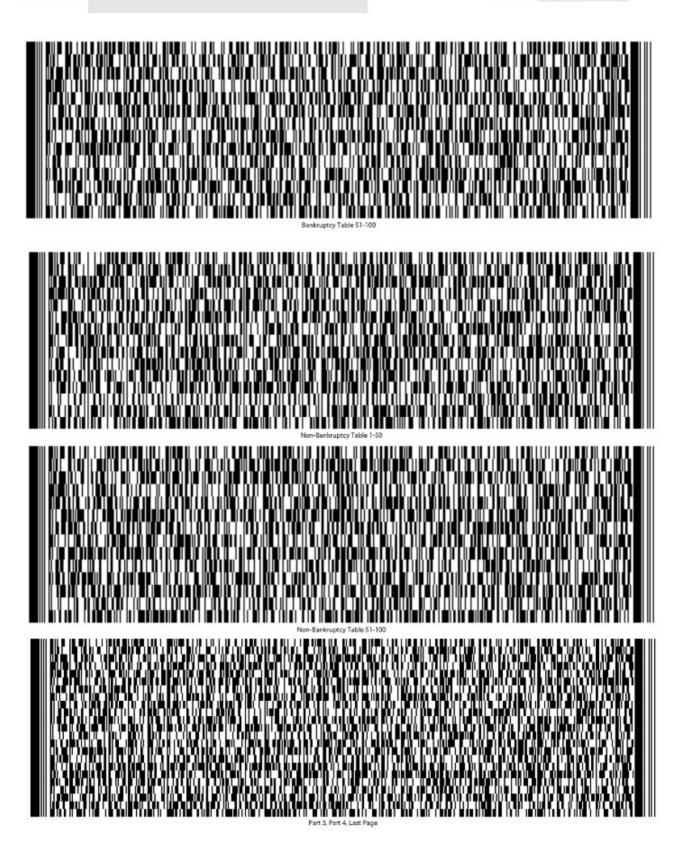
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Ramiro Alfonsin Balza Printed Name of Responsible Party

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03/09/2023 Date





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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Aerolinhas Brasileiras S.A.	\$ \$ \$	Case No. 20-11603 Lead Case No. 20-11254 Solution Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 07/09/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: (	<ul> <li>Reorganized Debtor</li> <li>Other Authorized Party or Entity:</li> </ul>	
		Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023 Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11603

Part 1: Summary of Post-confirmation Transfers Total Since **Current Quarter Effective Date** \$11,504,684 \$11,504,684 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$11,504,684 \$11,504,684 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Approved Paid Current Paid Approved Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv v vi vii viii ix x xi xii xiii xiv xv xvi xvii xviii xix XX xxi xxii xxiii xxiv XXV xxvi xxvii xxviii

UST Form 11-PCR (12/01/2021)

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### Case No. 20-11603

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### Case No. 20-11603

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
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	Itemiz	ted Breakdown by Firm					
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### Case No. 20-11603

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### Case No. 20-11603

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Case No. 20-11603
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All professional fees a	nd expenses (debtor & committees)	\$0	\$0	\$0	
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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$614,630	\$614,630	\$614,630	\$614,630	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,957,010	\$1,943,512	\$1,943,512	\$1,957,010	99%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🙆	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.	S.C. § 1930?	Yes (	No

Case No. 20-11603

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

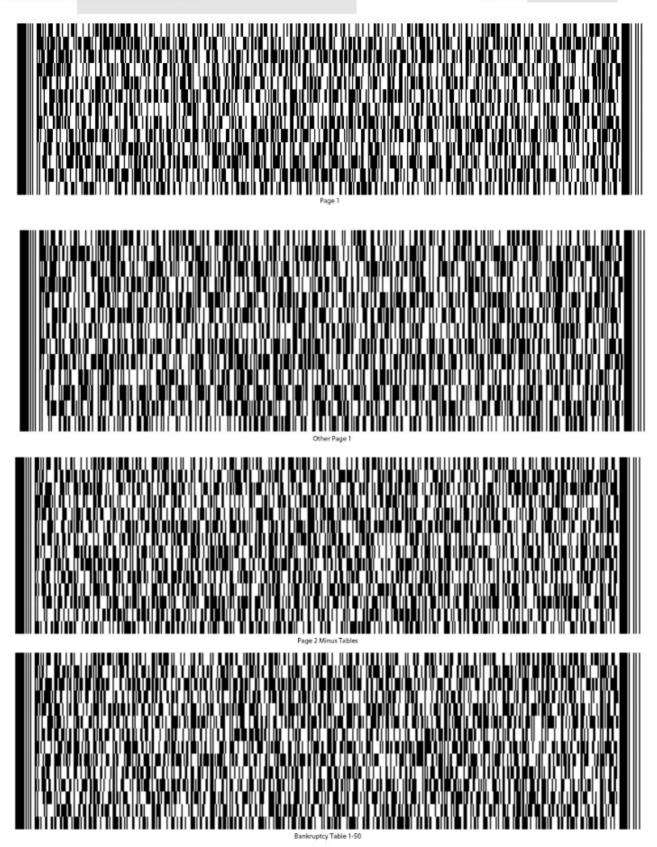
Chief Financial Officer

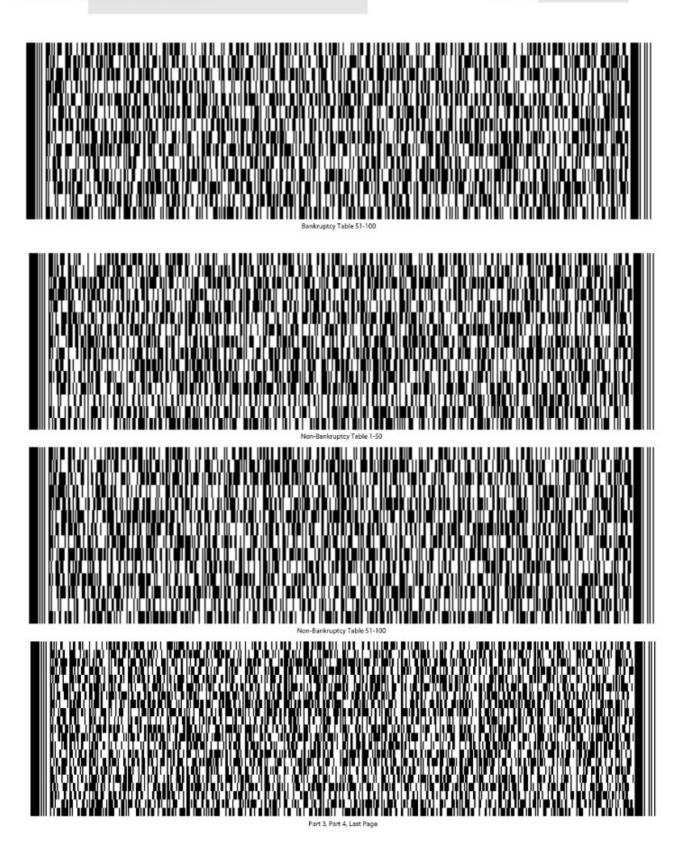
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

integration of responsion

03/09/2023 Date





UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Aerovías de Integración Regional S.A. Case No. 20-11256 ş ş Lead Case No. 20-11254 § Debtor(s) ş ☑ Jointly Administered **Post-confirmation Report** Chapter 11

Quarter Ending Date: 12/14/2022

Plan Confirmed Date: 06/18/2022

This Post-confirmation Report relates to: @ Reorganized Debtor

O Other Authorized Party or Entity:

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

Ramiro Alfonsín Balza

Printed Name of Responsible Party

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Petition Date: 05/26/2020

Plan Effective Date: 11/03/2022

Name of Authorized Party or Entity

Case No. 20-11256

Part 1: Summary of Post-confirmation Transfers Total Since **Current Quarter Effective Date** \$75,361,931 \$75,361,931 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$75,361,931 \$75,361,931 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Approved Approved Paid Current Paid Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv v vi vii viii ix x xi xii xiii xiv xv xvi xvii xviii xix XX xxi xxii xxiii xxiv XXV xxvi xxvii xxviii xxix

### Case No. 20-11256

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>D</b> ,	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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### Case No. 20-11256

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### Case No. 20-11256

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$
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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$33,009	\$33,009	\$33,009	\$33,009	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$20,774,227	\$20,749,967	\$20,749,967	\$20,774,227	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes 🕥	No

Case No. 20-11256

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

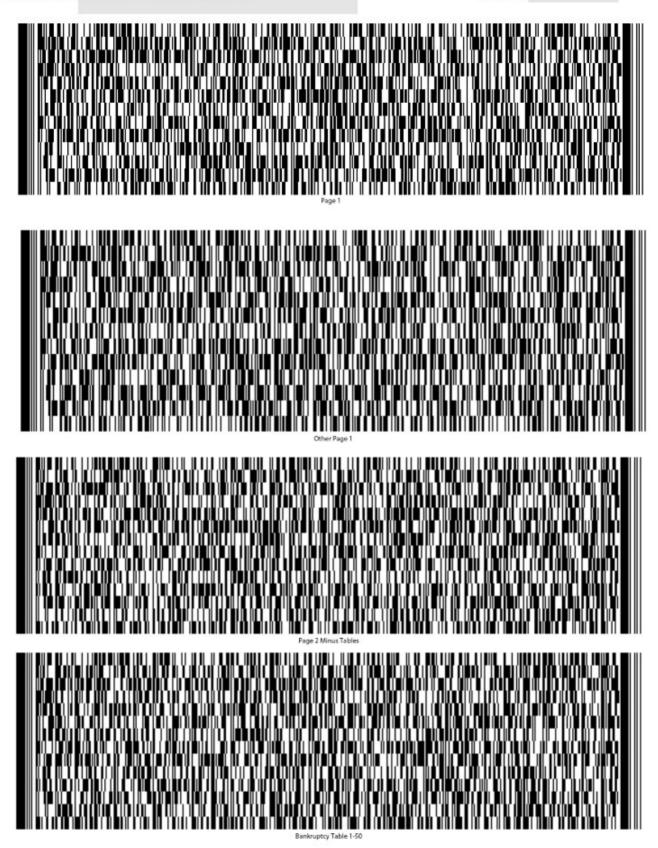
Chief Financial Officer

Title

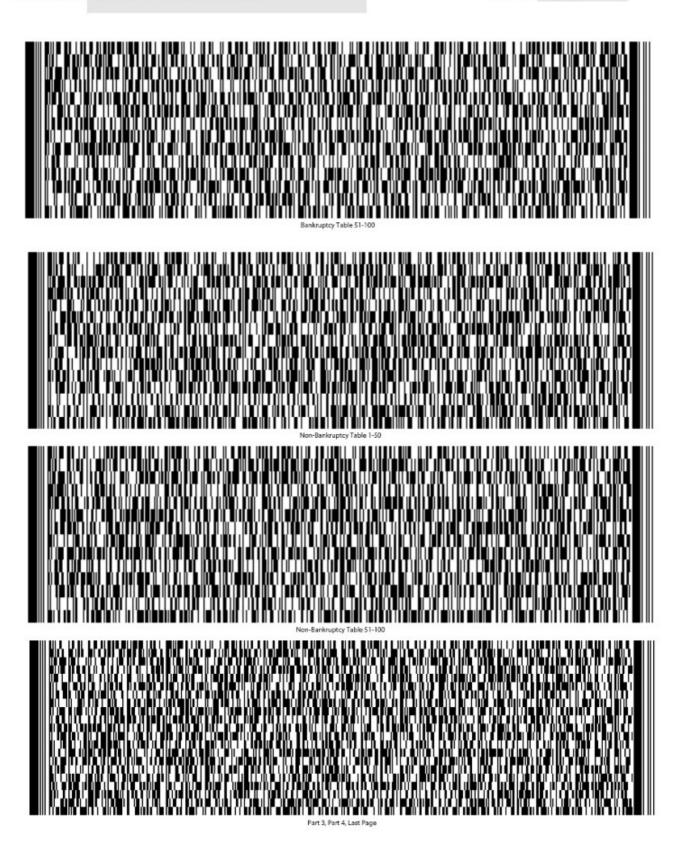
Ramiro Alfonsin Balza Printed Name of Responsible Party

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03/09/2023 Date



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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Cargo Handling Airport Service	es, LLC § § § §	Case No. <u>20-11269</u> Lead Case No. <u>20-11254</u> Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: (	<ul> <li>Reorganized Debtor</li> </ul>	
(	Other Authorized Party or Entity:	
		Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Cargo Handling Airport Services, LLC

Case No. 20-11269

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$3,512,732	\$3,512,732
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$3,512,732	\$3,512,732

			Approved	Approved	Paid Current	Paid
Deofeor	sional fees & expenses (ban	Instantion ()	Current Quarter	Cumulative	Quarter	Cumulativ
incurre	d by or on behalf of the del	otor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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### Case No. 20-11269

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### Case No. 20-11269

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>b</b> .	Profe in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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### Case No. 20-11269

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### Case No. 20-11269

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### Case No. 20-11269

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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$3,806	\$3,806	\$3,806	\$3,806	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.	.C. § 1930?	Yes 📀	No	

Case No. 20-11269

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

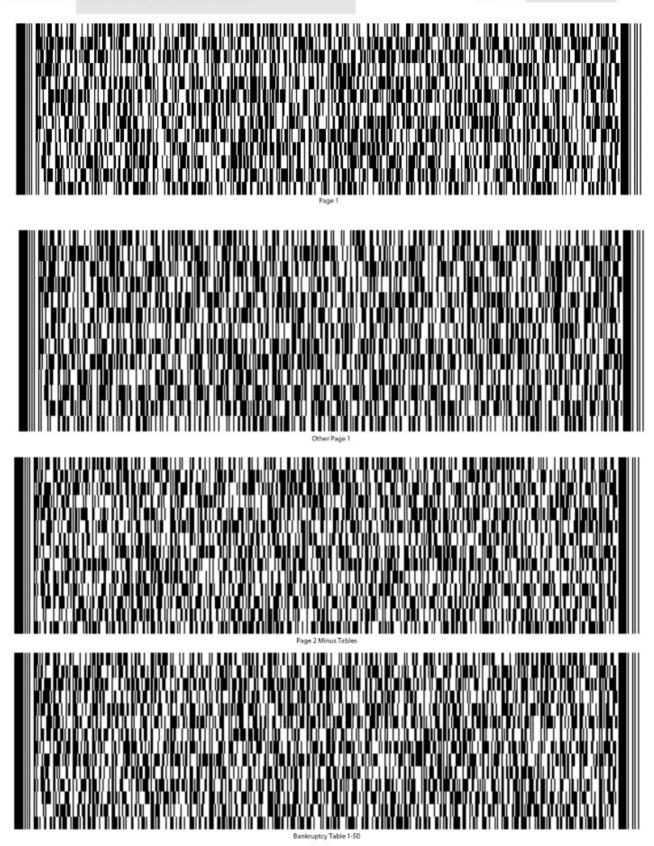
Chief Financial Officer

Title

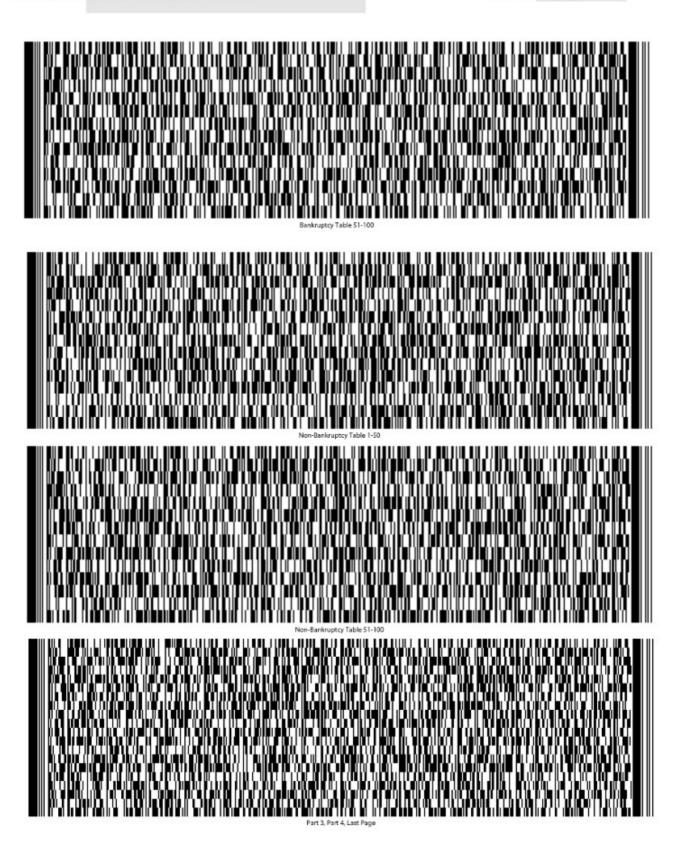
Ramiro Alfonsin Balza Printed Name of Responsible Party

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03/09/2023 Date



UST Form 11-PCR (12/01/2021)



# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Connecta Corporation	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Case No. <u>20-11274</u> Lead Case No. <u>20-11254</u> Jointly Administered	
Post-confirmation Report			Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/202	0
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/202	2
This Post-confirmation Report relates to:      Reor			
Othe	r Authorized Party or Entity:	Name of Authorized Party or E	ntity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

. . . .

Case No. 20-11274

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$125	\$125
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$125	\$125

			Approved	Approved	Paid Current	Paid
2.6			Current Quarter	Cumulative	Quarter	Cumulativ
incurre	tional fees & expenses (ban d by or on behalf of the del	kruptcy) tor Aggregate Total				
	d Breakdown by Firm					
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### Case No. 20-11274

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### Case No. 20-11274

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
2	Profe	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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### Case No. 20-11274

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Case No. 20-11274

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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoO
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	\$ 1930?	Yes 🙆	No

Case No. 20-11274

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

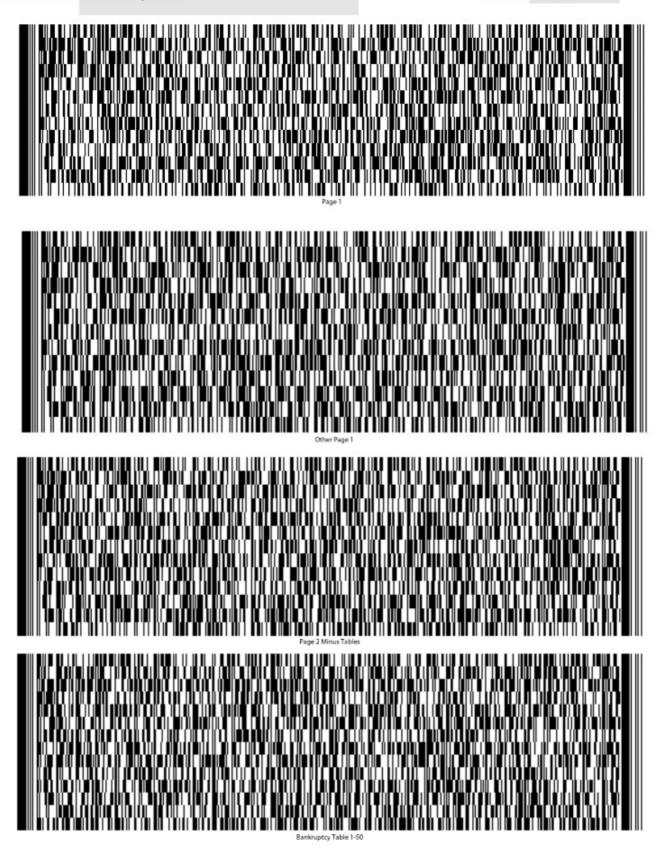
Chief Financial Officer

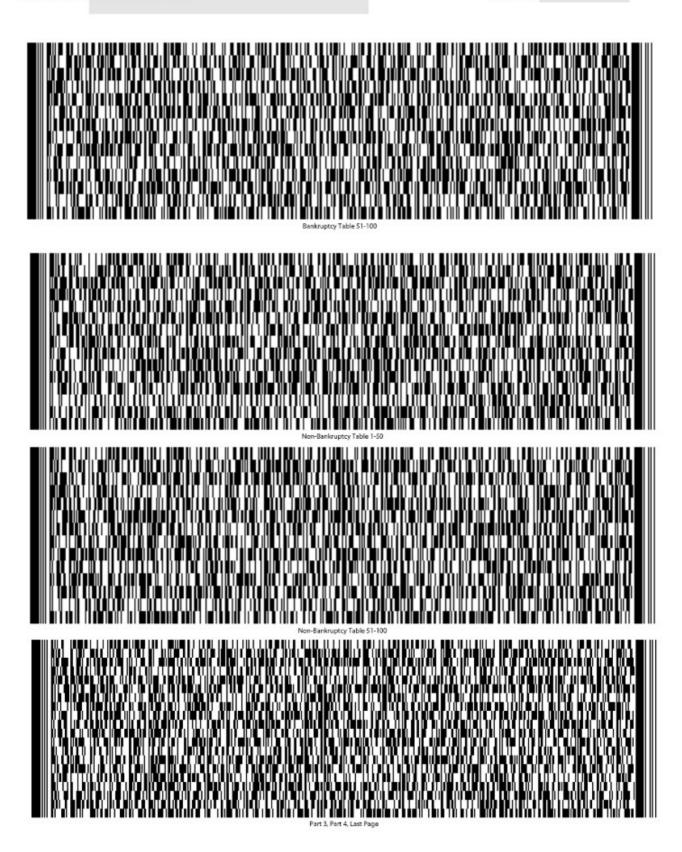
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

integrante er reespensione i

03/09/2023 Date





# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

# **Post-confirmation Report**

Quarter Ending Date: 12/14/2022

Plan Confirmed Date: 06/18/2022

This Post-confirmation Report relates to: 
 Reorganized Debtor

O Other Authorized Party or Entity:

Petition Date: 05/26/2020

Chapter 11

Plan Effective Date: 11/03/2022

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsin Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UST Form 11-PCR (12/01/2021)

Case No. 20-11265

Lead Case No. 20-11254

☑ Jointly Administered

Case No. 20-11265

\$0

\$0

**Total Since** 

Effective Date

\$969,561

\$969,561

\$0 \$0

Part 1: Summary of Post-confirmation Transfers **Current Quarter** \$969,561 a. Total cash disbursements b. Non-cash securities transferred c. Other non-cash property transferred \$969,561 d. Total transferred (a+b+c)

			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Pai Cumul
Profes	sional fees & expenses (bankruptcy)					
	d by or on behalf of the debtor	Aggregate Total	_			
Itemuze	ed Breakdown by Firm	P. 1	-			
	Firm Name	Role	-			
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### Case No. 20-11265

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative		
<b>b</b> .	Profe in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total						
	Itemiz	ted Breakdown by Firm							
		Firm Name	Role						
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### Case No. 20-11265

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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$36,397	\$36,397	\$36,397	\$36,397	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoO
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 📀	No

