Schedule 13D/A CUSIP No. N/A

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 13D/A

Under the Securities Exchange Act of 1934

(Amendment No. 1)*

LATAM Airlines Group S.A.

(Name of Issuer)

Shares of Common Stock without par value

(Title of Class of Securities)

N/A

(CUSIP Number)

Gabe Brecher Strategic Value Partners, LLC 100 West Putnam Avenue Greenwich, CT 06830 (203) 618-3500

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

April 3, 2024

(Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of \$ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes)

1								
	NAMES OF REPORTING PERSONS							
1	Strategic Value Partners, LLC							
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)							
2								
	(a) □ (b) ⊠							
3	SEC US	SE ONLY						
	SOURC	CE OF FUNI	DS					
4	00							
_	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
5								
	CITIZE	NSHIP OR	PLACE OF ORGANIZATION					
6	Delawa	re						
		_	SOLE VOTING POWER					
		7	0					
NUMBE Shar			SHARED VOTING POWER					
BENEFIC OWNER		8	96,815,692,279					
EAC REPOR			SOLE DISPOSITIVE POWER					
PERS	ON	9	0					
WIT	Н	10	SHARED DISPOSITIVE POWER					
	10		96,815,692,279					
11	AGGRI	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
11	96,815,692,279							
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES							
12								
13	PERCE	NT OF CLA	ASS REPRESENTED BY AMOUNT IN ROW (11)					
15	16.0%							
14	TYPE (OF REPORT	ING PERSON					
14	00							
	1							

	NAMES OF REPORTING PERSONS						
1	Ashton	Gate S.a.r.l.					
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)						
2	(a) □ (b) ⊠						
3	SEC US	SE ONLY					
	SOURC	CE OF FUNI	DS				
4	00						
5	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
5							
(CITIZE	NSHIP OR	PLACE OF ORGANIZATION				
6	Luxemb	ourg					
		7	SOLE VOTING POWER				
NUMBE	R OF	1	0				
SHAF	RES	8	SHARED VOTING POWER				
BENEFIC OWNE	D BY	0	38,998,410,769				
EAC REPOR		9	SOLE DISPOSITIVE POWER				
PERS WIT	ON	7	0				
W11	п	10	SHARED DISPOSITIVE POWER				
		10	38,998,410,769				
11	AGGRE	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	38,998,410,769						
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES						
13	PERCE	NT OF CLA	ASS REPRESENTED BY AMOUNT IN ROW (11)				
	6.5%						
14	TYPE C	OF REPORT	ING PERSON				
	00						

	NAMES OF REPORTING PERSONS					
1	SVP Sp	ecial Situati	ons V LLC			
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP					
2	$\begin{array}{c c} (a) \Box \\ (b) \boxtimes \end{array}$					
3	SEC USE ONLY					
4	SOURC	E OF FUNI	DS			
	00					
5	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)			
(CITIZE	NSHIP OR	PLACE OF ORGANIZATION			
6	Delawa	re				
	•	_	SOLE VOTING POWER			
		7	0			
NUMBE SHAF			SHARED VOTING POWER			
BENEFIC OWNE		8	38,998,410,769			
EAC REPOR		0	SOLE DISPOSITIVE POWER			
PERS	ON	9	0			
WIT	Ή		SHARED DISPOSITIVE POWER			
		10	38,998,410,769			
	AGGRI	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
11	38,998,410,769					
	CHECK	BOX IF T	HE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES			
12						
	PERCE	NT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)			
13	6.5%					
	TYPE C	OF REPORT	ING PERSON			
14	00					
1						

	NAMES OF REPORTING PERSONS					
1	Wild He	eath S.a.r.l.				
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP					
2	$\begin{array}{c c} (a) \Box \\ (b) \boxtimes \end{array}$					
3	SEC US	SE ONLY				
	SOURC	E OF FUNI	DS			
4	00					
_	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)			
5						
	CITIZE	NSHIP OR	PLACE OF ORGANIZATION			
6	Luxemb	ourg				
			SOLE VOTING POWER			
		7	0			
NUMBE SHAF			SHARED VOTING POWER			
BENEFIC OWNE	D BY	8	5,472,015,800			
EAC REPOR		9	SOLE DISPOSITIVE POWER			
PERS	ON	,	0			
W11	ITH	10	SHARED DISPOSITIVE POWER			
		10	5,472,015,800			
11	AGGRE	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
11	5,472,015,800					
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES					
12						
12	PERCE	NT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)			
13	0.9%					
	TYPE C	OF REPORT	ING PERSON			
14	00					
1						

