

Information of interest

LATAM AIRLINES GROUP S.A.

Issuer of Securities Registered in the Securities Registry

Santiago, June 24, 2025 - LATAM Airlines, the largest airline group in South America and one of the largest globally, has mandated Goldman Sachs & Co. LLC, Deutsche Bank Securities and Santander as Lead Book-Running Managers, alongside Barclays, BNP Paribas, Citigroup, JP Morgan, MUFG and Natixis as Joint Book-Running Managers, to arrange a series of fixed-income investor meetings starting on Tuesday, June 24th. Goldman Sachs is coordinating logistics.

A USD-denominated, 144A / Reg. S senior secured long 5NC2 benchmark size bond, with expected issue ratings* of Ba2 by Moody's, BBB- by S&P and BB+ by Fitch, may follow subject to market conditions.

The company intends to redeem in full its US\$700 million outstanding 13.375% senior secured notes due 2029 via make-whole call in accordance with the related indenture, subject to completion of the transaction..

LATAM will be represented by:

Ricardo Bottas – Chief Financial Officer
Andres del Valle – VP Corporate Finance
Tori Creighton – Head of Investor Relations

***Note:** A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time. Each securities rating should be evaluated independent of each other securities rating.

This announcement is not an offer, solicitation or sale of securities in the United States or any other state or jurisdiction, and there shall not be any offer, solicitation or sale of securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. This announcement is confidential and for your information only and is not intended to be distributed to or reviewed by anyone other than you. These securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or any state securities laws, and may not be offered or sold in the United States or to U.S. persons absent registration or an applicable exemption from the registration requirements of the Securities Act. This offering is being made only to, and this announcement is intended only for, persons who are either "qualified institutional buyers," as defined under Rule 144A under the Securities Act, or to "non-U.S. persons" in offshore transactions outside the United States in accordance Regulation S under the Securities Act.

This notice does not constitute an offer to sell or a solicitation of an offer to buy notes in any jurisdiction where such offer or solicitation would be unlawful.

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for offering or selling any securities or otherwise making them available to retail investors in the EEA or the UK has been or will be prepared and therefore offering or selling any securities or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

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ABOUT LATAM GROUP

LATAM Airlines Group S.A. and its affiliates are the principal group of airlines in Latin America present in five domestic markets in the region: Brazil, Chile, Colombia, Ecuador and Peru, in addition to international operations within Latin America and to / from Europe, the United States, Oceania, Africa and the Caribbean.

The group has a fleet of Boeing 767, 777, 787, Airbus A321, A321Neo, A320, A320Neo, and A319 aircraft. Additionally, the Airbus 330, operated under short-term leases, is also part of the current operations.

LATAM Cargo Chile, LATAM Cargo Colombia and LATAM Cargo Brazil are the LATAM group cargo subsidiaries. In addition to having access to the bellies of the passenger affiliate’s aircraft, they have a fleet of 20 freighters. They operate on the LATAM group network as well as international routes that are solely used for freighters. They offer modern infrastructure, a wide variety of services and protection options to meet all customer needs.

More financial information at www.latamairlinesgroup.net

www.latam.com

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