Case No. 20-11265

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

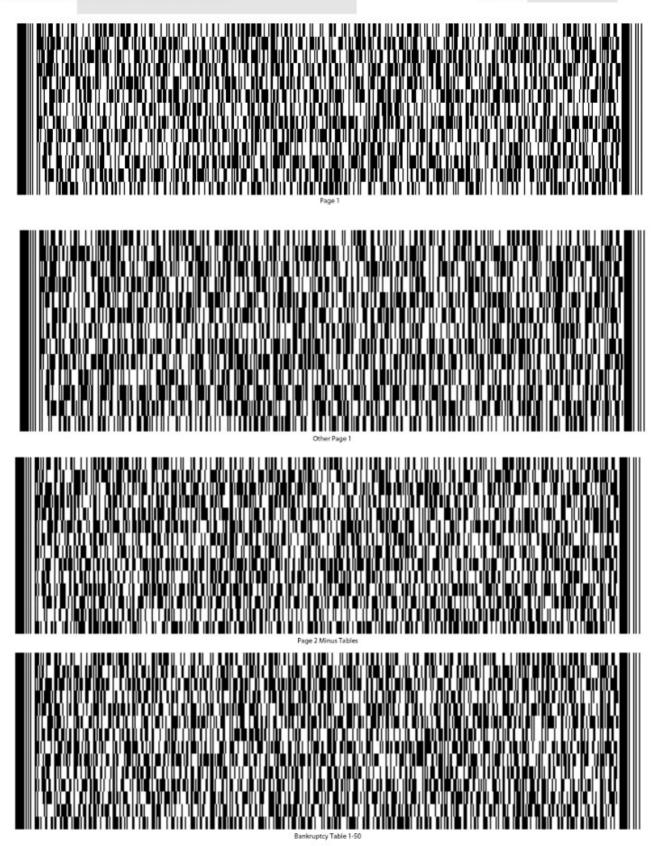
Chief Financial Officer

Title

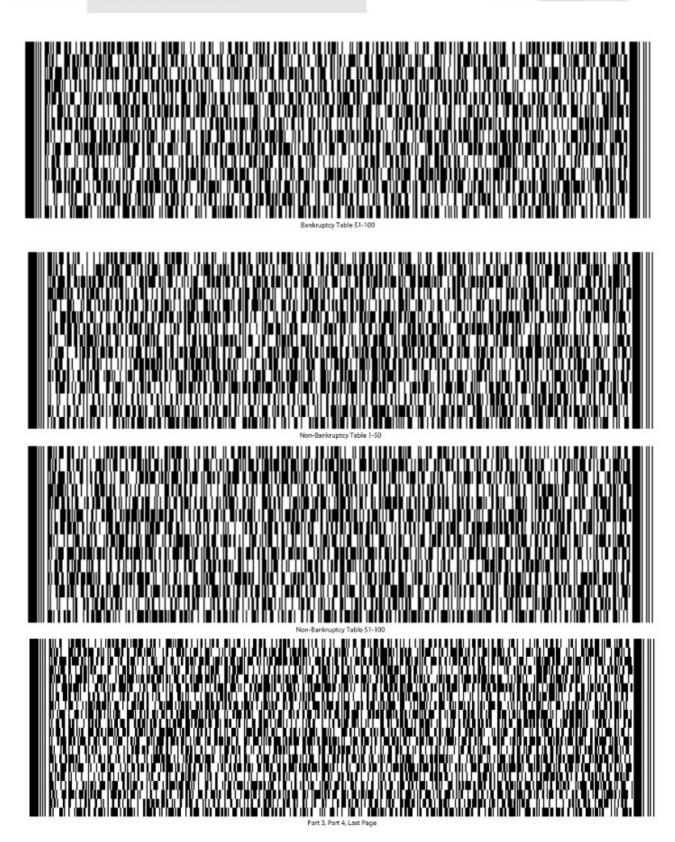
Ramiro Alfonsin Balza Printed Name of Responsible Party

integration of responsion

03/09/2023 Date



UST Form 11-PCR (12/01/2021)



# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Fidelidade Viagens e Turismo S.A. ş ş § Debtor(s) ş

# **Post-confirmation Report**

Quarter Ending Date: 12/14/2022

Plan Confirmed Date: 06/18/2022

This Post-confirmation Report relates to: @ Reorganized Debtor

O Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

Ramiro Alfonsín Balza

Printed Name of Responsible Party

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UST Form 11-PCR (12/01/2021)

Case No. 20-11601

Lead Case No. 20-11254

☑ Jointly Administered

Petition Date: 07/09/2020

Chapter 11

Plan Effective Date: 11/03/2022

Case No. 20-11601

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,535,580	\$1,535,580
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,535,580	\$1,535,580

			Approved	Approved	Paid Current	Paid
Decfacy	sional face & armenaar (han	los ustor A	Current Quarter	Cumulative	Quarter	Cumulative
in curre	sional fees & expenses (ban d by or on behalf of the deb	tor Aggregate Total				
	d Breakdown by Firm					
	Firm Name	Role				
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### Case No. 20-11601

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### Case No. 20-11601

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
he:	Profe in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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### Case No. 20-11601

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### Case No. 20-11601

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### Case No. 20-11601

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	
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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$71,774	\$68,733	\$68,733	\$71,774	96%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 💿	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticip	ated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No

Case No. 20-11601

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

Chief Financial Officer

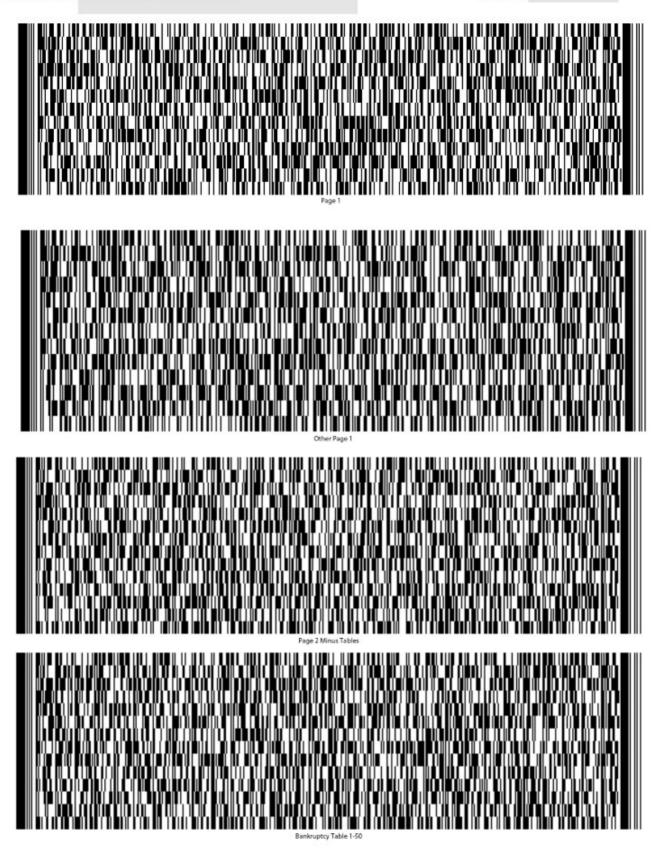
Title

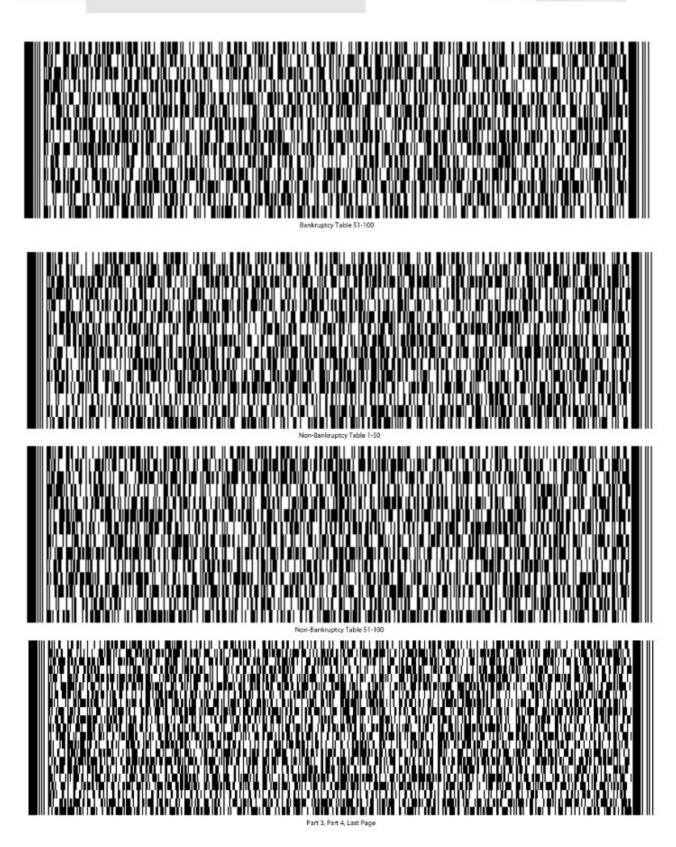
Ramiro Alfonsin Balza Printed Name of Responsible Party

integration of responsion

03/09/2023 Date

Case No. 20-11601





# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Holdco Colombia I SpA	\$ \$ \$ \$	Case No. <u>20-11277</u> Lead Case No. <u>20-1125</u> Jointly Administered	
Post-confirmation Report			Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/	2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/	2022
This Post-confirmation Report relates to: (	Reorganized Debtor		
C	Other Authorized Party or Entity:		

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11277

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
incurre	ional fees & expenses (ban d by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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### Case No. 20-11277

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### Case No. 20-11277

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>D</b> .	Profe in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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Case No. 20-11277
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### Case No. 20-11277

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Case No. 20-11277
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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🛈	NoO
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No

Case No. 20-11277

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

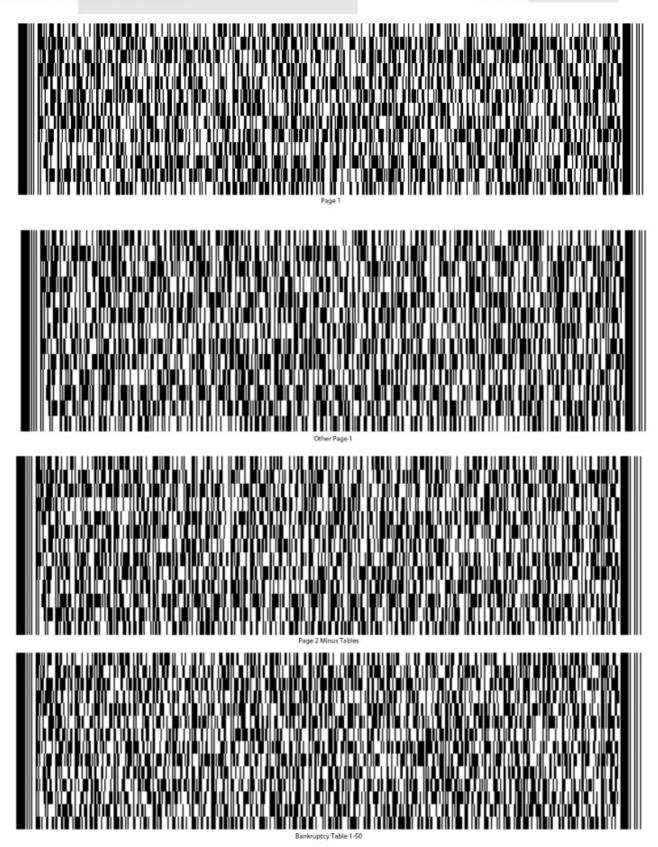
Chief Financial Officer

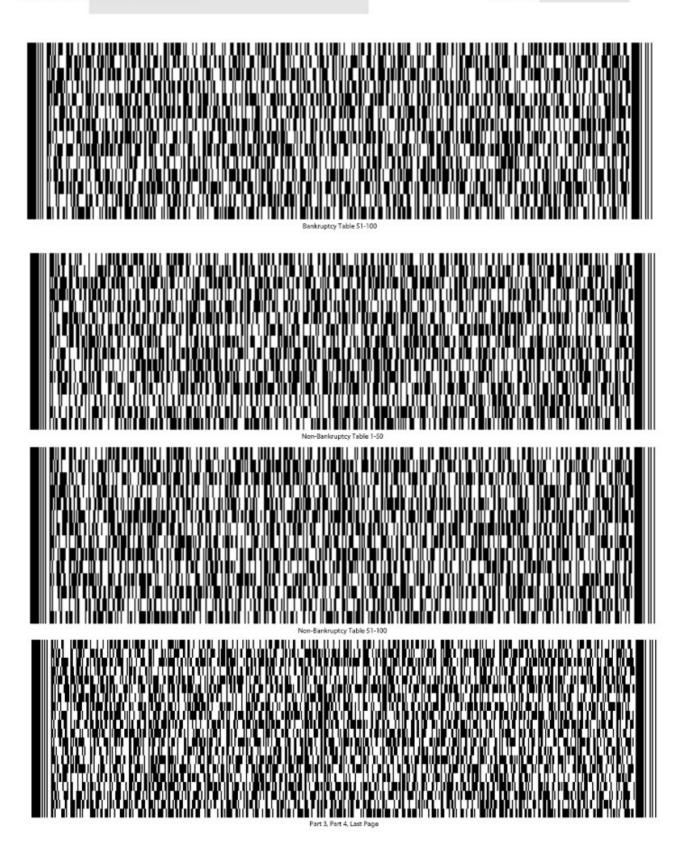
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

intervention of respectatory

03/09/2023 Date





# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Holdco Colombia II SpA	\$ \$ \$ \$	Case No. 20-11276 Lead Case No. 20-11254 Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:	Reorganized Debtor Other Authorized Party or Entity:	
		Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11276

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess in curre	sional fees & expenses (ban d by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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### Case No. 20-11276

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### Case No. 20-11276

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profes	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
Itemiz	ted Breakdown by Firm					
	Firm Name	Role	-			
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### Case No. 20-11276

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Case No. 20-11276
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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes 🕥	No

Case No. 20-11276

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

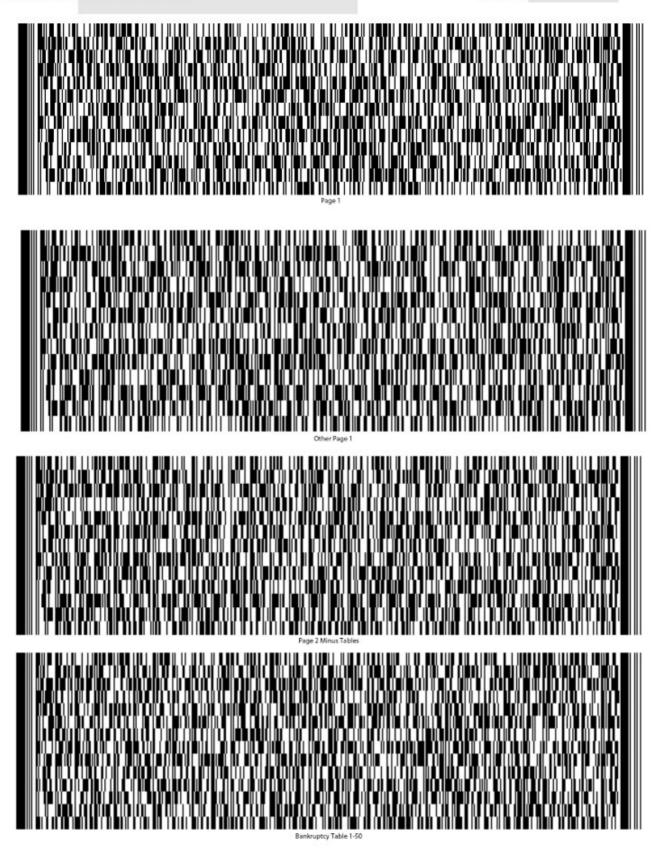
Chief Financial Officer

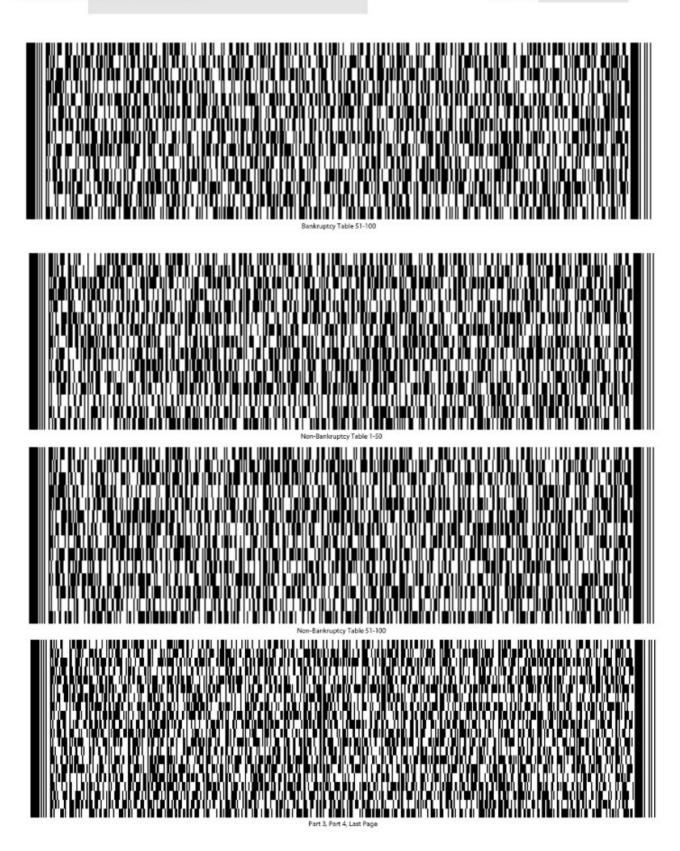
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

intervention of respectatory

03/09/2023 Date





# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Holdco Ecuador S.A.	\$ \$ \$ \$	Case No. <u>20-11278</u> Lead Case No. <u>20-11254</u> Jointly Administered	
Post-confirmation Report		Chap	pter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020	
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to: (			
00	Other Authorized Party or Entity:	Man a of Authorized Deets or Datity	
		Name of Authorized Party or Entity	

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UST Form 11-PCR (12/01/2021)

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Case No. 20-11278

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
incurre	sional fees & expenses (ban d by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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### Case No. 20-11278

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### Case No. 20-11278

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
,	Profe in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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Case No. 20-11278

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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoO	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.	S.C. § 1930?	Yes 🖲	No	

Case No. 20-11278

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

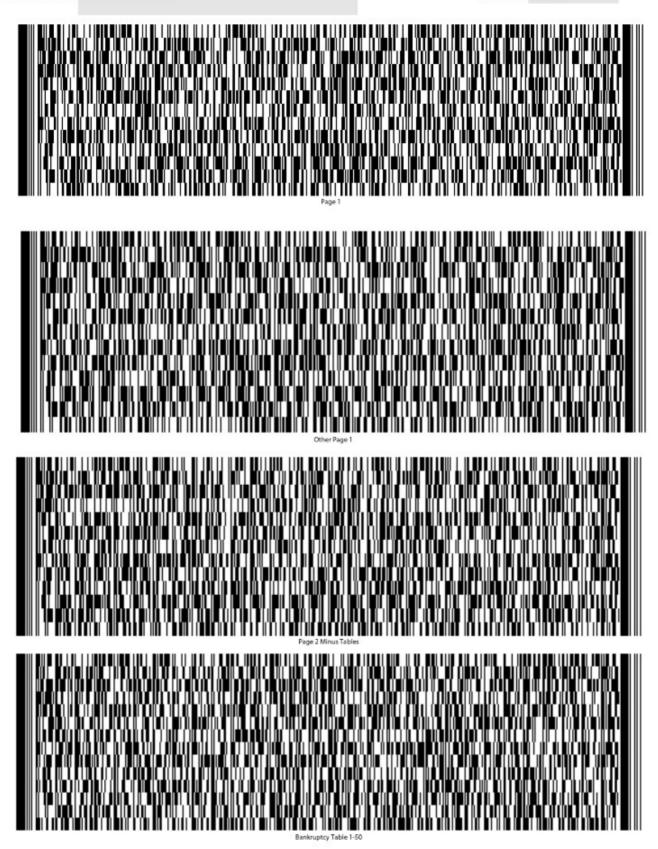
Chief Financial Officer

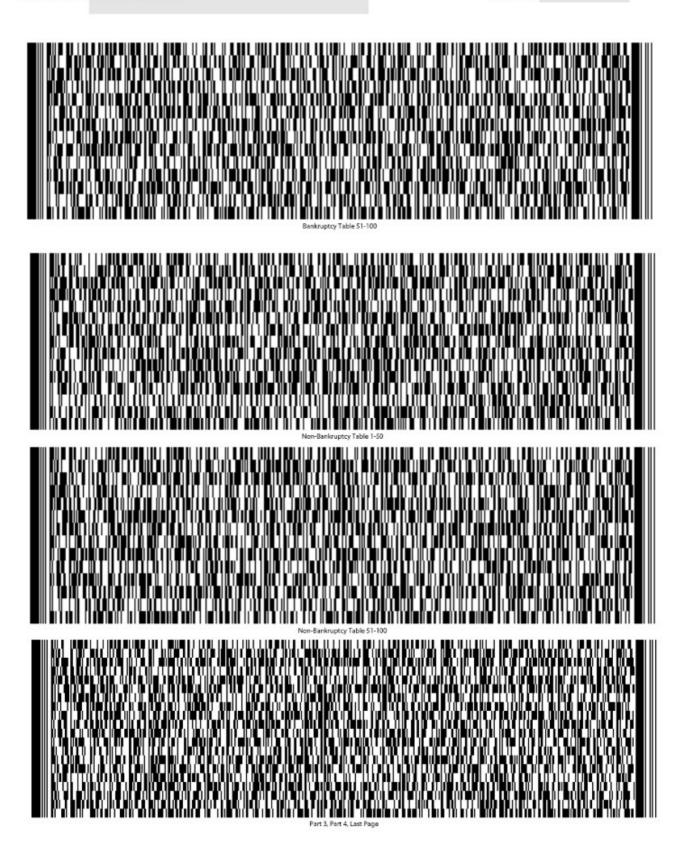
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

i integratine er responstore i

03/09/2023 Date





10

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Holdco I S.A.	\$\$ \$\$ \$\$	Case No. <u>20-1</u> Lead Case No. 🖾 Jointly Adn	20-11254		
Post-confirmation Report				Chapter 11	
Quarter Ending Date: 12/14/2022	28	Petition D	ate: 07/09/2020		
Plan Confirmed Date: 06/18/2022	-1	Plan Effective D	Pate: 11/03/2022		
This Post-confirmation Report relates to: <ul> <li>Rec</li> <li>Oth</li> </ul>	organized Debtor er Authorized Party or Entity:				
		Name of Authori	zed Party or En	tity	

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Holdco I S.A.

Case No. 20-11604

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
in curre	sional fees & expenses (ban d by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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### Debtor's Name Holdco I S.A.

### Case No. 20-11604

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### Debtor's Name Holdco I S.A.

### Case No. 20-11604

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemiz	Itemized Breakdown by Firm					
		Firm Name	Role				
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## Debtor's Name Holdco I S.A.