	NAMES OF REPORTING PERSONS					
1	SVP Sp	ecial Situati	ons III-A LLC			
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP					
2	$\begin{array}{c} (a) \square \\ (b) \boxtimes \end{array}$					
3	SEC US	SE ONLY				
	SOURC	E OF FUN	08			
4	00					
5	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)			
5						
6	CITIZE	NSHIP OR	PLACE OF ORGANIZATION			
U	Delawa	re				
	SOLE VOTING POWER					
NUMBE	ROF	7	0			
SHAR	ES	8	SHARED VOTING POWER			
BENEFIC OWNEI	O BY	Ū	5,472,015,800			
EAC REPOR		9	SOLE DISPOSITIVE POWER			
PERS WIT		-	0			
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		10	SHARED DISPOSITIVE POWER			
			5,472,015,800			
11	AGGRI	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	5,472,015,800					
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES					
13	PERCE	NT OF CLA	ASS REPRESENTED BY AMOUNT IN ROW (11)			
L	0.9%					
14	TYPE (OF REPORT	'ING PERSON			
	00					

	NAMES OF REPORTING PERSONS						
1	Grouse	Moor S.a.r.l					
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)						
2	(a) □ (b) ⊠						
3	SEC US	SE ONLY					
4	SOURC	CE OF FUNI	DS				
4	00						
5	CHECK	K BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
5							
6	CITIZE	NSHIP OR	PLACE OF ORGANIZATION				
	Luxemb	ourg					
	7		SOLE VOTING POWER				
NUMBE	ER OF	-	0				
SHAR BENEFIC	RES	8	SHARED VOTING POWER				
OWNEI	D BY	-	22,489,720,818				
EAC REPOR		9	SOLE DISPOSITIVE POWER				
PERS WIT			0				
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		10	SHARED DISPOSITIVE POWER				
			22,489,720,818				
11	AGGRI	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	22,489,720,818						
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES						
13	PERCE	NT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)				
ļ	3.7%						
14	TYPE C	OF REPORT	ING PERSON				
	00						

	NAMES OF REPORTING PERSONS					
1			ons IV LLC			
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP					
2	$\begin{array}{c} (a) \square \\ (b) \boxtimes \end{array}$					
3	SEC US	SE ONLY				
	SOURC	E OF FUNI	DS			
4	00					
_	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)			
5						
	CITIZE	NSHIP OR	PLACE OF ORGANIZATION			
6	Delawa	re				
	SOLE VOTING POWER					
NUMBE	P OF	7	0			
SHAR	ES	0	SHARED VOTING POWER			
BENEFIC OWNEI		Y 8	22,489,720,818			
EAC REPORT		0	SOLE DISPOSITIVE POWER			
PERS	ON	9	0			
WIT	H	10	SHARED DISPOSITIVE POWER			
		10	22,489,720,818			
11	AGGRE	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
11	22,489,720,818					
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES					
12						
12	PERCE	NT OF CLA	ASS REPRESENTED BY AMOUNT IN ROW (11)			
13	3.7%					
14	TYPE C	OF REPORT	ING PERSON			
14	00					

TYPE OF REPORTING PERSON

14

00

	NAME	NAMES OF REPORTING PERSONS					
1	Meadow	Meadow Garden S.a.r.l.					
	area.						
2		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)					
2	(a) □ (b) ⊠						
3	SEC US	SEC USE ONLY					
	SOURC	CE OF FUN	DS				
4	00						
5	CHECK	K BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
5							
6	CITIZE	CITIZENSHIP OR PLACE OF ORGANIZATION					
0	Luxemb	Luxembourg					
		7	SOLE VOTING POWER				
NUMBI	ER OF	,	0				
SHAF	RES	8	SHARED VOTING POWER				
BENEFIC OWNE	D BY	0	2,844,726,857				
EAC REPOR		9	SOLE DISPOSITIVE POWER				
PERS WIT		,	0				
vv 1 1	п	10	SHARED DISPOSITIVE POWER				
		10	2,844,726,857				
11	AGGRI	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
- 11	2,844,72	2,844,726,857					
12	CHECK	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES					
12							
13	PERCE	NT OF CLA	ASS REPRESENTED BY AMOUNT IN ROW (11)				
13	0.5%						
1							