#### Case No. 20-11604

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## Debtor's Name Holdco I S.A.

#### Case No. 20-11604

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#### Debtor's Name Holdco I S.A.

Case No. 20-11604

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$
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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🙆	NoC
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipal	ted:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	U.S.C. § 1930?	Yes 🕥	No (

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

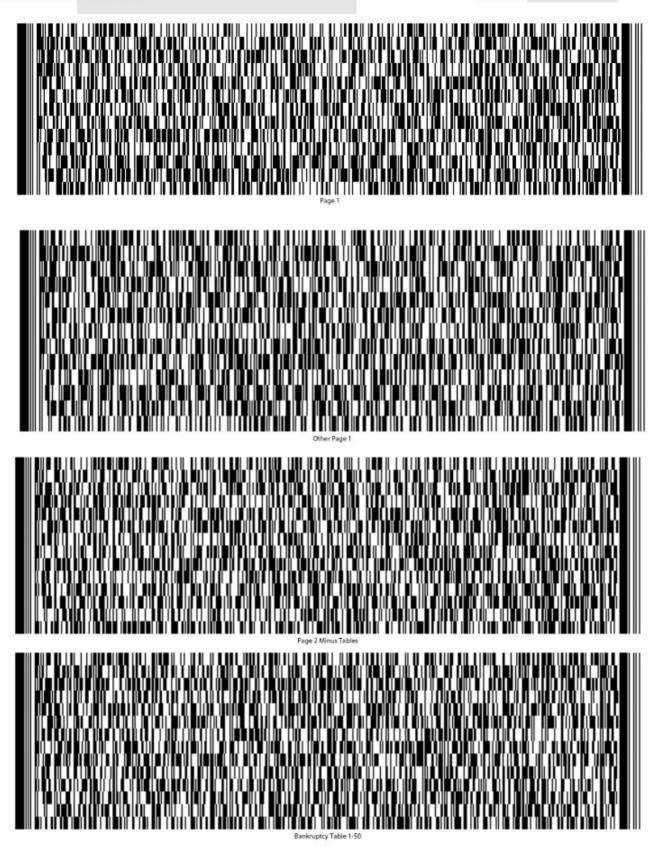
Chief Financial Officer

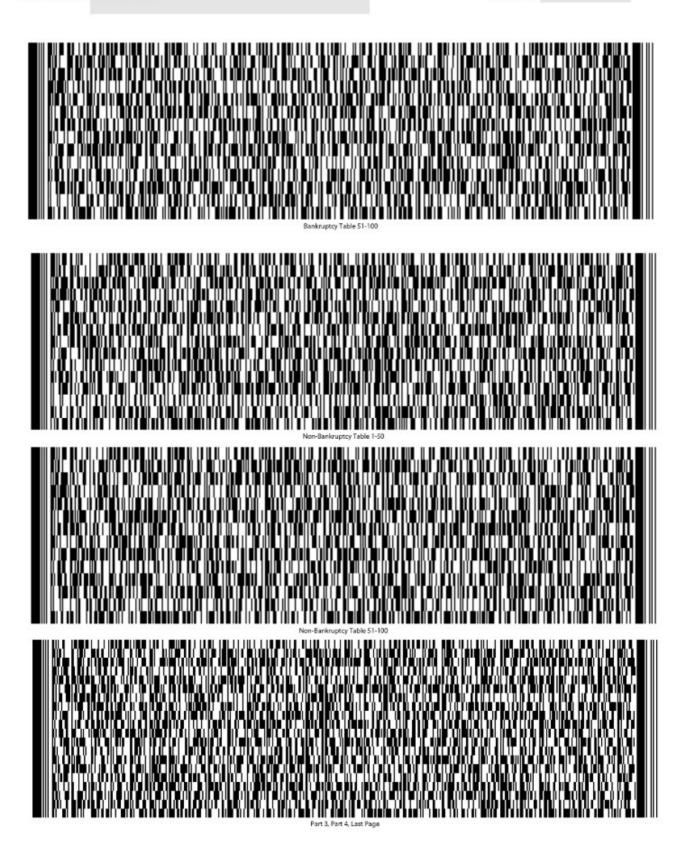
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

internation of the permitter

03/09/2023 Date





10

# UNITED STATES BANKRUPTCY COURT

## SOUTHERN DISTRICT OF NEW YORK

<Enter Division name if applicable, else delete this text>

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In re: Inversiones Aéreas S.A.

Debtor(s)

# **Post-confirmation Report**

Quarter Ending Date: 12/14/2022

Plan Confirmed Date: 06/18/2022

O Other Authorized Party or Entity:

Name of Authorized Party or Entity

Plan Effective Date: 11/03/2022

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Printed Name of Responsible Party

Ramiro Alfonsín Balza

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UST Form 11-PCR (12/01/2021)

Lead Case No. 20-11254

☑ Jointly Administered

Case No. 20-11275

ata: 05/06/000

Chapter 11

Petition Date: 05/26/2020

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Case No. 20-11275

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$11	\$11
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$11	\$11

			Approved	Approved	Paid Current	Paid
2.6			Current Quarter	Cumulative	Quarter	Cumulativ
incurre	tional fees & expenses (ban d by or on behalf of the del	kruptcy) Hor Aggregate Total				
	d Breakdown by Firm					
	Firm Name	Role				
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#### Case No. 20-11275

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#### Case No. 20-11275

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>)</b> ,	Profes in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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#### Case No. 20-11275

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#### Case No. 20-11275

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#### Case No. 20-11275

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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes 🖲	No

Case No. 20-11275

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

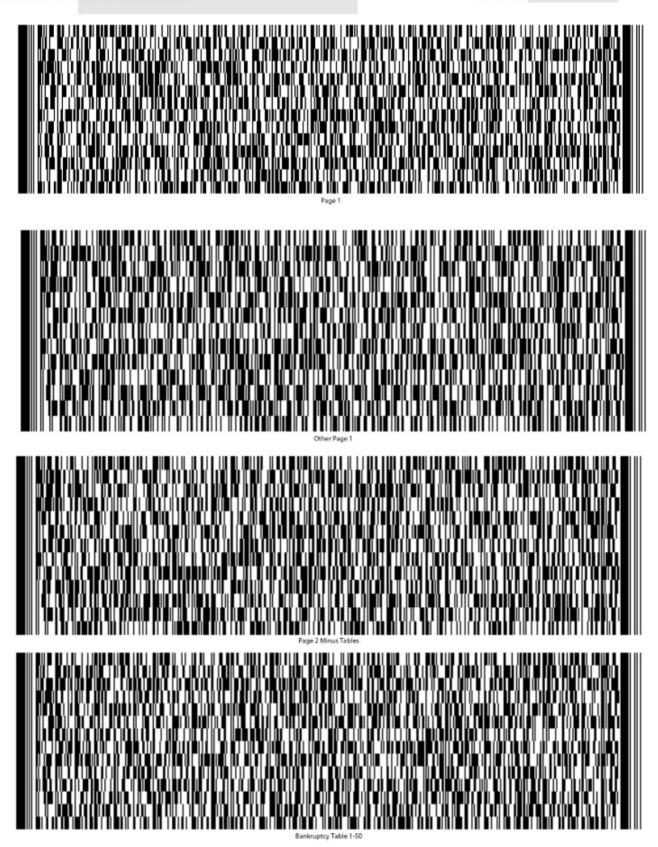
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

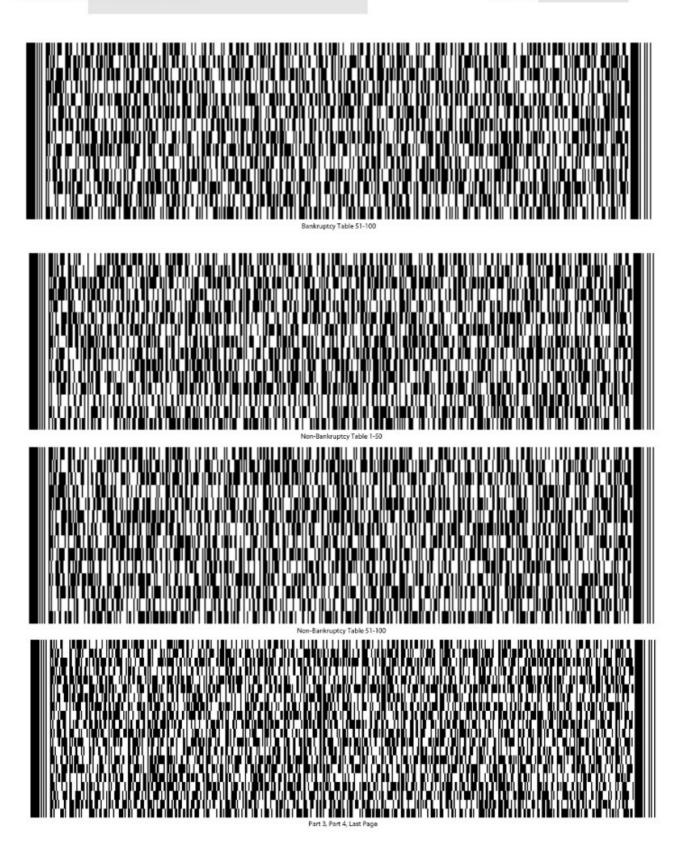
internation of the permitter

03/09/2023 Date



UST Form 11-PCR (12/01/2021)

9



# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

☑ Jointly Administered	
Chapter	11
Petition Date: 05/26/2020	
Plan Effective Date: 11/03/2022	
	Chapter Petition Date: 05/26/2020 Plan Effective Date: 11/03/2022

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023 Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11261

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$66	\$66
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$66	\$66

Paid Cumulative	Paid Current Quarter	Approved Cumulative	Approved Current Quarter		nfirmation Professional F	
				Aggregate Total	sional fees & expenses (bankru ed by or on behalf of the debtor	incurre
					ed Breakdown by Firm	Itemize
				Role	Firm Name	
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#### Case No. 20-11261

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#### Case No. 20-11261

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>)</b> ,	Profes in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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#### Case No. 20-11261

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#### Case No. 20-11261

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Case No. 20-11261

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	
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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoO
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anti-	cipated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 📀	No

Case No. 20-11261

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

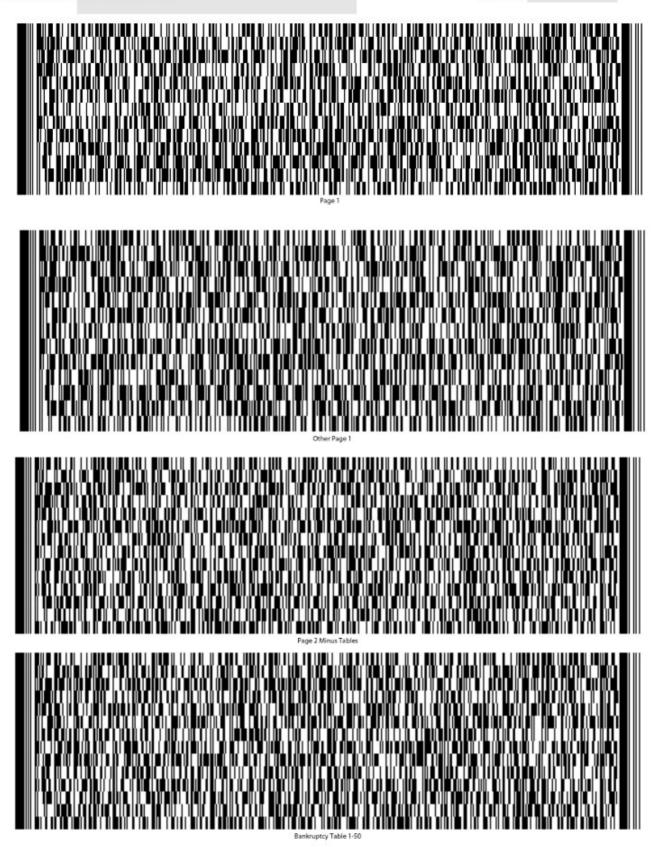
Chief Financial Officer

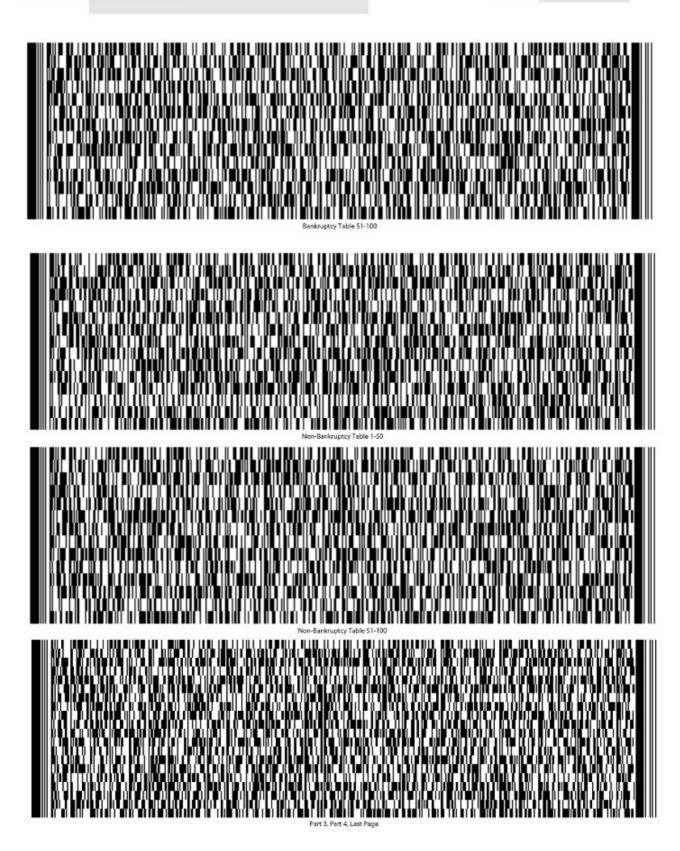
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

inter interprinter

03/09/2023 Date





10

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Lan Cargo Inversiones S.A.

 In re: Lan Cargo Inversiones S.A.
 §
 Case No. 20-11279

 Debtor(s)
 Lead Case No. 20-11254

 Debtor(s)
 Image: Jointly Administered

 Post-confirmation Report
 Chapter 11

 Quarter Ending Date: 12/14/2022
 Petition Date: 05/26/2020

 Plan Confirmed Date: 06/18/2022
 Plan Effective Date: 11/03/2022

This Post-confirmation Report relates to: @ Reorganized Debtor

O Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

Ramiro Alfonsín Balza

Printed Name of Responsible Party

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11279

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
incurre	ional fees & expenses (ban d by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemize	d Breakdown by Firm					
	Firm Name	Role				
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#### Case No. 20-11279

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#### Case No. 20-11279

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
he:	Profe in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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#### Case No. 20-11279

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#### Case No. 20-11279

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Case No. 20-11279
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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated	:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 🖲	No	

Case No. 20-11279

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

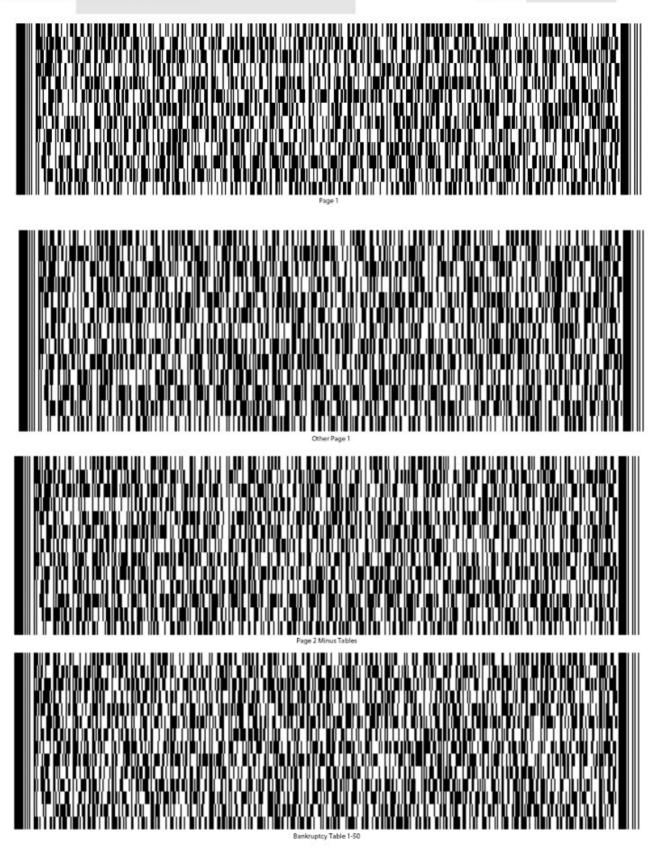
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

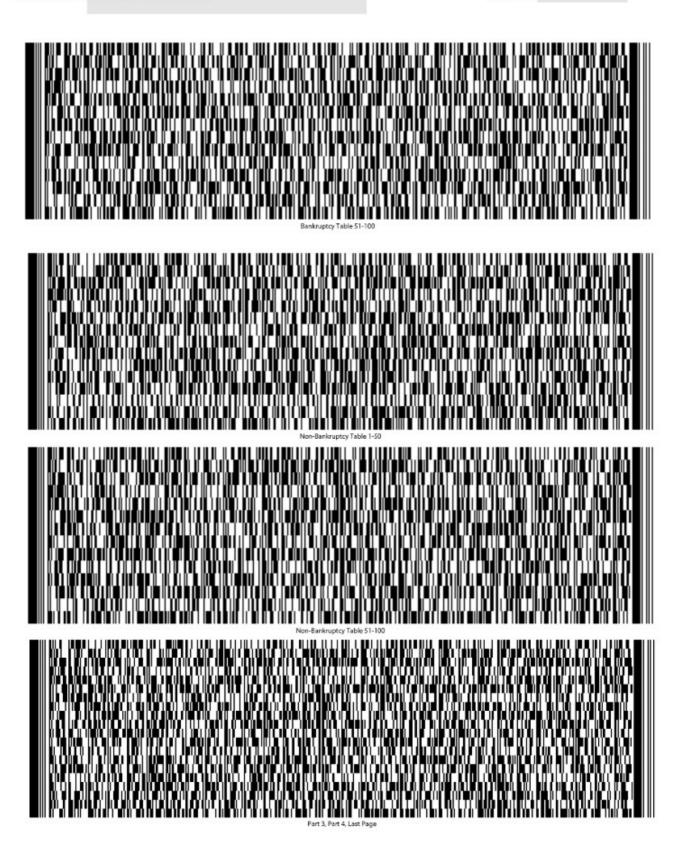
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03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

60 60 60 	Case No. <u>20-11280</u> Lead Case No. <u>20-11254</u> Jointly Administered
	Chapter 11
	Petition Date: 05/26/2020
	Plan Effective Date: 11/03/2022
Debtor rized Party or E	ntity:
	§ § Debtor

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Case No. 20-11280

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$264	\$264
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$264	\$264

			Approved	Approved	Paid Current	Paid
			Current Quarter	Cumulative	Quarter	Cumulative
Profess in curre	sional fees & expenses (ban d by or on behalf of the deb	tor Aggregate Total				
	d Breakdown by Firm					
	Firm Name	Role				
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## Case No. 20-11280

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## Case No. 20-11280

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Ь.	Profes	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total Itemized Breakdown by Firm					
	Itemiz						
		Firm Name	Role	-			
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## Case No. 20-11280

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## Case No. 20-11280

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Case No. 20-11280
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## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated	:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?			No	

Case No. 20-11280

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

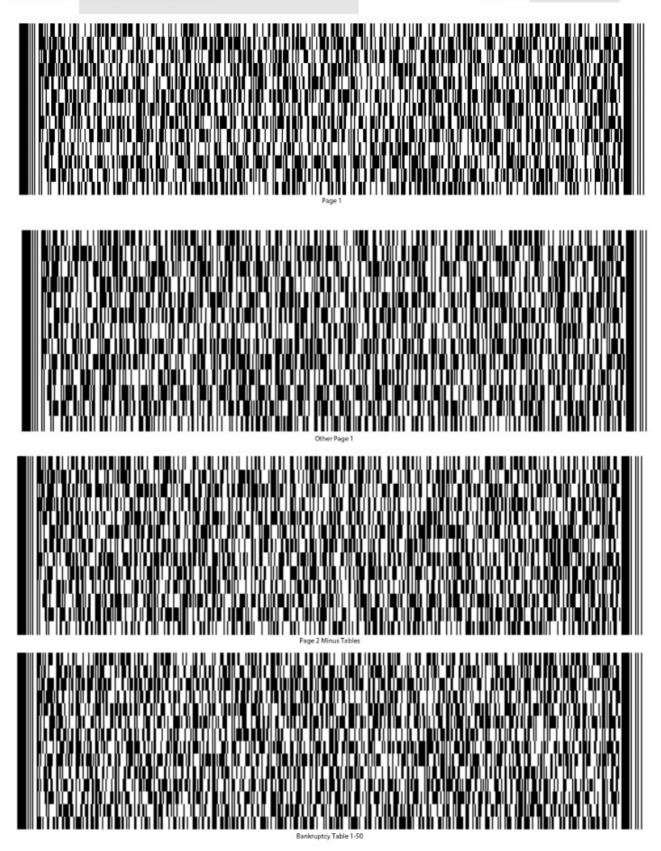
Chief Financial Officer

Title

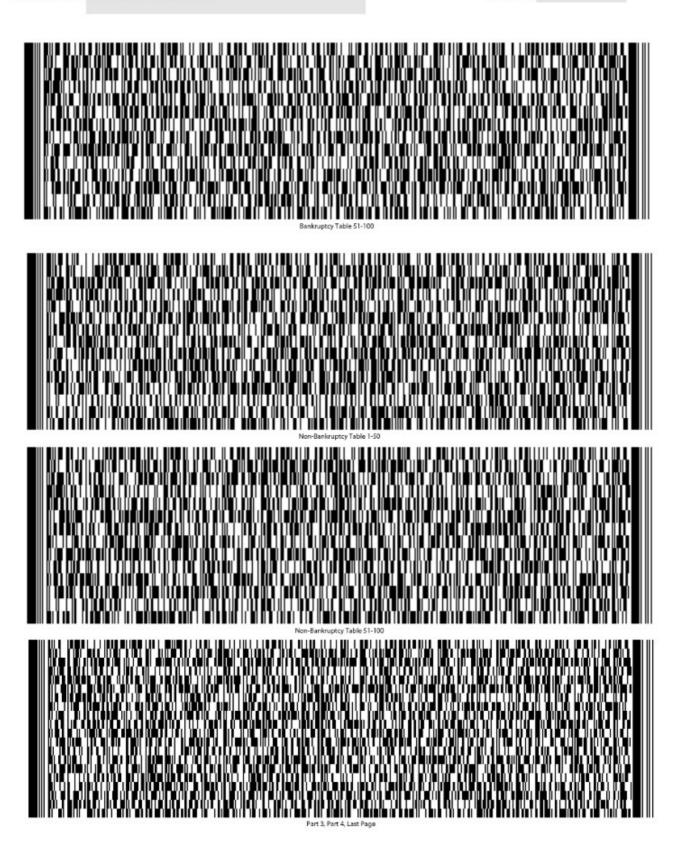
Ramiro Alfonsin Balza Printed Name of Responsible Party

intervention in temperature i

03/09/2023 Date



9



# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Lan Cargo Repair Station	\$ \$ \$ \$	Case No. <u>20-11271</u> Lead Case No. <u>20-11254</u> 🖾 Jointly Administered	
Post-confirmation Report			Chapter 11
Quarter Ending Date: 12/14/2022	21	Petition Date: 05/26/2020	0
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022	2
This Post-confirmation Report relates to:	Reorganized Debtor Other Authorized Party or Entity:		
		Name of Authorized Party or Er	ntity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023 Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11271