	NAMES	S OF REPO	RTING PERSONS					
1	Green Pasture S.a.r.l.							
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)							
2	(a) □							
	(a) □ (b) ⊠							
3	SEC US	SE ONLY						
	SOURC	CE OF FUN	DS					
4	00							
5	CHECK	K BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
6	CITIZE	CITIZENSHIP OR PLACE OF ORGANIZATION						
	Luxemb	ourg						
		SOLE VOTING POWER						
NUMBE								
SHAR BENEFIC		8	SHARED VOTING POWER					
OWNEI EAC			20,556,876,895 SOLE DISPOSITIVE POWER					
REPOR PERS	ΓING	9						
WIT			0 SHARED DISPOSITIVE POWER					
		10	20,556,876,895					
	AGGRI	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
11	20,556,876,895							
	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES							
12								
13	PERCE	NT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)					
13	3.4%							
14	TYPE C	OF REPORT	ING PERSON					
	00							

	NAMES OF REPORTING PERSONS						
1	SVP Di	slocation LL	.C				
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)						
2	$\begin{array}{c} (a) \square \\ (b) \boxtimes \end{array}$						
3	SEC US	SE ONLY					
	SOURC	E OF FUNI	DS				
4	00						
5	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
5							
6	CITIZE	NSHIP OR	PLACE OF ORGANIZATION				
0	Delawa	re					
		7	SOLE VOTING POWER				
NUMBE	R OF	,	0				
SHAR	ES	8	SHARED VOTING POWER				
OWNEI	O BY	0	20,556,876,895				
EAC REPOR		9	SOLE DISPOSITIVE POWER				
PERS WIT		-	0				
		10	SHARED DISPOSITIVE POWER				
			20,556,876,895				
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
	20,556,876,895						
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES						
13	PERCE	NT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)				
ļ	3.4%						
14	TYPE (OF REPORT	ING PERSON				
	00						

	NAMES OF REPORTING PERSONS							
1								
	Strategic Value New Rising Fund, L.P.							
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)							
2	(a) 🗆							
	(b) 🗵	(b) 🗵						
3	SEC US	SE ONLY						
	SOURC	E OF FUNI	DS					
4	00							
	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)					
5								
	CITIZE	NSHIP OR	PLACE OF ORGANIZATION					
6	Delawa	re						
			SOLE VOTING POWER					
		7	0					
NUMBE SHAR			SHARED VOTING POWER					
BENEFIC OWNEI		8	6,453,941,140					
EAC	Н		SOLE DISPOSITIVE POWER					
REPORT PERS		9	0					
WIT	Н		SHARED DISPOSITIVE POWER					
		10	6,453,941,140					
	AGGRI	EGATE AM	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
11								
	6,453,941,140 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES							
12								
	PERCE	NT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)					
13	1.1%							
		OF REPORT	ING PERSON					
14	PN							

	NAMES OF REPORTING PERSONS						
1	SVP New Rising Management LLC						
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)						
2	(a) □ (b) ⊠						
3	SEC USE ONLY						
	SOURC	E OF FUNI	DS				
4	00						
5	CHECK	BOX IF D	ISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)				
5							
6	CITIZE	NSHIP OR	PLACE OF ORGANIZATION				
	Delawa	re					
		7	SOLE VOTING POWER				
NUMBE	R OF		0				
SHAR BENEFIC		8	SHARED VOTING POWER				
OWNEI	O BY		6,453,941,140				
REPOR	ГING	9	SOLE DISPOSITIVE POWER				
PERS WIT							
		10	SHARED DISPOSITIVE POWER				
	ACCDI		6,453,941,140				
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON						
	6,453,94		HE ACCRECATE AMOUNT IN POW (0) EXCLUDES CEPTAIN SHARES				
12		CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES					
13	PERCE	NT OF CLA	ASS REPRESENTED BY AMOUNT IN ROW (11)				
13	1.1%						
14	TYPE C	OF REPORT	ING PERSON				
14	00						