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$854,221	\$854,221
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$854,221	\$854,221

			Approved	Approved	Paid Current	Paid
Decfacy	sional face & expension them	loganet or A	Current Quarter	Cumulative	Quarter	Cumulative
incurre	sional fees & expenses (ban d by or on behalf of the deb	tor Aggregate Total				
	ed Breakdown by Firm					
	Firm Name	Role				
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## Case No. 20-11271

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## Case No. 20-11271

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
2	Profe	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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Case No. 20-11271
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## Case No. 20-11271

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Case No. 20-11271
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## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$348,861	\$347,657	\$347,657	\$348,861	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipate	:d:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U	J.S.C. § 1930?	Yes 🖲	No

Case No. 20-11271

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

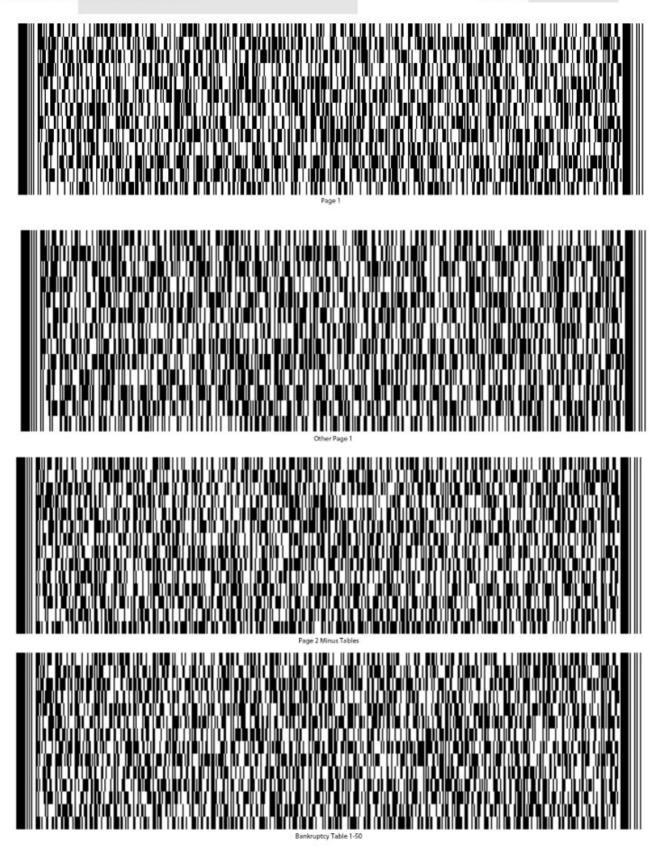
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

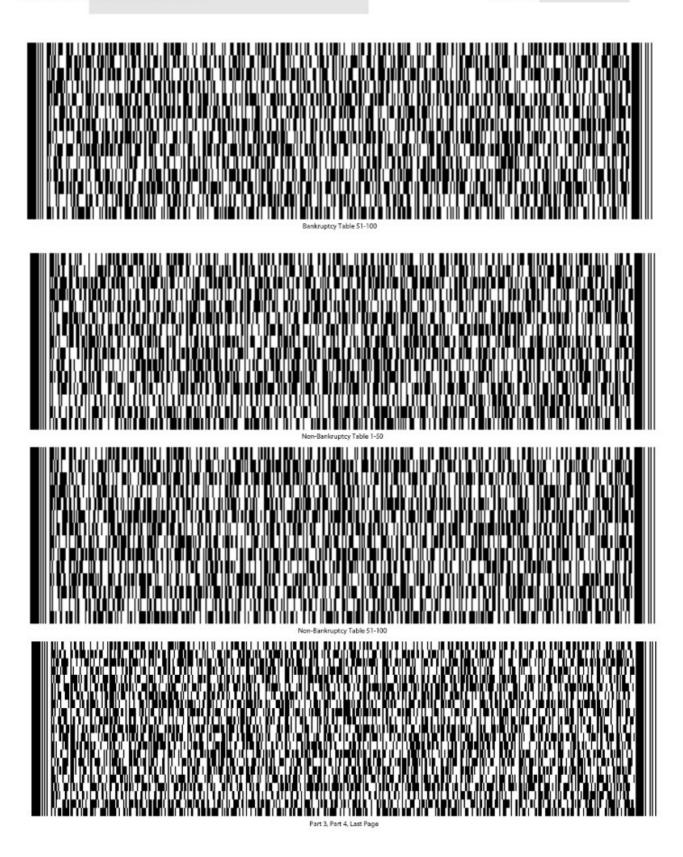
intervention of respectatory

03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Lan Cargo S.A. 	\$\$ \$\$ \$\$ 	Case No. <u>20-11</u> Lead Case No. 🛛 Jointly Adm	20-11254	
Post-confirmation Report				Chapter 11
Quarter Ending Date: 12/14/2022		Petition Da	te: 05/26/2020	
Plan Confirmed Date: 06/18/2022		Plan Effective Da	ate: 11/03/2022	
This Post-confirmation Report relates to:	ed Debtor horized Party or Entity:			
		Name of Authoriz	ed Party or Ent	tity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023 Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11259

Part 1: Summary of Post-confirmation Transfers Total Since **Current Quarter Effective Date** \$48,859,190 \$48,859,190 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$48,859,190 \$48,859,190 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Paid Current Approved Approved Paid Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv v vi vii viii ix x xi xii xiii xiv xv xvi xvii xviii xix XX xxi xxii xxiii xxiv XXV xxvi xxvii xxviii xxix

## Case No. 20-11259

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## Case No. 20-11259

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>b</b> .	Profe	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) itor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
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## Case No. 20-11259

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## Case No. 20-11259

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Case No. 20-11259

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	5
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## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,048,856	\$1,048,856	\$1,048,856	\$1,048,856	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$15,775,423	\$15,554,713	\$15,554,713	\$15,775,423	99%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 📀	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated	1:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U	.S.C. § 1930?	Yes 🖲	No (

Case No. 20-11259

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

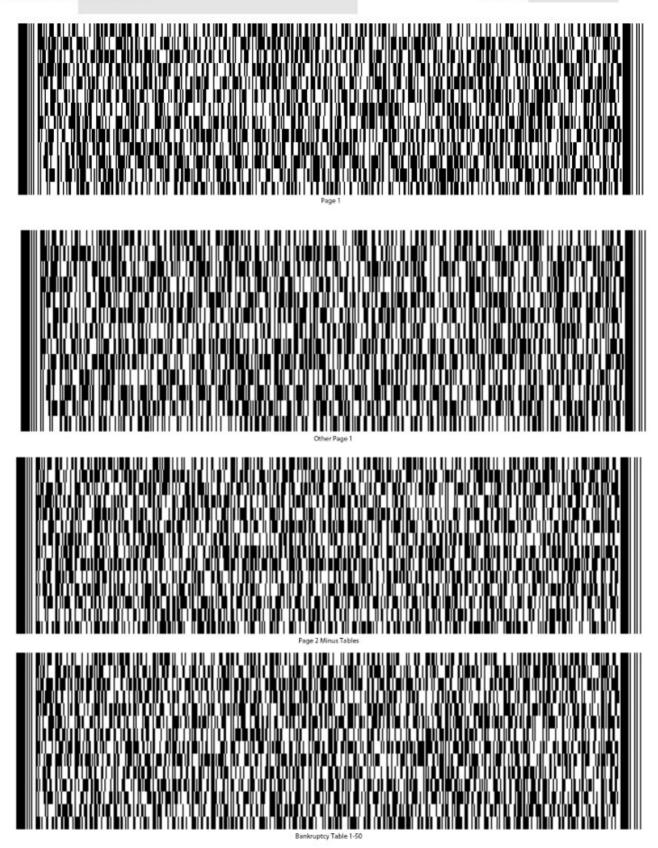
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

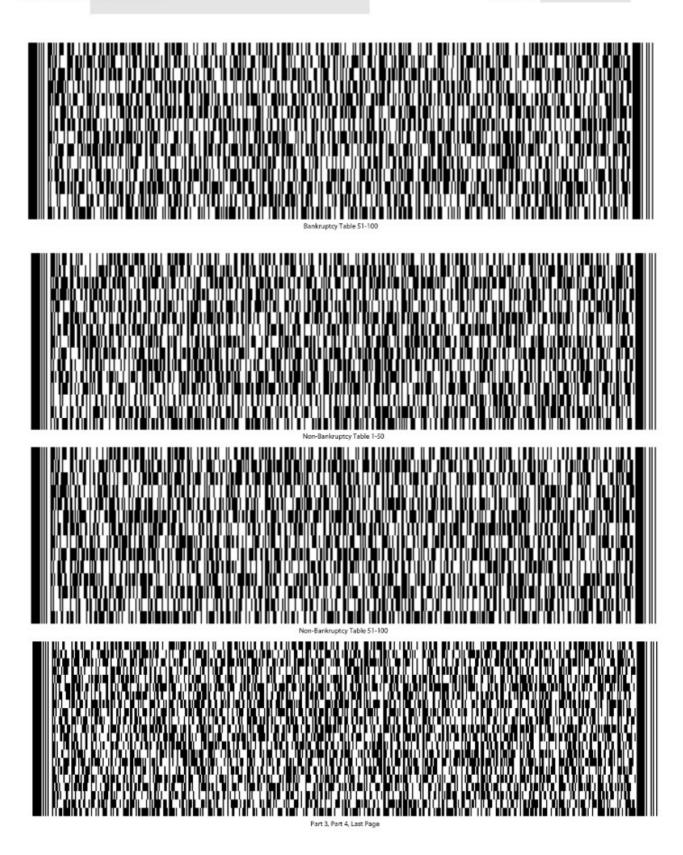
intervention of respectatory

03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Lan Pax Group S.A.	\$ \$ \$ \$	Case No. <u>20-1</u> Lead Case No. Jointly Adm	20-11254	
Post-confirmation Report				Chapter 11
Quarter Ending Date: 12/14/2022	25	Petition D	ate: 05/26/2020	
Plan Confirmed Date: 06/18/2022		Plan Effective D	Pate: 11/03/2022	
This Post-confirmation Report relates to:	Reorganized Debtor Other Authorized Party or Entity:			
0.		Name of Authori	zed Party or En	tity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Case No. 20-11264

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$844	\$844
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$844	\$844

			Approved	Approved	Paid Current	Paid
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## Case No. 20-11264

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## Case No. 20-11264

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
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	Itemiz	ted Breakdown by Firm					
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## Case No. 20-11264

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## Debtor's Name Lan Pax Group S.A.

Case No. 20-11264

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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$100	\$0	\$0	\$100	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoO
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	\$ 1930?	Yes 🙆	No

Case No. 20-11264

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

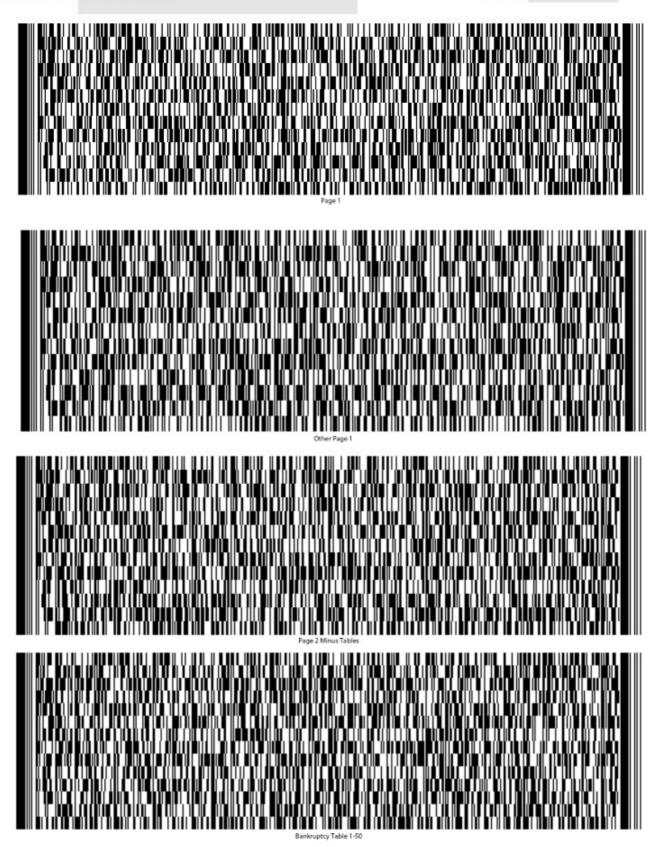
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

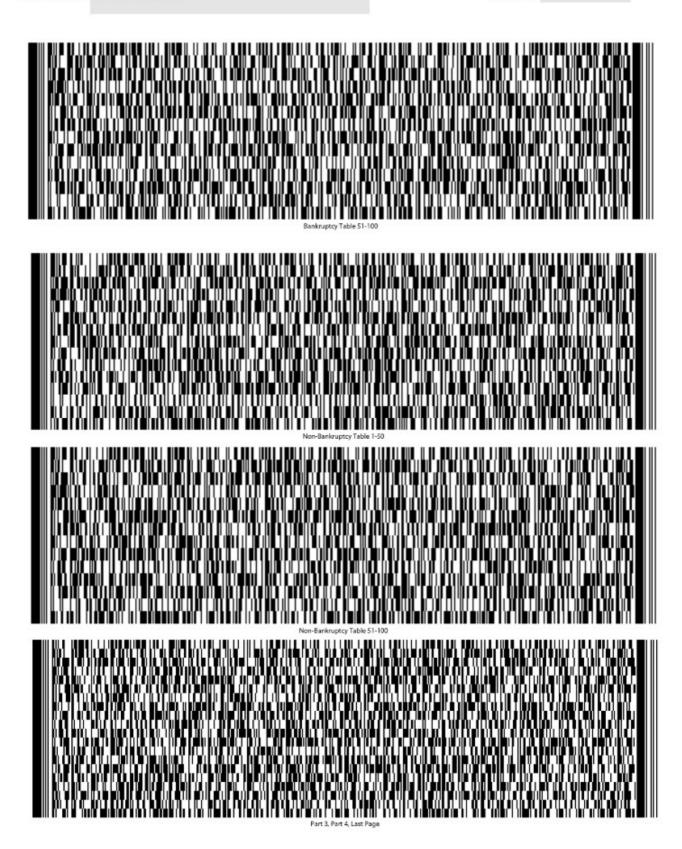
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03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Latam Airlines Perú S.A.	\$ \$ \$ \$ \$	Case No. <u>20-11258</u> Lead Case No. <u>20-11254</u> 🖾 Jointly Administered	
Post-confirmation Report			Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020	
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to: (	<ul> <li>Reorganized Debtor</li> <li>Other Authorized Party or Entity:</li> </ul>		
	outer reasonable range of Entry.	Name of Authorized Party or Enti	ty

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UST Form 11-PCR (12/01/2021)

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Case No. 20-11258

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$184,727,028	\$184,727,028
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$184,727,028	\$184,727,028

	firmation Professional 1		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Professi	ional fees & expenses (bankr d by or on behalf of the debto	nuptcy) or Aggregate Total				
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#### Case No. 20-11258

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#### Case No. 20-11258

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>)</b> ,	Profes in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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#### Case No. 20-11258

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#### Case No. 20-11258

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Case No. 20-11258
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All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$
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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$406,101	\$406,101	\$406,101	\$406,101	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$30,299,439	\$29,741,178	\$29,741,178	\$30,299,439	98%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 🕥	No (

Case No. 20-11258

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

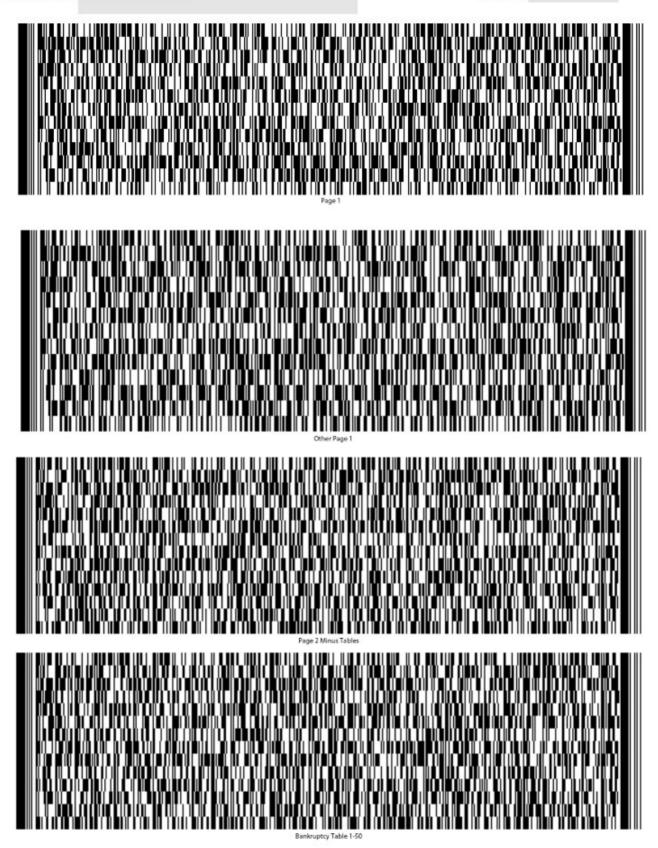
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

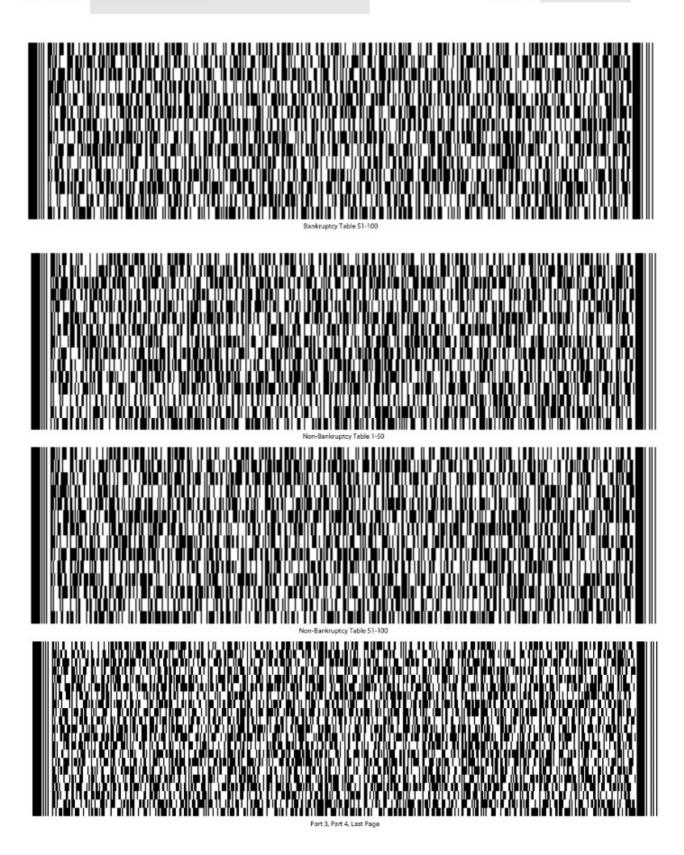
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03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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UST Form 11-PCR (12/01/2021)

10

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: LATAM Finance LTD	\$5 \$5 \$5 	Case No. <u>20-11266</u> Lead Case No. <u>20-11254</u> Jointly Administered	
Post-confirmation Report		(	Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020	
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to:	<ul> <li>Reorganized Debtor</li> <li>Other Authorized Party or Entity:</li> </ul>		
		Name of Authorized Party or Entity	/

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

. . .

Case No. 20-11266

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$100	\$100
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$100	\$100

			Approved	Approved	Paid Current	Paid
D 6			Current Quarter	Cumulative	Quarter	Cumulativ
incurre	tional fees & expenses (ban d by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemized Breakdown by Firm						
	Firm Name	Role				
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#### Case No. 20-11266

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#### Case No. 20-11266

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profes	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
Itemiz	ted Breakdown by Firm					
	Firm Name	Role	-			
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#### Case No. 20-11266

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#### Case No. 20-11266

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Case No. 20-11266
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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated	:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 🖲	No	

Case No. 20-11266

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

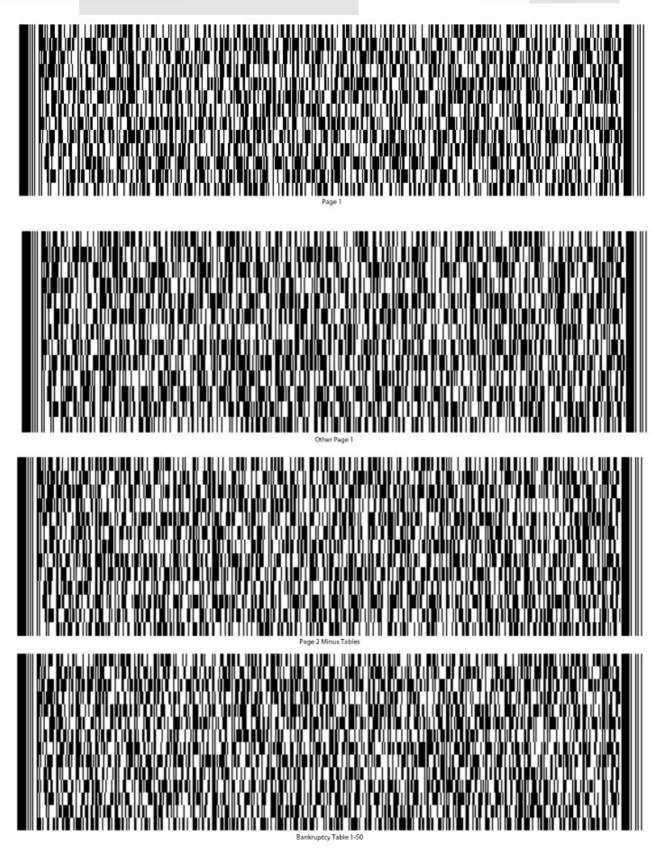
Chief Financial Officer

Title

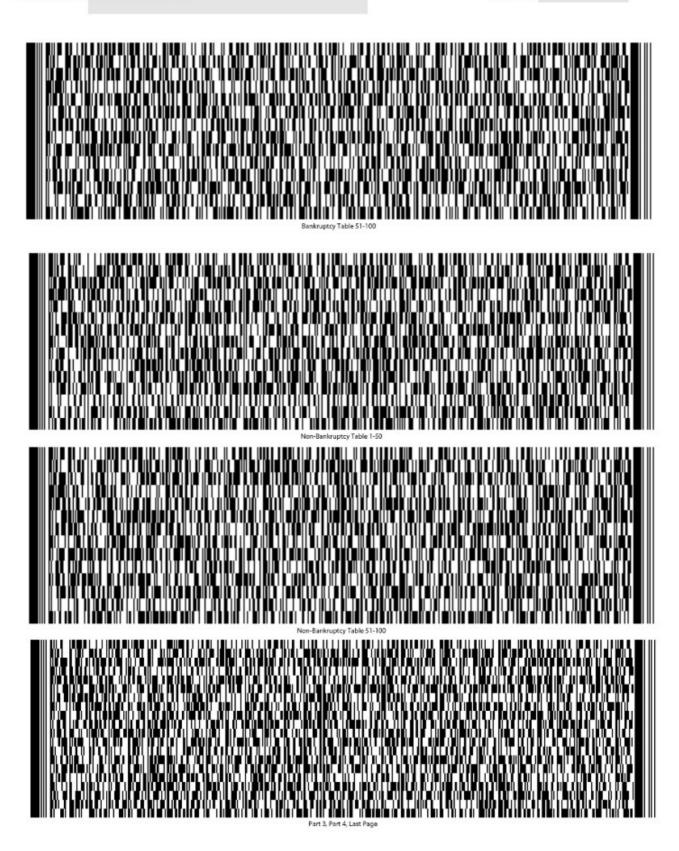
Ramiro Alfonsin Balza Printed Name of Responsible Party

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03/09/2023 Date



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UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: LATAM Travel Chile II S.A.	
Post-confirmation Report	Chapter 11
Quarter Ending Date: 12/14/2022	Petition Date: 05/26/2020
Plan Confirmed Date: 06/18/2022	Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: <ul> <li>Reorganized Del</li> <li>Other Authorized</li> </ul>	
	Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11263

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	firmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
in curre	sional fees & expenses (ban d by or on behalf of the deb	kruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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#### Case No. 20-11263

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#### Case No. 20-11263

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
2	Profe	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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#### Case No. 20-11263

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#### Case No. 20-11263

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#### Case No. 20-11263

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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated	:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 🖲	No	

Case No. 20-11263

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

Chief Financial Officer

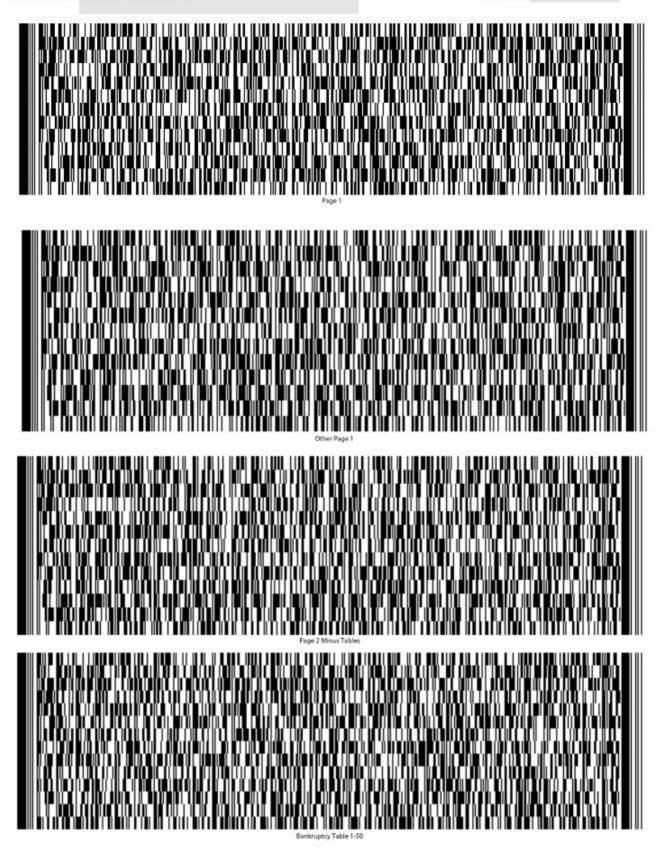
Title

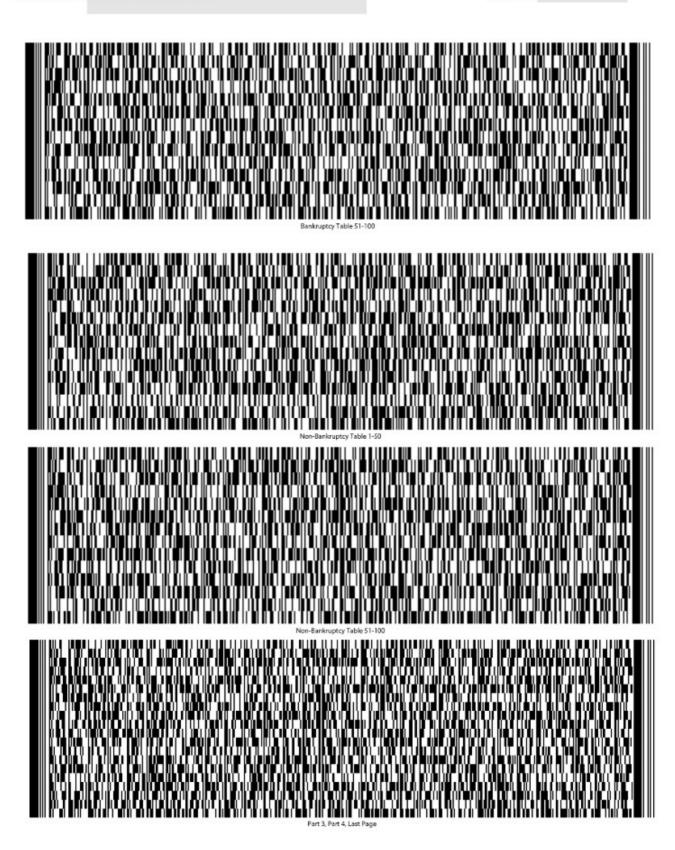
Ramiro Alfonsin Balza Printed Name of Responsible Party

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03/09/2023 Date







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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: LATAM-Airlines Ecuador S.A. Case No. 20-11257 ş ş Lead Case No. 20-11254 § Debtor(s) ş ☑ Jointly Administered **Post-confirmation Report** Chapter 11 Quarter Ending Date: 12/14/2022 Petition Date: 05/26/2020 Plan Confirmed Date: 06/18/2022 Plan Effective Date: 11/03/2022 This Post-confirmation Report relates to: @ Reorganized Debtor

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Printed Name of Responsible Party

Ramiro Alfonsín Balza

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

O Other Authorized Party or Entity:

Name of Authorized Party or Entity

Debtor's Name LATAM-Airlines Ecuador S.A.

Case No. 20-11257

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$25,411,232	\$25,411,232
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$25,411,232	\$25,411,232

			Approved	Approved	Paid Current	Paid
Desfers	inal fran 6 annanan (han	because and	Current Quarter	Cumulative	Quarter	Cumulative
incurre	sional fees & expenses (ban d by or on behalf of the deb	tor Aggregate Total				
	ed Breakdown by Firm					
	Firm Name	Role				
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#### Case No. 20-11257

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#### Case No. 20-11257

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Ь.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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#### Case No. 20-11257

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#### Case No. 20-11257

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Case No. 20-11257
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All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	5
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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$15,871	\$15,871	\$15,871	\$15,871	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,923,780	\$1,835,021	\$1,835,021	\$1,923,780	95%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated	Ŀ		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.	.S.C. § 1930?	Yes 🖲	No

Case No. 20-11257

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

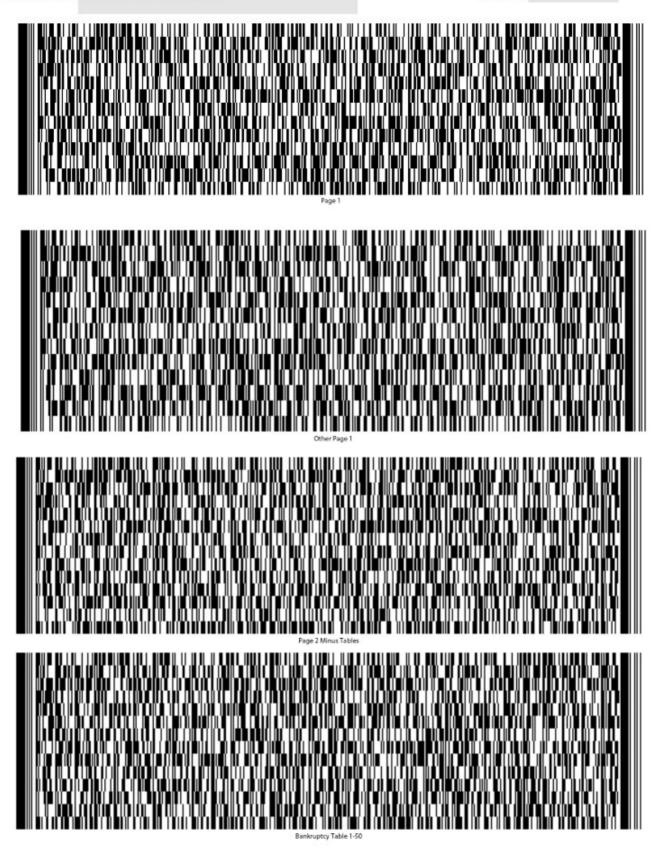
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

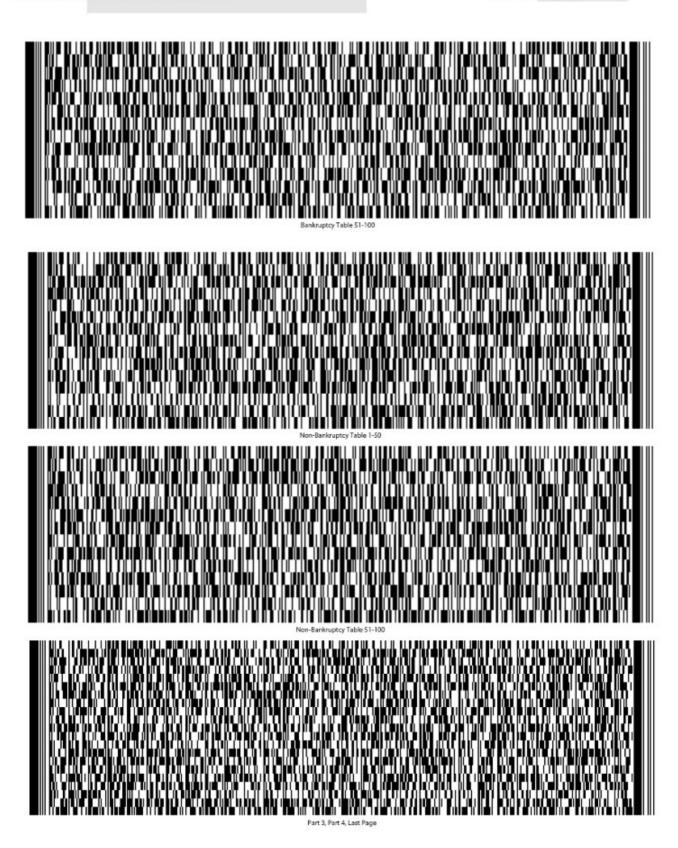
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03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF	NEW YORK

In re: Línea Aérea Carguera de Colombia SA Case No. 20-11260 ş ş Lead Case No. 20-11254 § Debtor(s) ş ☑ Jointly Administered **Post-confirmation Report** Chapter 11 Quarter Ending Date: 12/14/2022 Petition Date: 05/26/2020 Plan Confirmed Date: 06/18/2022 Plan Effective Date: 11/03/2022 This Post-confirmation Report relates to: @ Reorganized Debtor O Other Authorized Party or Entity: Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11260

Part 1: Summary of Post-confirmation Transfers Total Since **Current Quarter Effective Date** \$14,083,492 \$14,083,492 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$14,083,492 \$14,083,492 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Approved Approved Paid Current Paid Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv v vi vii viii ix x xi xii xiii xiv xv xvi xvii xviii xix XX xxi xxii xxiii xxiv XXV xxvi xxvii xxviii xxix

#### Case No. 20-11260

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#### Case No. 20-11260

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Ь,	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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#### Case No. 20-11260

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#### Case No. 20-11260

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$
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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$401,945	\$401,945	\$401,945	\$401,945	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$3,579,648	\$3,579,583	\$3,579,583	\$3,579,648	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C.	§ 1930?	Yes 🖲	No

Case No. 20-11260

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

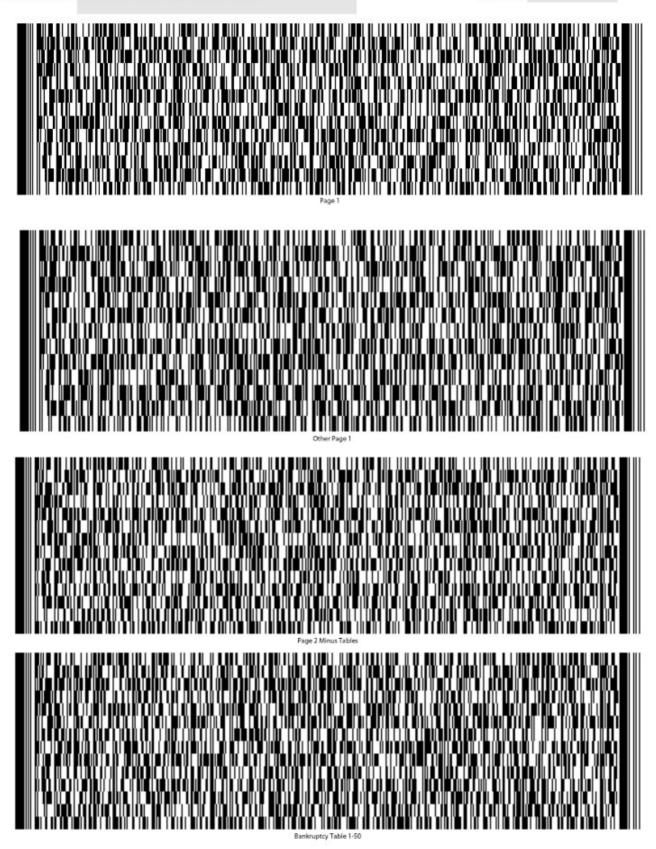
Chief Financial Officer

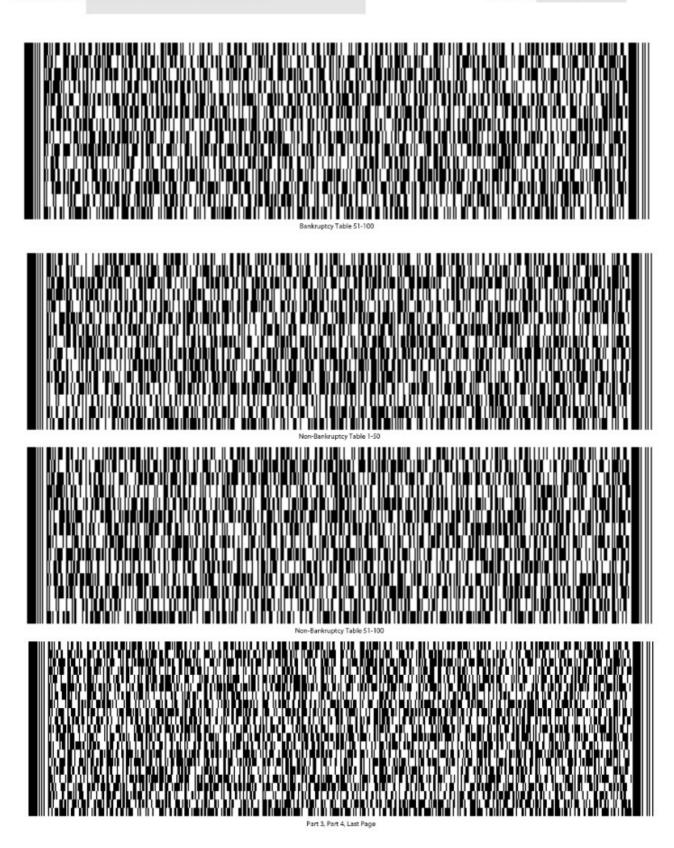
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

integration of responsion

03/09/2023 Date





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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Maintenance Service Experts, LLC § Case No. S Lead Case Debtor(s) Debtor(s) Debtor(s)

# **Post-confirmation Report**

Quarter Ending Date: 12/14/2022

Plan Confirmed Date: 06/18/2022

This Post-confirmation Report relates to: 
 Reorganized Debtor

O Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

Ramiro Alfonsín Balza

Printed Name of Responsible Party

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11270

Lead Case No. 20-11254

☑ Jointly Administered

Petition Date: 05/26/2020

Plan Effective Date: 11/03/2022

Chapter 11

Case No. 20-11270

Part 1: Summary of Post-confirmation Transfers **Total Since Current Quarter Effective Date** \$503,027 \$503,027 a. Total cash disbursements b. Non-cash securities transferred \$0 \$0 \$0 \$0 c. Other non-cash property transferred \$503,027 \$503,027 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Approved Paid Current Approved Paid Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role

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#### Case No. 20-11270

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#### Case No. 20-11270

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#### Case No. 20-11270

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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$2,674	\$2,674	\$2,674	\$2,674	100%
d. General unsecured claims	\$1,253	\$1,253	\$1,253	\$1,253	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipat	ed:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	U.S.C. § 1930?	Yes 🙆	No

Case No. 20-11270

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

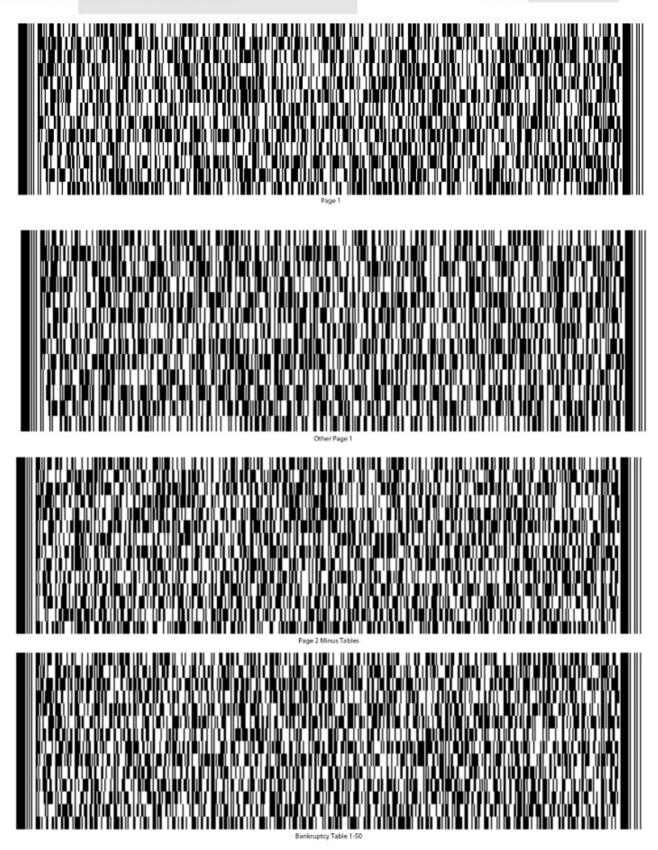
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

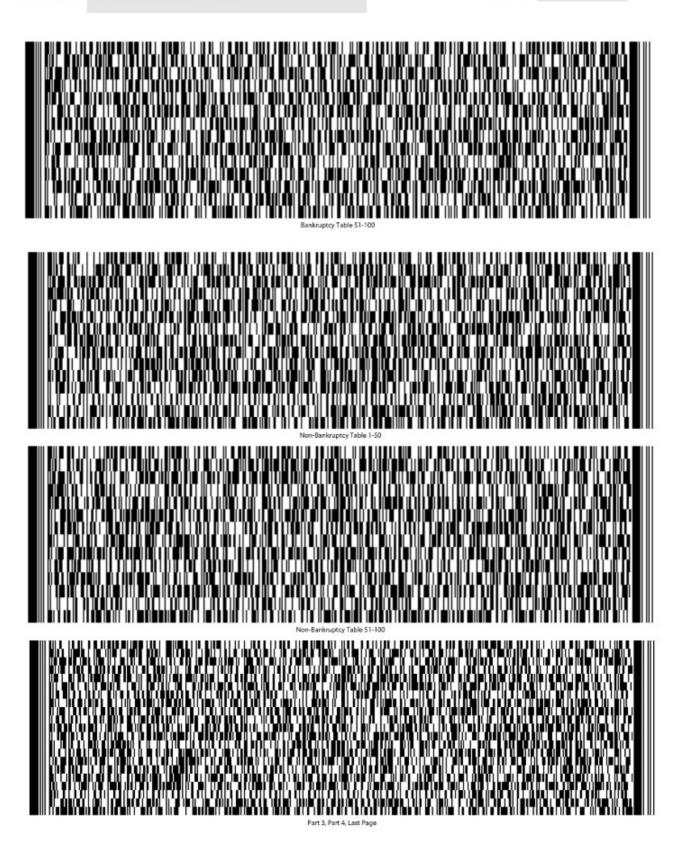
integration of responsion

03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Mas Investment Limited	\$ \$ \$ \$	Case No. <u>20-11281</u> Lead Case No. <u>20-11254</u> 🖾 Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: (		
(	Other Authorized Party or Entity:	Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UST Form 11-PCR (12/01/2021)

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Case No. 20-11281

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
incurre	sional fees & expenses (ban d by or on behalf of the deb	kruptcy) tor Agg <i>regate Total</i>				
Itemize	ed Breakdown by Firm					
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#### Case No. 20-11281

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#### Case No. 20-11281

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Case No. 20-11281
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#### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire			
a. Is this a final report?		Yes 📀	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. §	1930?	Yes 🕥	No