	1		
1	NAMES OF REPORTING PERSONS		
	I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (VOLUNTARY)		
	Victor Khosla		
	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS)		
2	(a) 🗆		
3	SEC USE ONLY		
4	SOURCE OF FUNDS		
	00		
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) OR 2(e)		
6	CITIZENSHIP OR PLACE OF ORGANIZATION		
	United States of America		
NUMBE SHAF BENEFIC OWNEJ EAC REPOR PERS WIT		7	SOLE VOTING POWER
			0
	RES CIALLY D BY CH TING	8	SHARED VOTING POWER
			96,815,692,279
		9	SOLE DISPOSITIVE POWER
			0 SHARED DISPOSITIVE POWER
		10	
	ACCDI		96,815,692,279
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	96,815,692,279		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.0%		
14	TYPE OF REPORTING PERSON		
	IN		

Item 4. Purpose of Transaction.

Item 4 of the Schedule 13D is amended and supplemented as follows:

On April 3, 2024, Bouk van Geloven, a director nominee of the Reporting Persons, resigned from his position as a director of the Issuer. Pursuant to the terms of the Shareholders Agreement, the Reporting Persons have nominated a director to replace Mr. van Geloven on the Issuer's Board of Directors, who is expected to be elected to the Issuer's Board of Directors, along with the Reporting Persons' other nominee, at a shareholder meeting of the Issuer to be held on April 25, 2024.

Item 5. Interest in Securities of the Issuer

Item 5 of the Schedule 13D is amended and supplemented as follows:

(a)-(b) Items 7 through 11 and 13 of each of the cover pages of this Schedule 13D are incorporated herein by reference. The ownership percentage appearing on such cover pages has been calculated based on 604,437,877,587 shares of Common Stock outstanding as of December 31, 2023 as reported in the Issuer's Annual Report on Form 20-F filed with the Securities and Exchange Commission on February 22, 2024.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: April 5, 2024

STRATEGIC VALUE PARTNERS, LLC

By: /s/ Lewis Schwartz

Name: Lewis Schwartz Title: Chief Financial Officer

ASHTON GATE S.A.R.L.

By: /s/ Lewis Schwartz Name: Lewis Schwartz Title: Manager

SVP SPECIAL SITUATIONS V LLC

By: /s/ Lewis Schwartz Name: Lewis Schwartz Title: Chief Financial Officer

WILD HEATH S.A.R.L.

By: /s/ Lewis Schwartz Name: Lewis Schwartz

Title: Manager

SVP SPECIAL SITUATIONS III-A LLC

By: /s/ Lewis Schwartz Name: Lewis Schwartz Title: Chief Financial Officer

GROUSE MOOR S.A.R.L.

By: /s/ Lewis Schwartz Name: Lewis Schwartz Title: Manager

SVP SPECIAL SITUATIONS IV LLC

By: /s/ Lewis Schwartz

Name: Lewis Schwartz Title: Chief Financial Officer

MEADOW GARDEN S.A.R.L.

By: /s/ Lewis Schwartz

Name: Lewis Schwartz Title: Manager

GREEN PASTURE S.A.R.L.

By: /s/ Lewis Schwartz Name: Lewis Schwartz Title: Manager

SVP DISLOCATION LLC

By: /s/ Lewis Schwartz

Name:Lewis SchwartzTitle:Chief Financial Officer

STRATEGIC VALUE NEW RISING FUND, L.P.

By: SVP NEW RISING GP LTD., its general partner

By: /s/ Lewis Schwartz

Name: Lewis Schwartz Title: Chief Financial Officer

SVP NEW RISING MANAGEMENT LLC

By: /s/ Lewis Schwartz Name: Lewis Schwartz Title: Chief Financial Officer

By: /s/ Victor Khosla Victor Khosla