Case No. 20-11281

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

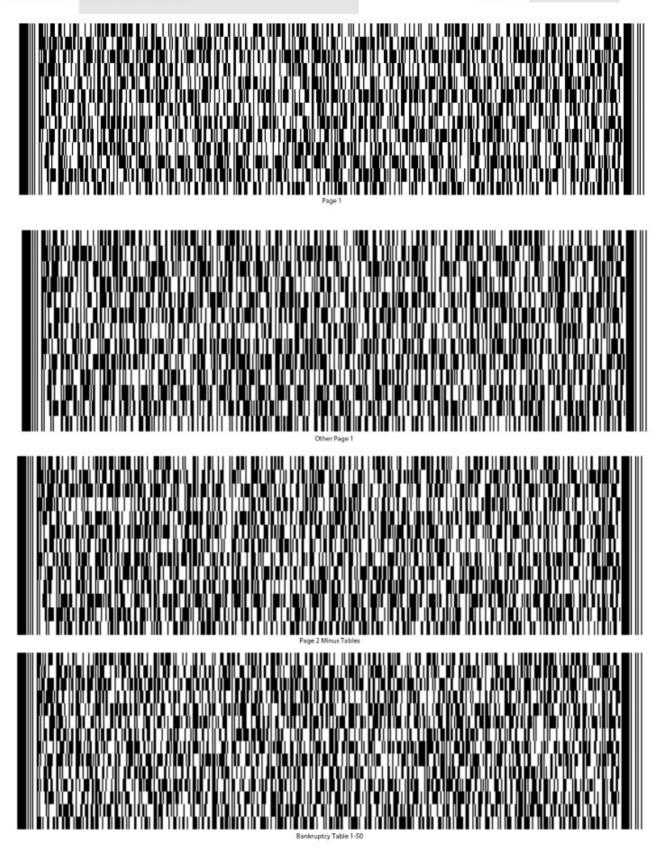
Chief Financial Officer

Title

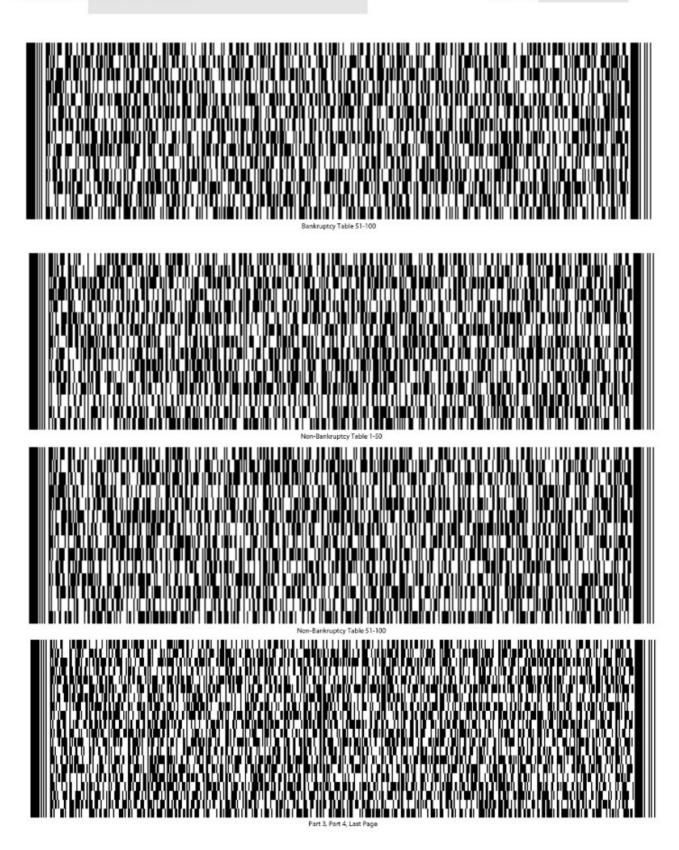
Ramiro Alfonsin Balza Printed Name of Responsible Party

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03/09/2023 Date



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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Multiplus Corredora de Seguros Ltda. Debtor(s) S
Case No. 20-11599 Lead Case No. 20-11254 S
Debtor(s) Case No. 20-11254 

# **Post-confirmation Report**

Quarter Ending Date: 12/14/2022

Plan Confirmed Date: 06/18/2022

This Post-confirmation Report relates to: 
 Reorganized Debtor

O Other Authorized Party or Entity:

Petition Date: 07/09/2020

Plan Effective Date: 11/03/2022

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

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Chapter 11

Case No. 20-11599

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$24	\$24
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$24	\$24

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# Case No. 20-11599

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# Case No. 20-11599

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>b</b> .	Profe in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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# Case No. 20-11599

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# Case No. 20-11599

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# Case No. 20-11599

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	5
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# Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$992	\$992	\$992	\$992	100%
e. Equity interests	\$0	\$0	\$0		

Yes (•)	No
2/14/2022	
Yes 🖲	No
	2/14/2022

Case No. 20-11599

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

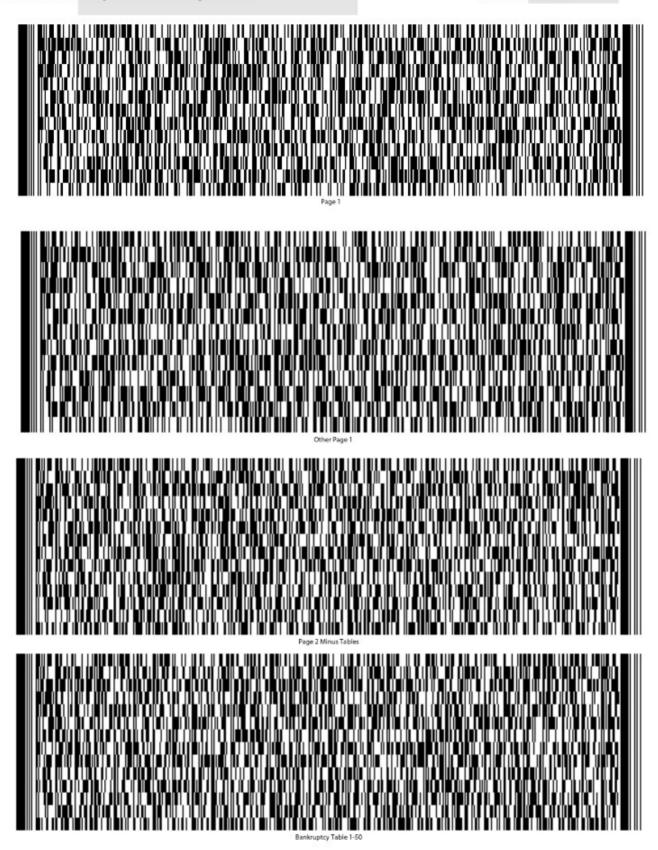
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

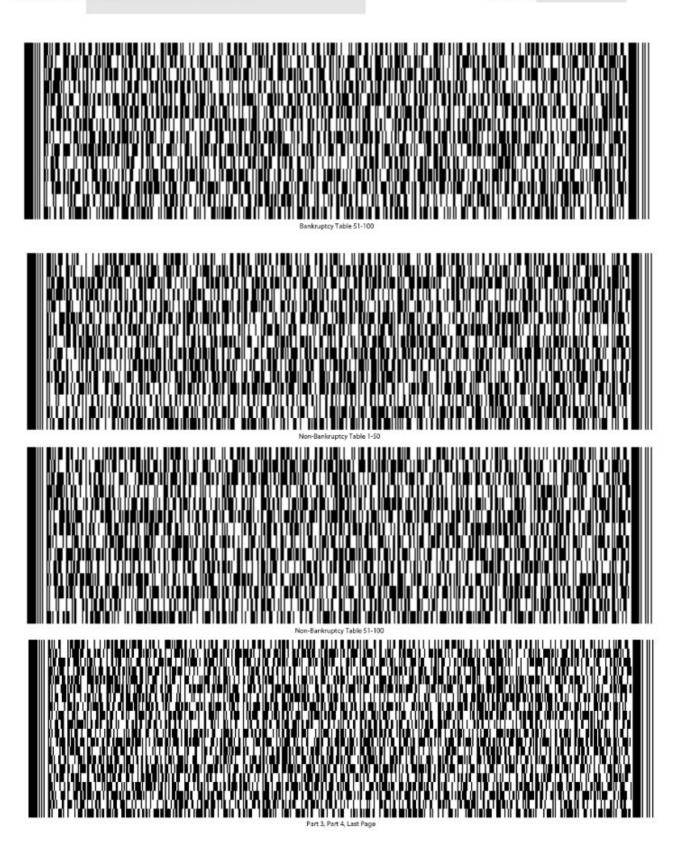
integrante er respensione i

03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Peuco Finance Ltd.	\$ \$ \$ \$ \$	Case No. <u>20-11267</u> Lead Case No. <u>20-11254</u> Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Reorganize  Other Auth	d Debtor orized Party or Entity:	
O outer Addi	-	Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11267

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess in curre	sional fees & expenses (ban d by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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# Case No. 20-11267

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Case No. 20-11267

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>.</b>	Profe in cur	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemia	ted Breakdown by Firm					
		Firm Name	Role				
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# Case No. 20-11267

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# Case No. 20-11267

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Case No. 20-11267

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# Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$0	\$0	\$0	\$0	0%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 📀	NoO	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated:				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.	.C. § 1930?	Yes 🕥	No	

Case No. 20-11267

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

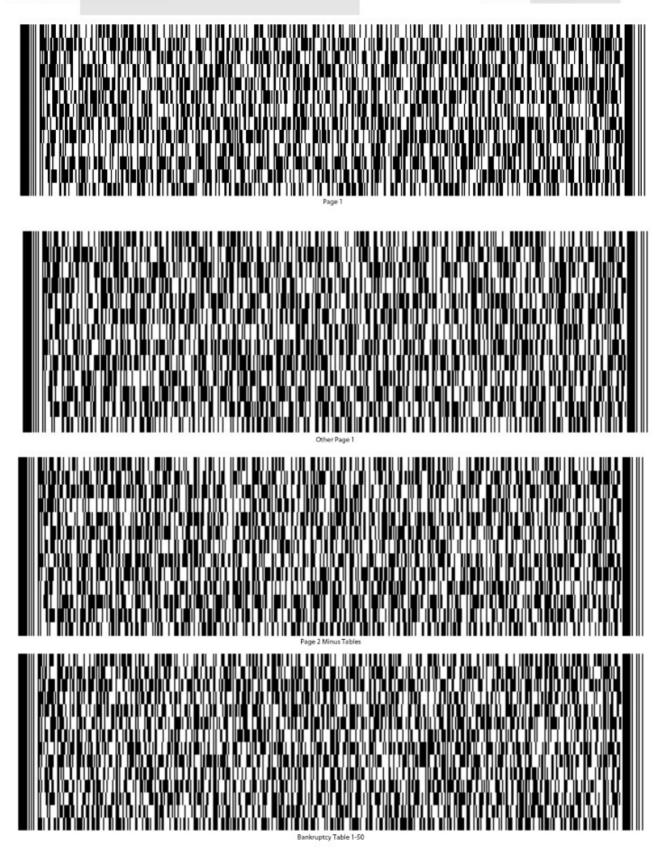
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

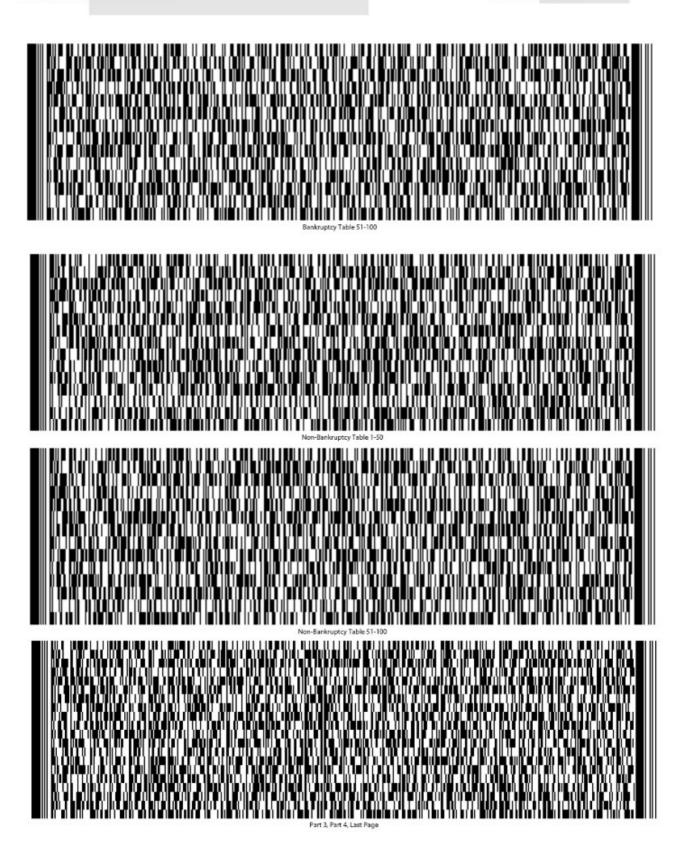
integrante er respensione i

03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Piquero Leasing Limited	\$ \$ \$ \$	Case No. <u>20-11</u> Lead Case No. <u>2</u> Ø Jointly Admi	20-11254	
Post-confirmation Report				Chapter 11
Quarter Ending Date: 12/14/2022	2%	Petition Date	e: 07/07/2020	
Plan Confirmed Date: 06/18/2022		Plan Effective Date	e: 11/03/2022	
This Post-confirmation Report relates to:	Reorganized Debtor Other Authorized Party or Entity:			
		Name of Authorize	ed Party or Ent	ity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UST Form 11-PCR (12/01/2021)

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Case No. 20-11587

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

	nfirmation Professional		Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
Profess in curre	sional fees & expenses (ban d by or on behalf of the deb	cruptcy) tor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role				
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# Case No. 20-11587

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# Case No. 20-11587

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			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	ssional fees & expenses (non red by or on behalf of the deb					
Itemiz	ted Breakdown by Firm					
	Firm Name	Role				
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# Case No. 20-11587

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# Case No. 20-11587

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Case No. 20-11587
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All professional fees and expenses (debtor & commi	s) \$	0 \$0	\$0	\$
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# Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$100	\$100	\$100	\$100	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 💿	NoO
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipa	ited:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	U.S.C. § 1930?	Yes 🙆	No
	- 23 - 1999 - 1999 <b>-</b> 1999 - 199		

Case No. 20-11587

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

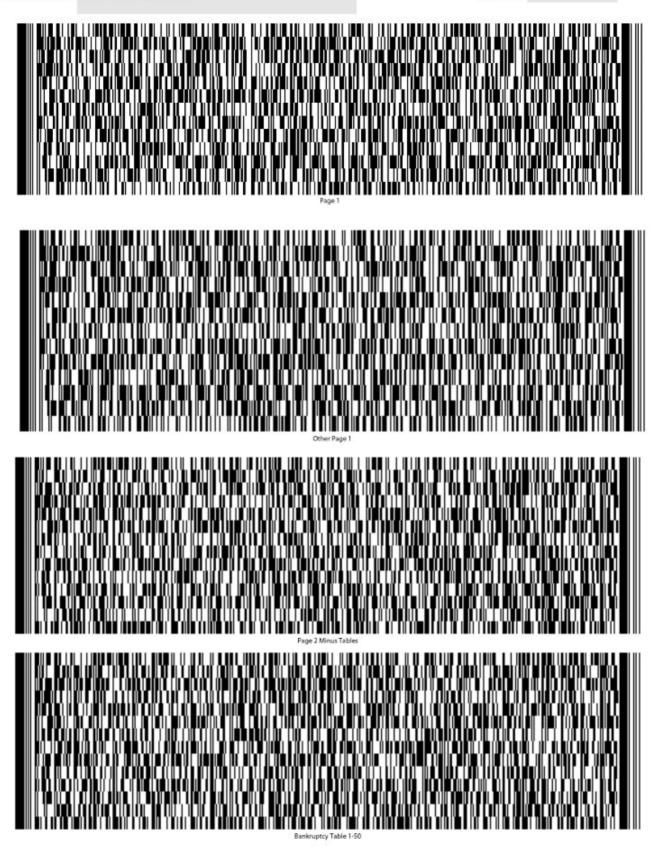
Chief Financial Officer

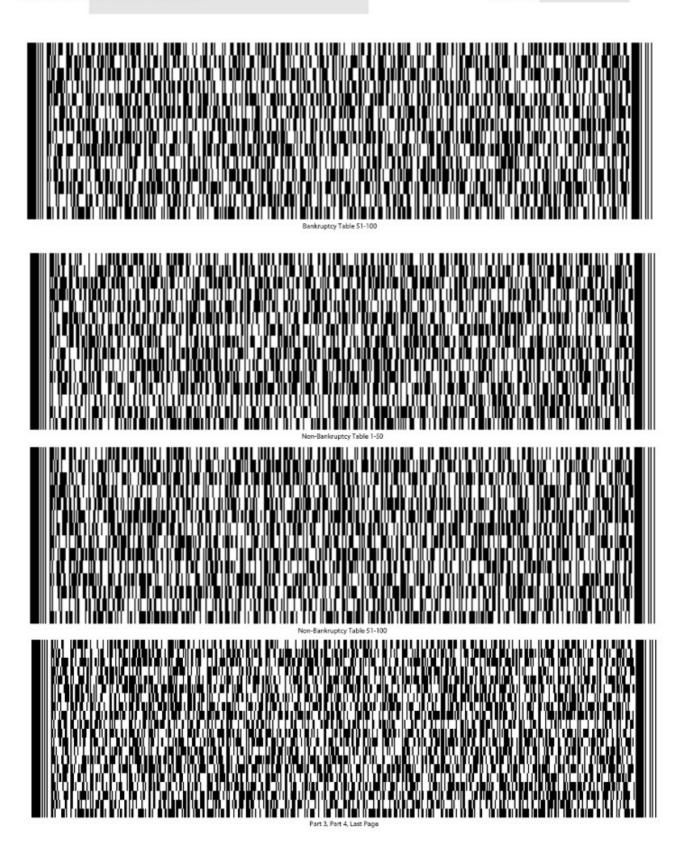
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

internation of the permitter

03/09/2023 Date





# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Prime Airport Services Inc.	\$ \$ \$ \$ \$	Case No. <u>20-11272</u> Lead Case No. <u>20-11254</u> 🛛 Jointly Administered
Post-confirmation Report	§ Lead Case No. <u>20-11254</u> § ⊠ Jointly Administered C Petition Date: <u>05/26/2020</u> Plan Effective Date: <u>11/03/2022</u>	Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: <ul> <li>Reorganiz</li> <li>Other Aut</li> </ul>		tity:
		Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

\_

Debtor's Name Prime Airport Services Inc.

. . .

Case No. 20-11272

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$747	\$747
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$747	\$747

			Approved	Approved	Paid Current	Paid
Decfor	sional face & commence de-	lanatarà	Current Quarter	Cumulative	Quarter	Cumulative
incurre	sional fees & expenses (ban d by or on behalf of the del	btor Aggregate Total				
Itemize	ed Breakdown by Firm					
	Firm Name	Role		8		
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# Debtor's Name Prime Airport Services Inc.

# Case No. 20-11272

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# Debtor's Name Prime Airport Services Inc.

# Case No. 20-11272

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor Aggregate Total						
	Itemiz	Itemized Breakdown by Firm					
		Firm Name	Role				
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# Case No. 20-11272

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# Case No. 20-11272

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Case No. 20-11272
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# Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$25,082	\$25,082	\$25,082	\$25,082	100%
e. Equity interests	\$0	\$0	\$0		

	Yes 🕥	NoC	
12/14/2022			
§ 1930?	Yes 🖲	No	
		12/14/2022	

Case No. 20-11272

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

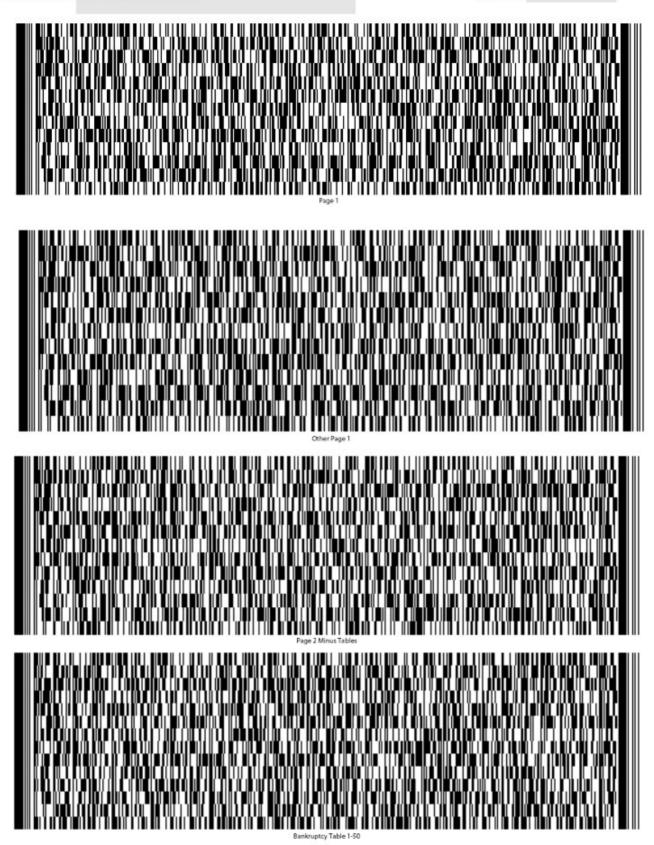
Chief Financial Officer

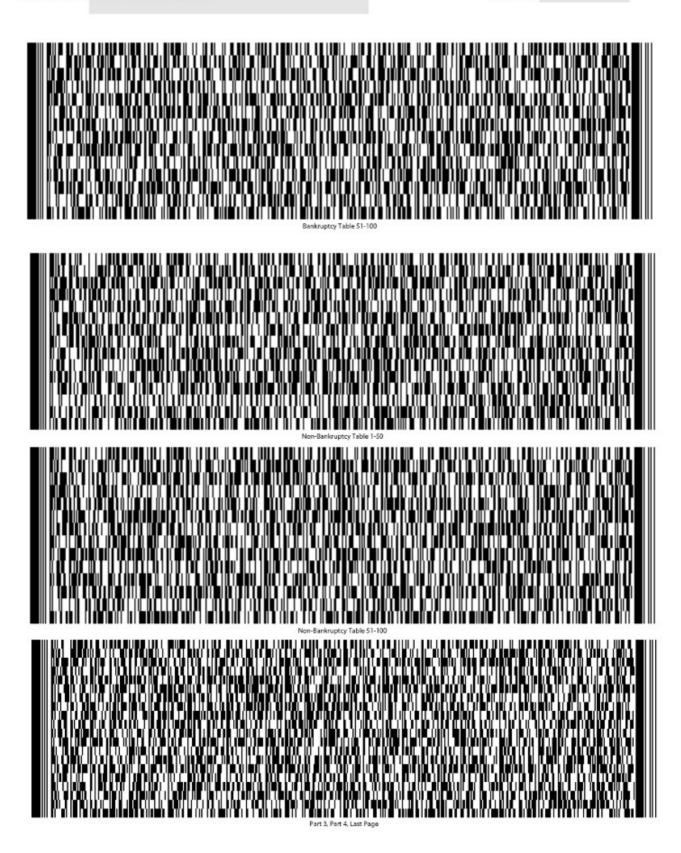
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

integration of responsion

03/09/2023 Date





# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Prismah Fidelidade Ltda.	\$\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Case No. <u>20-11600</u> Lead Case No. <u>20-11254</u> 🖾 Jointly Administered
Post-confirmation Report		Chapter 1
Quarter Ending Date: 12/14/2022		Petition Date: 07/09/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: <ul> <li>Reorgan</li> <li>Other Ar</li> </ul>	ized Debtor uthorized Party or Ent	ity:
		Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsin Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11600

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$35,730	\$35,730
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$35,730	\$35,730

			Approved	Approved	Paid Current	Paid
Destaur		and and	Current Quarter	Cumulative	Quarter	Cumulative
in curre	sional fees & expenses (ban d by or on behalf of the deb	tor Aggregate Total				
	d Breakdown by Firm					
	Firm Name	Role				
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# Case No. 20-11600

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# Case No. 20-11600

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>b</b> .	Profe	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) itor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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Case No. 20-11600
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All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	
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# Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$15,798	\$0	\$0	\$15,798	0%
e. Equity interests	\$0	\$0	\$0		

Case No. 20-11600

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

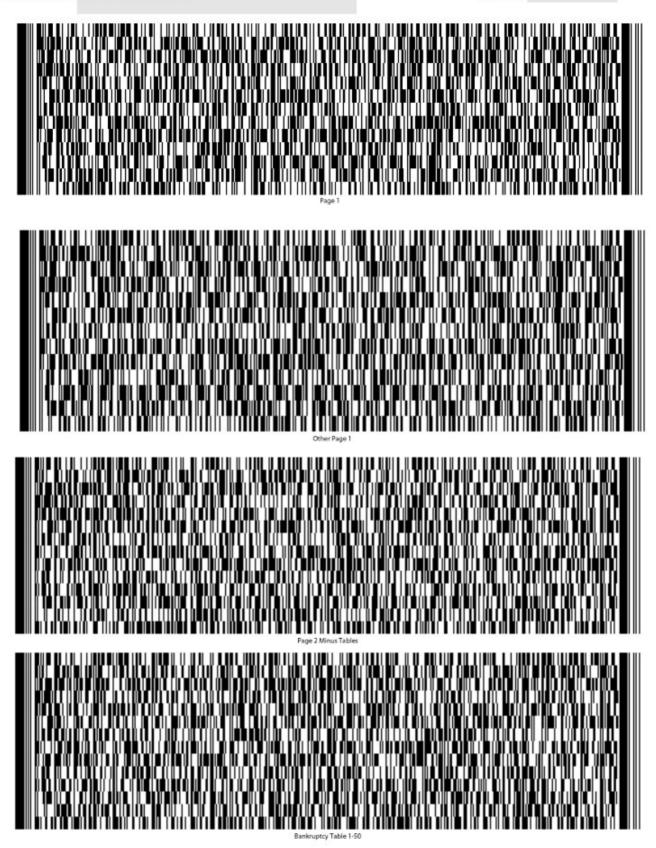
Chief Financial Officer

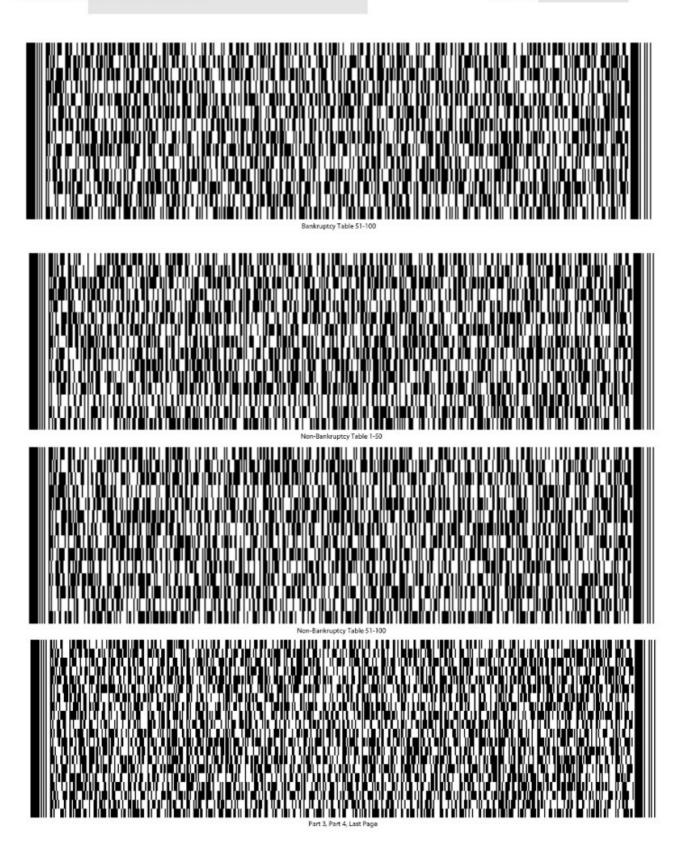
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

intervention in temperature i

03/09/2023 Date





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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

This Post-confirmation Report relates to: @ Reorganized Debtor

O Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

Ramiro Alfonsín Balza

Printed Name of Responsible Party

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11268

Part 1: Summary of Post-confirmation Transfers **Total Since Current Quarter Effective Date** \$1,515,747 \$1,515,747 a. Total cash disbursements b. Non-cash securities transferred \$0 \$0 \$0 \$0 c. Other non-cash property transferred \$1,515,747 \$1,515,747 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Approved Paid Current Paid Approved Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role

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# Case No. 20-11268

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# Case No. 20-11268

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>b</b> .	Profe in curr	ssional fees & expenses (non red by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ted Breakdown by Firm					
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# Case No. 20-11268

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# Case No. 20-11268

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# Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,991	\$1,191	\$1,991	\$1,991	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$680	\$680	\$680	\$680	100%
d. General unsecured claims	\$12,221	\$12,221	\$12,221	\$12,221	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC	
If yes, give date Final Decree was entered:	12/14/2022			
If no, give date when the application for Final Decree is anticipated				
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.	S.C. § 1930?	Yes 🖲	No	

Case No. 20-11268

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

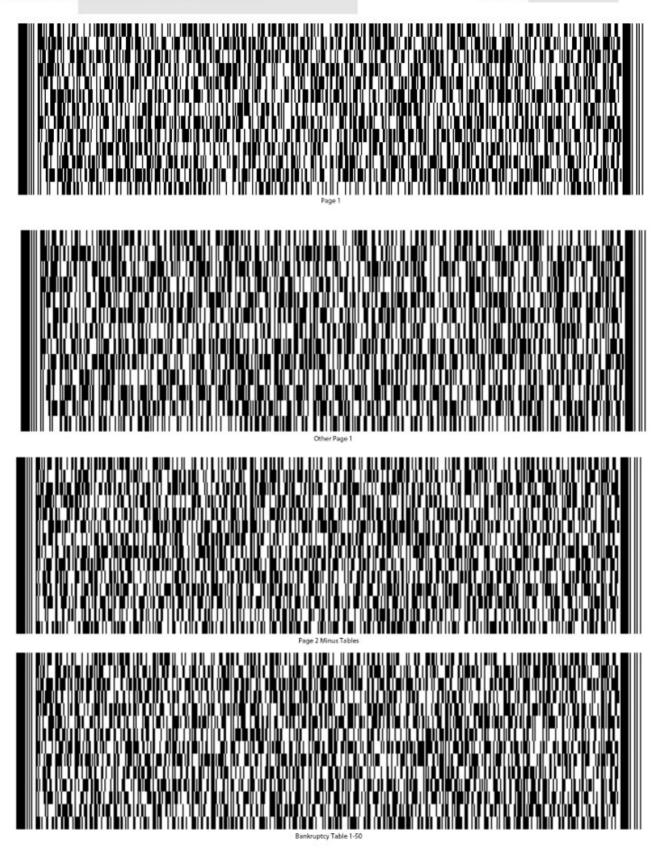
Chief Financial Officer

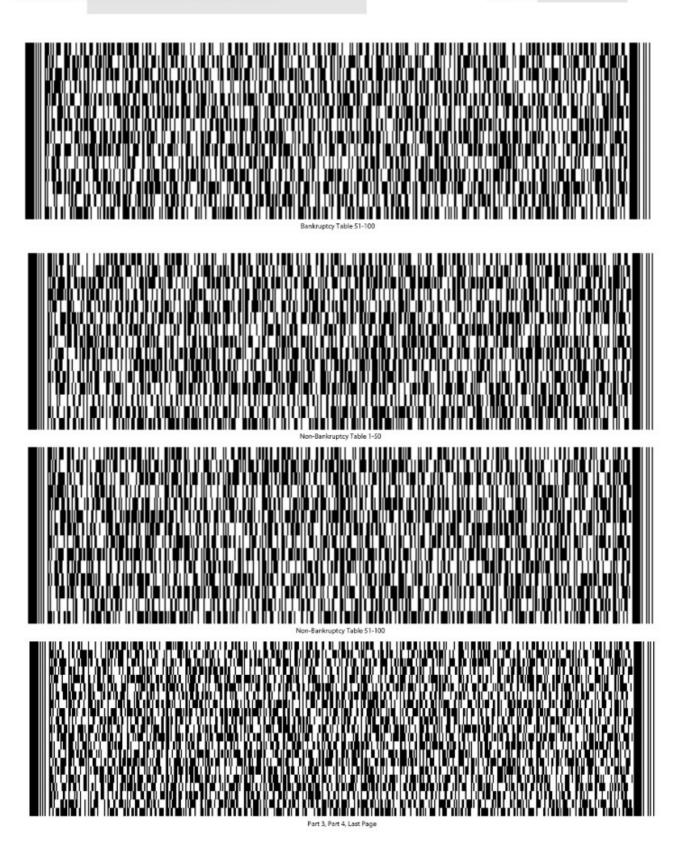
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

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03/09/2023 Date





UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

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In re: Professional Airline Maintenance Services, LLC §

Debtor(s)

# **Post-confirmation Report**

Quarter Ending Date: 12/14/2022

Plan Confirmed Date: 06/18/2022

This Post-confirmation Report relates to: 
 Reorganized Debtor

C Other Authorized Party or Entity:

Case No. 20-11273

Lead Case No. 20-11254

☑ Jointly Administered

Petition Date: 05/26/2020

Plan Effective Date: 11/03/2022

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023 Date

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Chapter 11

Case No. 20-11273

Part 1: Summary of Post-confirmation Transfers Total Since **Current Quarter Effective Date** \$2,242,649 \$2,242,649 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$2,242,649 \$2,242,649 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Paid Current Approved Approved Paid Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv v vi vii viii ix x xi xii xiii xiv xv xvi xvii xviii xix XX xxi xxii xxiii xxiv XXV xxvi xxvii xxviii xxix

Case No. 20-11273

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Case No. 20-11273

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Itemia	zed Breakdown by Firm					
	Firm Name	Role				
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# Case No. 20-11273

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Case No. 20-11273

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# Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,092	\$1,092	\$1,092	\$1,092	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C	C. § 1930?	Yes 📀	No

Case No. 20-11273

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

Chief Financial Officer

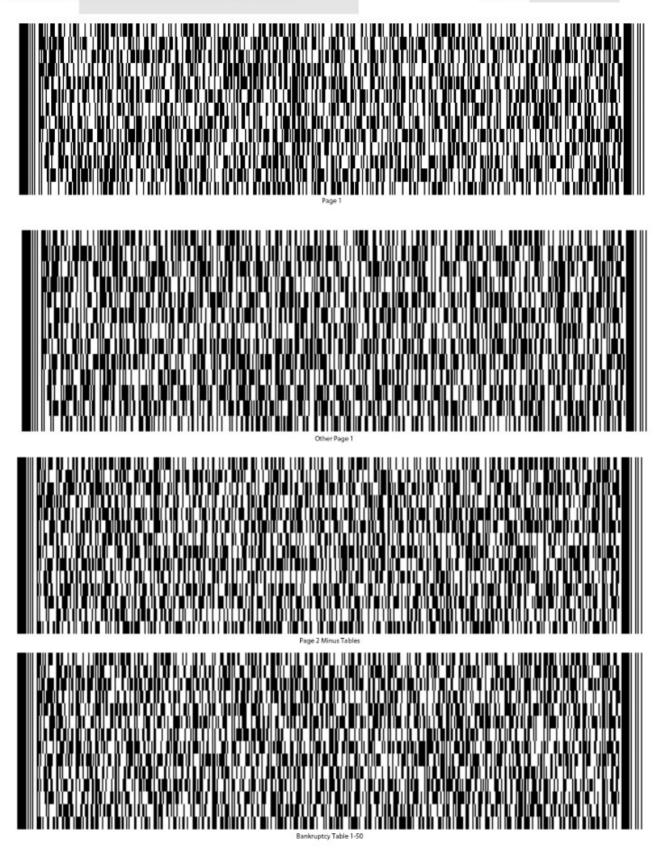
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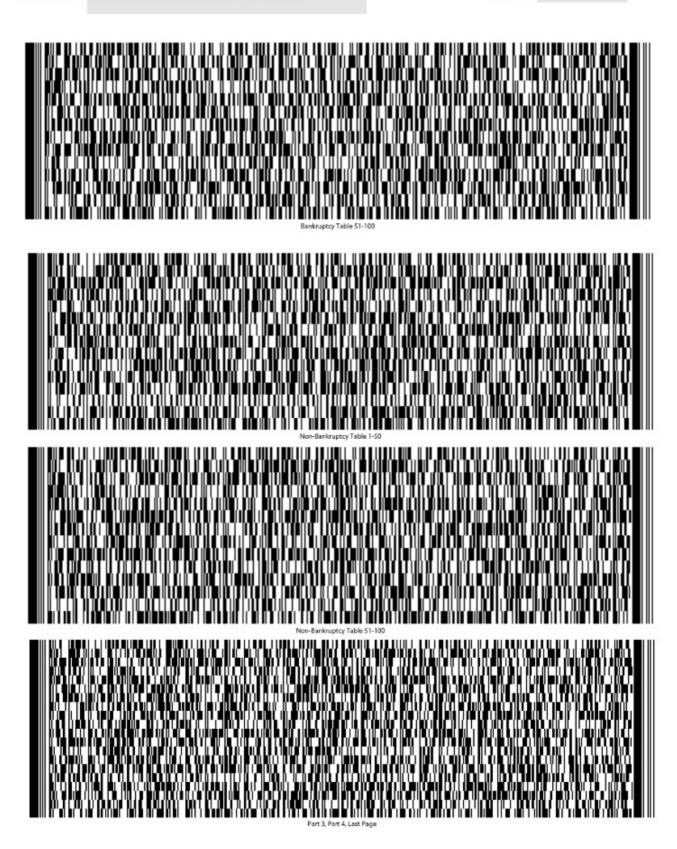
Ramiro Alfonsin Balza Printed Name of Responsible Party

internation of the permitter

03/09/2023 Date

Case No. 20-11273





UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Professional Airline Services, In Debtor(s)	nc. § § § §	Case No. <u>20-11282</u> Lead Case No. <u>20-11254</u> ⊠ Jointly Administered	
Post-confirmation Report			Chapter 11
Quarter Ending Date: 12/14/2022	1	Petition Date: 05/26/2020	
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to: 0	Reorganized Debtor Other Authorized Party or Entity:		
l.	- Outer AdditionZed Party of Entity:		

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11282

Part 1: Summary of Post-confirmation Transfers Total Since **Current Quarter Effective Date** \$1,104,376 \$1,104,376 a. Total cash disbursements b. Non-cash securities transferred \$0 \$0 \$0 \$0 c. Other non-cash property transferred \$1,104,376 \$1,104,376 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Approved Paid Current Paid Approved Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role h ii iii iv

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### Case No. 20-11282

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### Case No. 20-11282

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### Case No. 20-11282

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### Case No. 20-11282

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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$484	\$484	\$484	\$484	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.	S.C. § 1930?	Yes 📀	No

Case No. 20-11282

### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

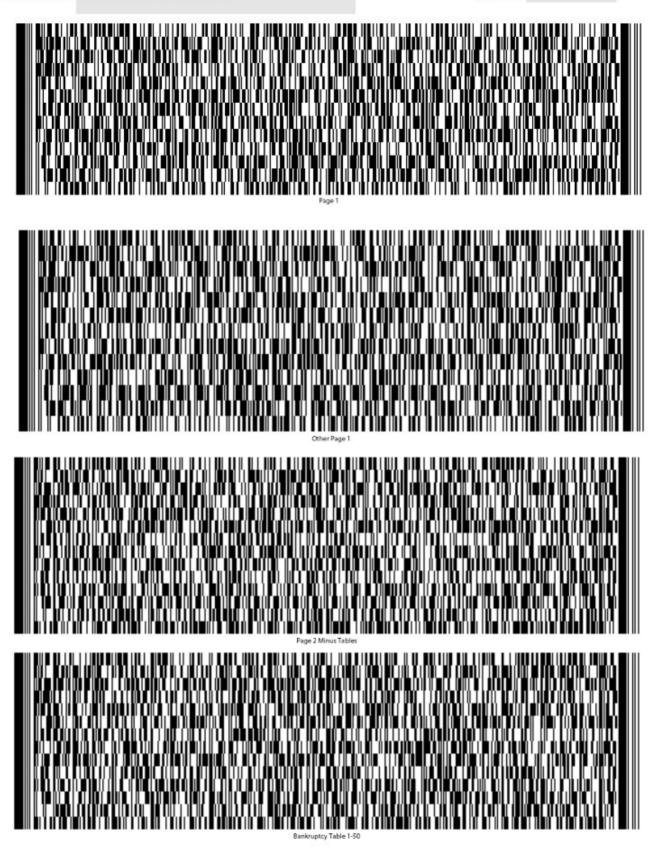
Chief Financial Officer

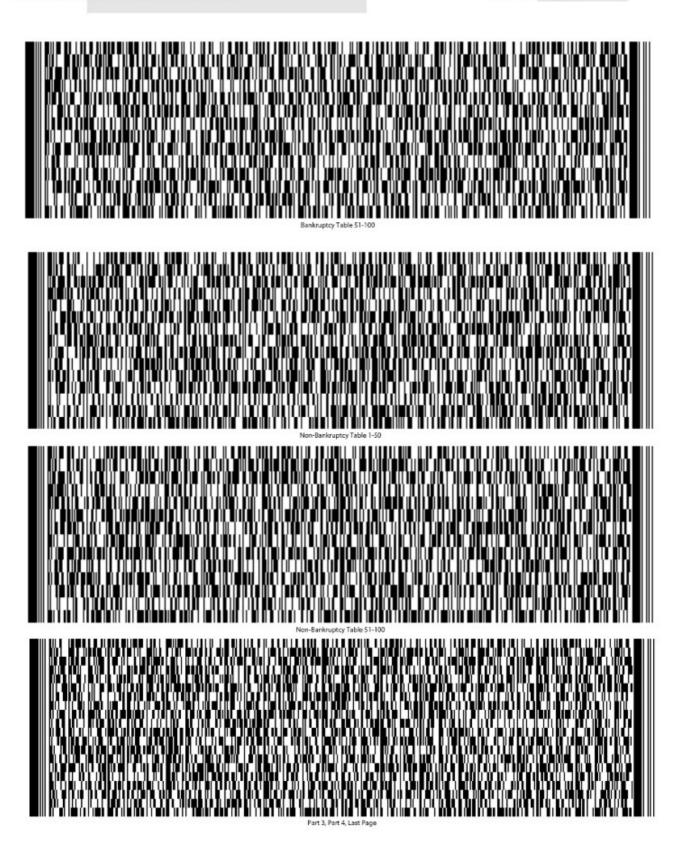
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

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03/09/2023 Date





# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: TAM Linhas Aereas S.A.	\$\$ \$\$ \$\$ \$\$	Case No. <u>20-11598</u> Lead Case No. <u>20-11254</u> Jointly Administered
Post-confirmation Report		Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 07/09/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to: ( Reorgan	nized Debtor	

O Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsin Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11598

Part 1: Summary of Post-confirmation Transfers Total Since **Current Quarter Effective Date** \$1,322,949,671 \$1,322,949,671 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$1,322,949,671 \$1,322,949,671 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Paid Current Approved Approved Paid Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv v vi vii viii ix x xi xii xiii xiv xv xvi xvii xviii xix XX xxi xxii xxiii xxiv XXV xxvi xxvii xxviii

UST Form 11-PCR (12/01/2021)

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### Case No. 20-11598

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### Case No. 20-11598

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### Case No. 20-11598

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Case No. 20-11598
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All professional fees and ex	enses (debtor & committees)	\$0	\$0	\$0	ş
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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$434,805	\$434,805	\$434,805	\$434,805	100%
b. Secured claims	\$609,018,095	\$609,013,325	\$609,013,325	\$609,018,095	100%
c. Priority claims	\$16,854	\$16,854	\$16,854	\$16,854	100%
d. General unsecured claims	\$394,507,262	\$392,868,138	\$392,868,138	\$394,507,262	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoC
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated:			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C	L § 1930?	Yes 🕥	No

Case No. 20-11598

### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

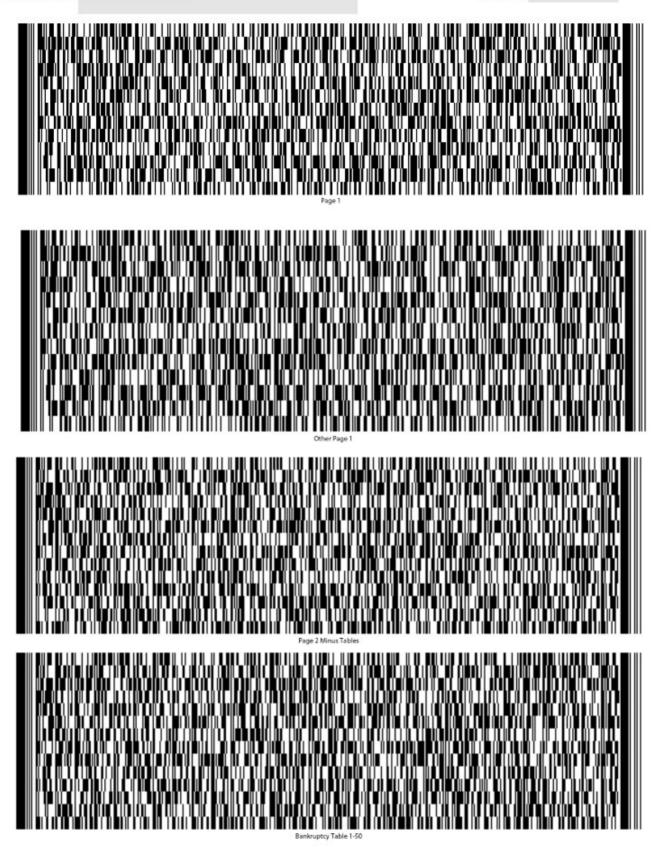
Chief Financial Officer

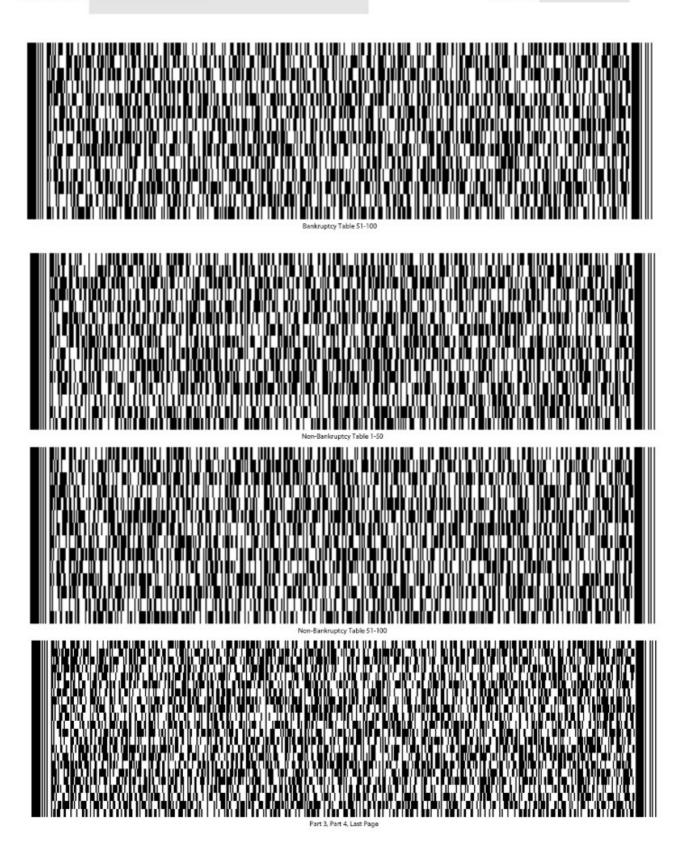
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

internation of the permitter

03/09/2023 Date





UST Form 11-PCR (12/01/2021)

10

# UNITED STATES BANKRUPTCY COURT

# SOUTHERN DISTRICT OF NEW YORK

In re: TAM S.A. Case No. 20-11597 ş § Lead Case No. 20-11254 § Debtor(s) ş ☑ Jointly Administered **Post-confirmation Report** Chapter 11 Quarter Ending Date: 12/14/2022 Petition Date: 07/09/2020 Plan Confirmed Date: 06/18/2022 Plan Effective Date: 11/03/2022 This Post-confirmation Report relates to: @ Reorganized Debtor O Other Authorized Party or Entity: Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11597

Part 1: Summary of Post-confirmation Transfers **Total Since Current Quarter Effective Date** \$120,811 \$120,811 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$120,811 \$120,811 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Approved Paid Current Paid Approved Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv v vi vii viii ix x xi xii xiii xiv xv xvi xvii xviii xix XX xxi xxii xxiii xxiv XXV xxvi xxvii xxviii

UST Form 11-PCR (12/01/2021)

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### Case No. 20-11597

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### Case No. 20-11597

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### Case No. 20-11597

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Case No. 20-11597

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$
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### Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$130,933	\$130,933	\$130,933	\$130,933	100%
e. Equity interests	\$0	\$0	\$0		

2/14/2022
? Yes 💽 No 🔿

### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

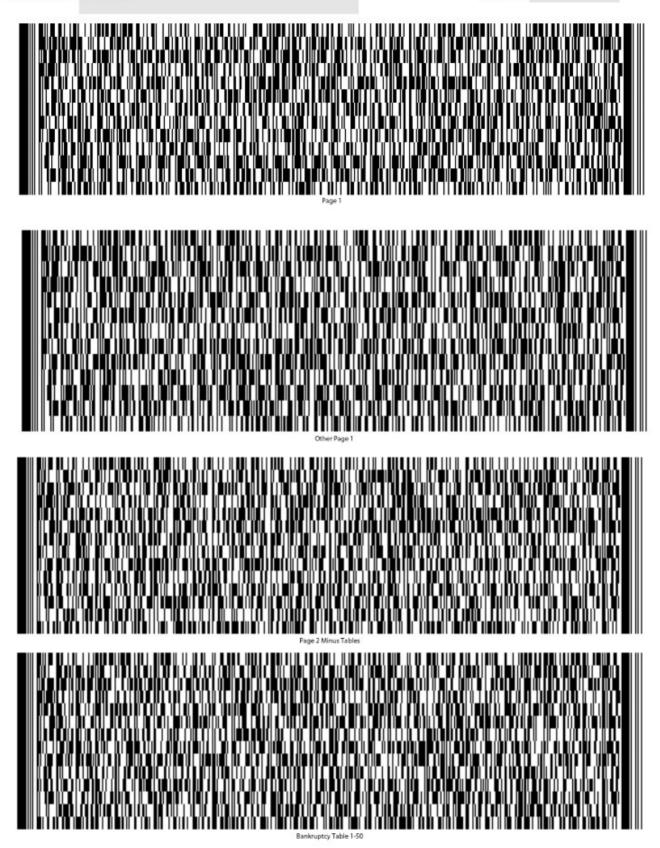
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

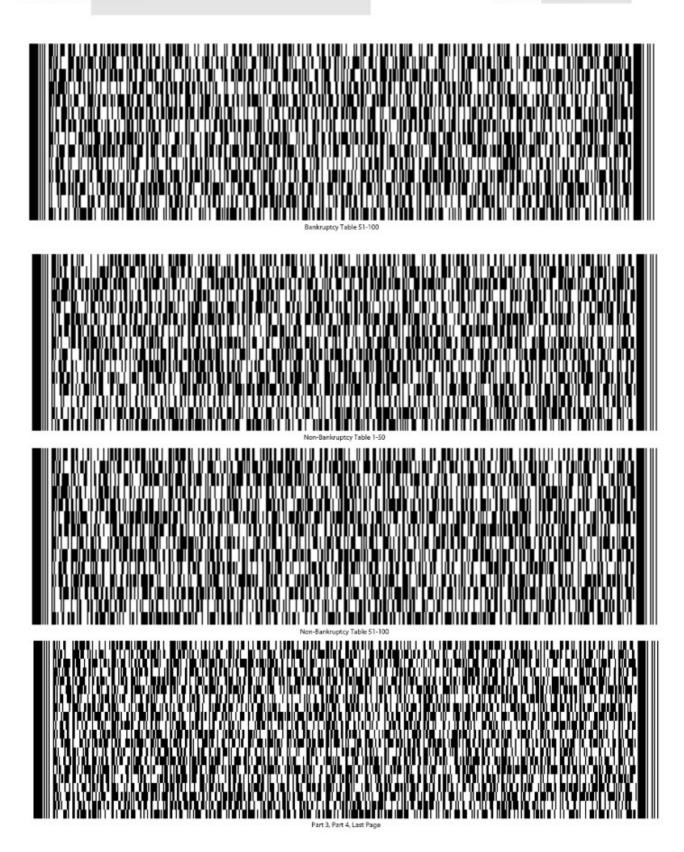
internation of the permitter

03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Technical Training LATAM S.A Case No. 20-11262 ş ş Lead Case No. 20-11254 § Debtor(s) ş ☑ Jointly Administered **Post-confirmation Report** Quarter Ending Date: 12/14/2022 Petition Date: 05/26/2020

Plan Confirmed Date: 06/18/2022

This Post-confirmation Report relates to: @ Reorganized Debtor

O Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

Ramiro Alfonsín Balza

Printed Name of Responsible Party

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Plan Effective Date: 11/03/2022

Chapter 11

Case No. 20-11262

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$129,065	\$129,065
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$129,065	\$129,065

			Approved	Approved	Paid Current	Paid
Decface	sional face & arrespons then	Instant or ()	Current Quarter	Cumulative	Quarter	Cumulative
incurre	sional fees & expenses (ban d by or on behalf of the deb	otor Aggregate Total				
	ed Breakdown by Firm					
	Firm Name	Role	-			
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### Case No. 20-11262

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### Case No. 20-11262

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>)</b> ,	Profes	ssional fees & expenses (non ed by or on behalf of the deb	bankruptcy) otor Aggregate Total				
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
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### Case No. 20-11262

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### Case No. 20-11262

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# Debtor's Name Technical Training LATAM S.A

## Case No. 20-11262

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	
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## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$51,546	\$51,546	\$51,546	\$51,546	100%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 💽	No
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipa	ated:		
b. Are you current with quarterly U.S. Trustee fees as set forth under 28	3 U.S.C. § 1930?	Yes 🖲	No

Debtor's Name Technical Training LATAM S.A

Case No. 20-11262

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

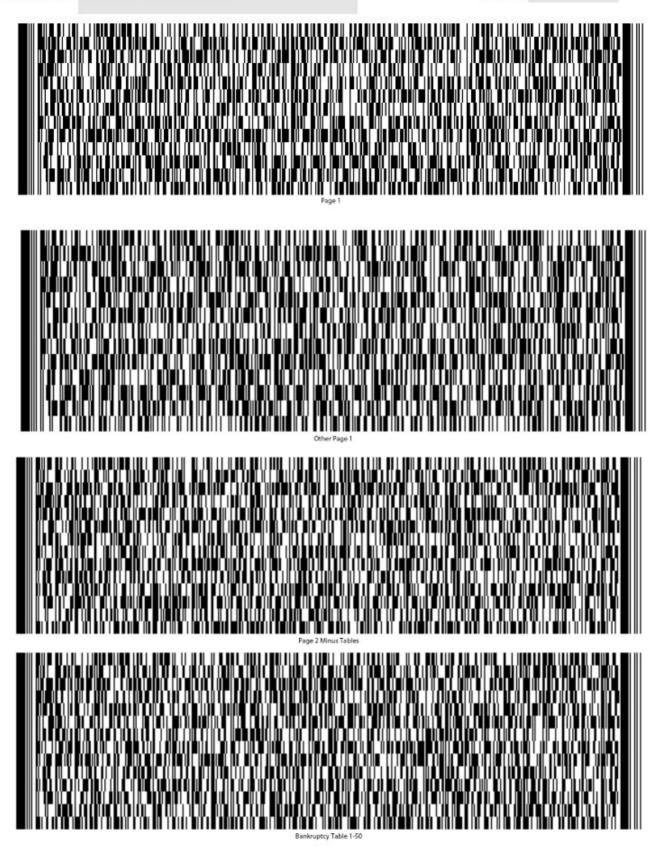
Chief Financial Officer

Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

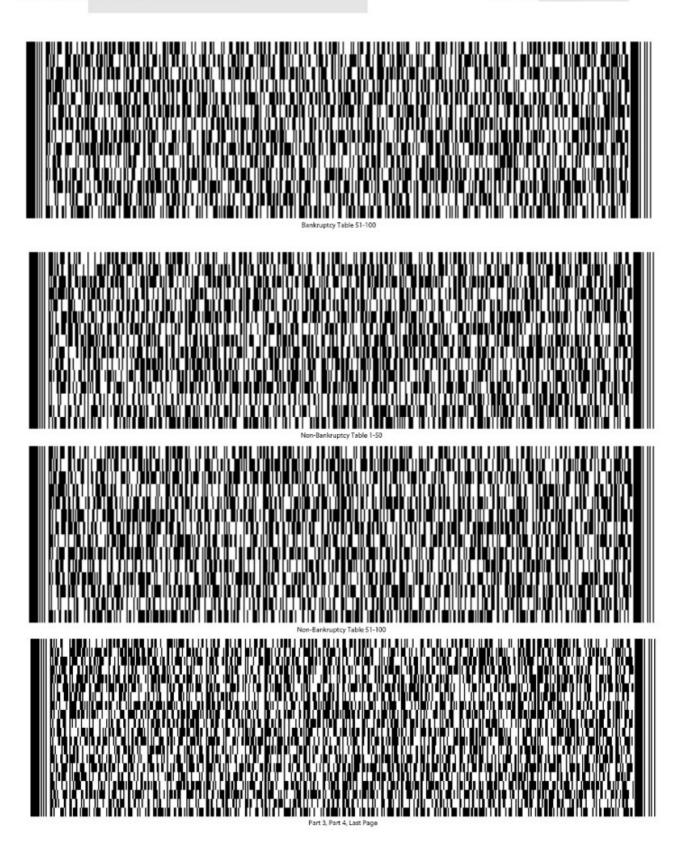
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03/09/2023 Date



UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: TP Franchising Ltda.	\$\$ \$\$ \$\$	Case No. <u>20-11602</u> Lead Case No. <u>20-11254</u> Jointly Administered
Post-confirmation Report		Chapter 1
Quarter Ending Date: 12/14/2022		Petition Date: 07/09/2020
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022
This Post-confirmation Report relates to:   Reorganiz  Other Aut	zed Debtor horized Party or Entity:	
		Name of Authorized Party or Entity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Case No. 20-11602

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$27,096	\$27,096
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$27,096	\$27,096

			Approved	Approved	Paid Current	Paid
Decface	sional face & amongon then	Insustantia	Current Quarter	Cumulative	Quarter	Cumulative
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	ed Breakdown by Firm					
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## Case No. 20-11602

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## Case No. 20-11602

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>)</b> ,		ssional fees & expenses (non red by or on behalf of the deb					
	Itemiz	ted Breakdown by Firm					
		Firm Name	Role				
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## Case No. 20-11602

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## Case No. 20-11602

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Case No. 20-11602

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	
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## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$28,255	\$24,504	\$24,504	\$28,255	87%
e. Equity interests	\$0	\$0	\$0		

	Yes 💿	NoO
12/14/2022		
0?	Yes (	NoO
		12/14/2022

Case No. 20-11602

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

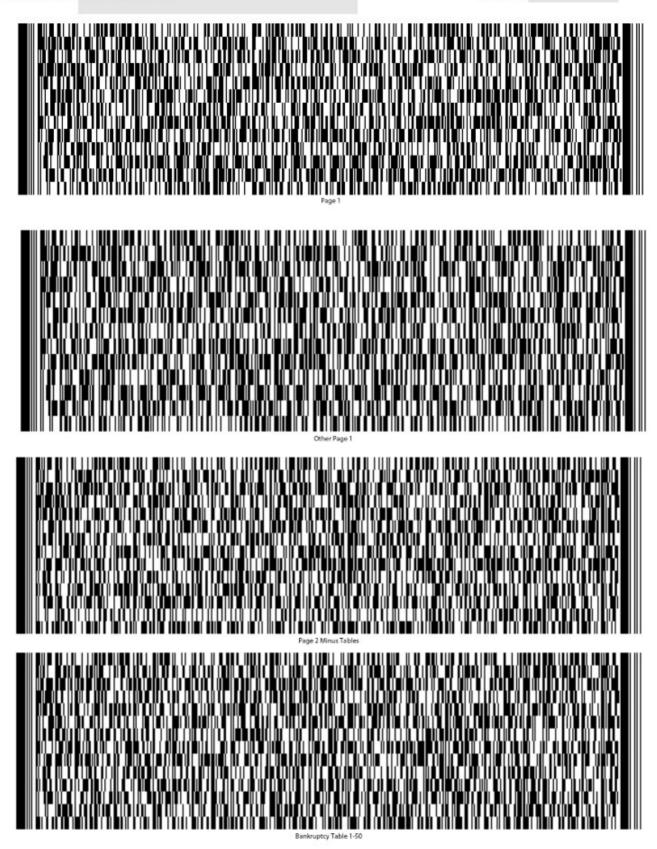
Chief Financial Officer

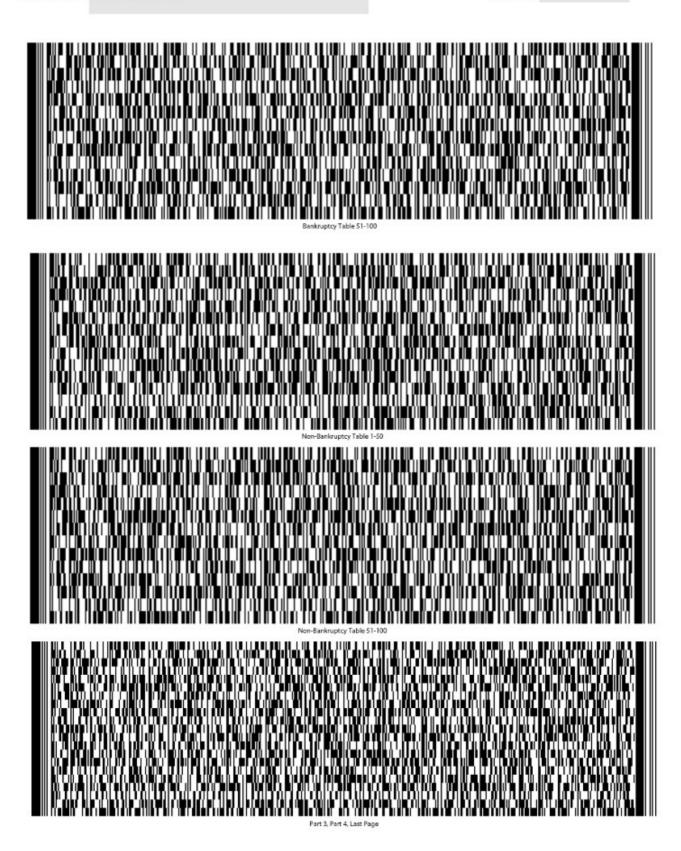
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

integration of respectatory

03/09/2023 Date





UST Form 11-PCR (12/01/2021)

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# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Transporte Aéreo S.A.	\$ \$ \$ \$	Case No. <u>20-11255</u> Lead Case No. <u>20-11254</u> 🖾 Jointly Administered	
Post-confirmation Report			Chapter 11
Quarter Ending Date: 12/14/2022		Petition Date: 05/26/2020	
Plan Confirmed Date: 06/18/2022		Plan Effective Date: 11/03/2022	
This Post-confirmation Report relates to: (	<ul> <li>Reorganized Debtor</li> <li>Other Authorized Party or Entity:</li> </ul>		
		Name of Authorized Party or Ent	ity

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

03/09/2023

Date

Ramiro Alfonsín Balza Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

UST Form 11-PCR (12/01/2021)

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Case No. 20-11255

Part 1: Summary of Post-confirmation Transfers Total Since **Current Quarter Effective Date** \$10,778,393 \$10,778,393 a. Total cash disbursements \$0 \$0 b. Non-cash securities transferred \$0 \$0 c. Other non-cash property transferred \$10,778,393 \$10,778,393 d. Total transferred (a+b+c) Part 2: Preconfirmation Professional Fees and Expenses Paid Current Approved Approved Paid Current Quarter Cumulative Quarter Cumulative Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor a. Aggregate Total Itemized Breakdown by Firm Firm Name Role ii iii iv v vi vii viii ix x xi xii xiii xiv xv xvi xvii xviii xix XX xxi xxii xxiii xxiv XXV xxvi xxvii xxviii xxix

## Case No. 20-11255

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## Case No. 20-11255

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				Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
<b>)</b> ,	Profes in curr	ofessional fees & expenses (nonbankruptcy) curred by or on behalf of the debtor Aggregate Total					
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
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## Case No. 20-11255

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## Case No. 20-11255

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Case No. 20-11255

All professional fees and expenses (debtor & committees)	\$0	\$0	\$0	
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## Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$0	\$0	\$0	\$0	0%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$0	\$0	\$0	\$0	0%
d. General unsecured claims	\$1,901,207	\$1,868,402	\$1,868,402	\$1,901,207	98%
e. Equity interests	\$0	\$0	\$0		

a. Is this a final report?		Yes 🕥	NoO
If yes, give date Final Decree was entered:	12/14/2022		
If no, give date when the application for Final Decree is anticipated			
b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?		Yes 🖲	No

Case No. 20-11255

#### **Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/ rules\_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

#### I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsin Balza Signature of Responsible Party

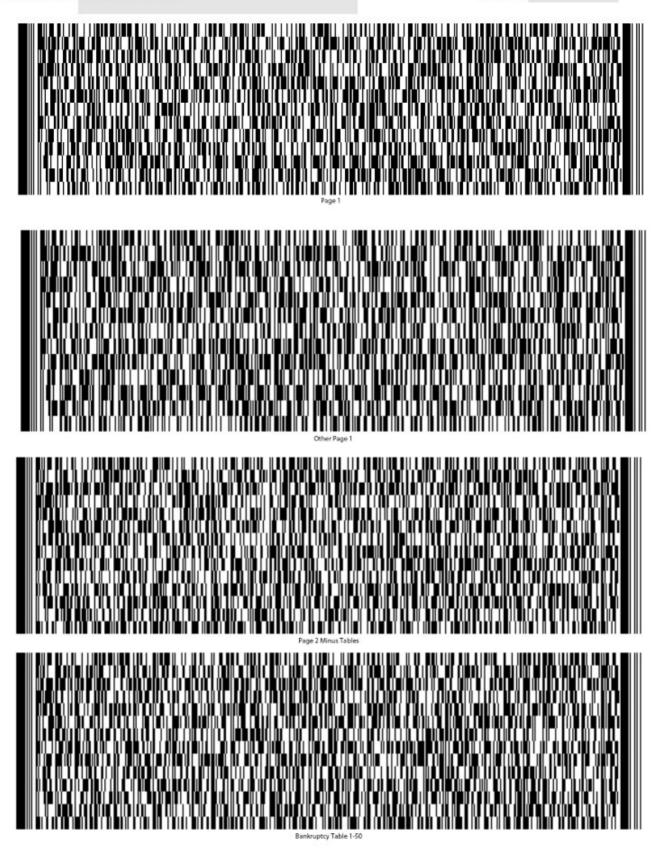
Chief Financial Officer

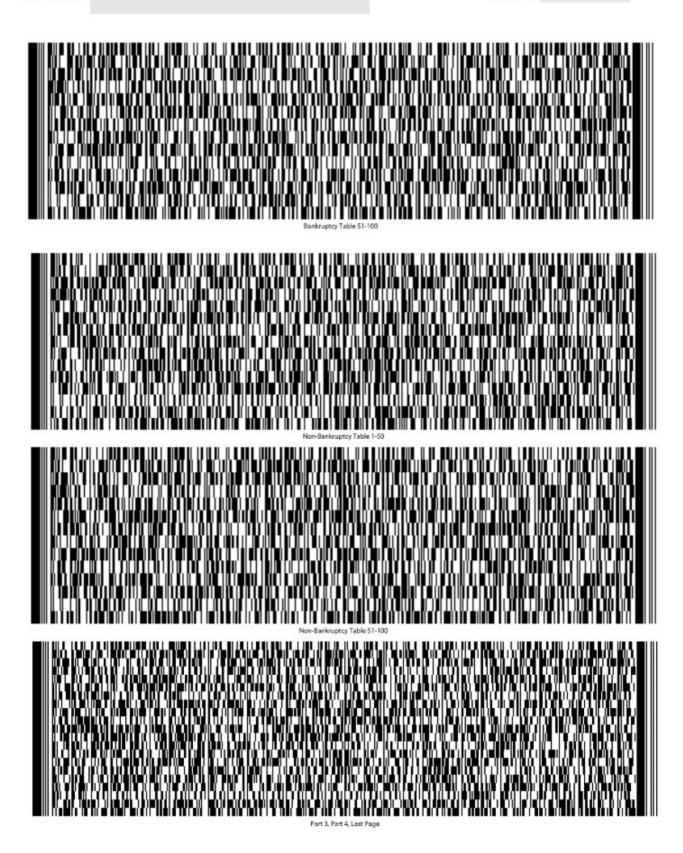
Title

Ramiro Alfonsin Balza Printed Name of Responsible Party

internation of the permitter

03/09/2023 Date





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