
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

May 2023

Commission File Number 1-14728

LATAM Airlines Group S.A.
(Translation of Registrant's Name Into English)

**Presidente Riesco 5711, 20th floor
Las Condes
Santiago, Chile
(Address of principal executive offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

LATAM AIRLINES GROUP S.A.

The following exhibit is attached:

EXHIBIT NO.	DESCRIPTION
99.1	Material Fact

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: May 3, 2023

LATAM AIRLINES GROUP S.A.

By: /s/ Ramiro Alfonsín

Name: Ramiro Alfonsín

Title: CFO

**MATERIAL FACT****LATAM AIRLINES GROUP S.A.****Issuer of securities registered in the Securities Registry**

Santiago, May 3, 2023

Mrs.
Solange Berstein Jauregui
President
Financial Market Commission
Av. Libertador Bernardo O'Higgins 1449
Santiago

Ref.: Communicates MATERIAL FACT

Dear Sirs:

In accordance with the provisions of Article 9 and the second paragraph of Article 10 of Law No. 18,045, and the provisions of General Regulation No. 30, duly authorized by the Board of Directors in a meeting held on this same date, I inform as a MATERIAL FACT of LATAM Airlines Group S.A. ("LATAM" or the "Company"), to the Financial Market Commission, as follows:

- As reported by means of a material fact dated December 15, 2022, on November 3, 2022, LATAM emerged from its reorganization process in the United States of America in accordance with the regulations established in Chapter 11 of Title 11 of the Code of the United States of America (the "Procedure Chapter 11"). Notwithstanding the abovementioned, certain rules of Chapter 11 of Title 11 of the Code of the United States of America, still impose certain obligations to the Company. One of said obligations consists of issuing, as part of the closing of the Chapter 11 Procedure, on a quarterly basis, reports called "*Post Confirmation Reports*" ("PCR").
- By virtue of the foregoing, we make available to your Commission and the market in general, the quarterly PCR corresponding to the first quarter ended March 31, 2023, which, jointly with the quarterly financial statements, was issued today and is included as Annex hereafter.
- The PCR does not in any way replace the financial information that the Company delivers regularly in accordance with the securities standards and/or applicable regulation and has been prepared with the exclusive purpose of complying with the obligations subsequent to the exit of the Chapter 11 Procedure. Without limiting the generality of the foregoing, this financial information does not constitute or replace in any way the delivery of the corresponding financial statements to the Commission and the market, in terms of content requirements, procedures and submission deadlines provided by said service, in current regulations.

Consequently, and notwithstanding the other limitations detailed in the PCR, we hereby point out that the information contained in this report made exclusively to comply with the obligations subsequent to the departure of the Chapter 11 Procedure, has not been audited, has a limited scope and covers a restricted period of time. Therefore, this information is subject to material changes as the corresponding quarter progresses and in accordance with the regular processes for preparing quarterly financial statements, including limited review by external auditors when appropriate.

Regards,

Ramiro Alfonsin B.
Vice President of Finance
LATAM Airlines Group S.A.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: LATAM Airlines Group S.A.

Debtor(s)

§
§
§
§

Case No. 20-11254

Lead Case No. 20-11254

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2023

Petition Date: 05/26/2020

Plan Confirmed Date: 06/18/2022

Plan Effective Date: 11/03/2022

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ Ramiro Alfonsín Balza

Signature of Responsible Party

05/03/2023

Date

Ramiro Alfonsín Balza

Printed Name of Responsible Party

Presidente Riesco 5711, 20th Floor Santiago, Chile
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,570,825,937	\$6,644,580,004
b. Non-cash securities transferred	\$0	\$8,062,911,048
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,570,825,937	\$14,707,491,052

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor	Aggregate Total	\$14,038,018	\$14,314,562	\$13,565,217	\$17,138,308
	Itemized Breakdown by Firm					
	Firm Name	Role				
i	Cleary Gottlieb Steen & Hamilton	Lead Counsel	\$1,410,337	\$1,410,337	\$1,410,337	\$1,410,337
ii	Prime Clerk (Claims Agent)	Other	\$13,147	\$13,147	\$13,147	\$13,147
iii	Claro & Cia	Local Counsel	\$157,136	\$157,136	\$157,136	\$157,136
iv	FTI Consulting Inc	Financial Professional	\$599,688	\$599,688	\$599,688	\$599,688
v	Togut, Segal & Segal LLP	Co-Counsel	\$220,329	\$220,329	\$220,329	\$220,329
vi	Brigard Urrutia Abogados SAS	Local Counsel	\$44,691	\$44,691	\$0	\$0
vii	Norton Rose Fulbright US	Special Counsel	\$100,753	\$100,753	\$100,753	\$100,753
viii	Norton Rose Fulbright London	Special Counsel	\$73,360	\$73,360	\$73,360	\$73,360
ix	Dechert LLP	Special Counsel	\$686,056	\$686,056	\$686,056	\$686,056
x	Riveron RTS, LLC f/k/a/ Conw	Financial Professional	\$188,236	\$188,236	\$188,236	\$188,236
xi	UBS Securities	Financial Professional	\$9,717,663	\$9,717,663	\$9,717,663	\$10,066,497
xii	Morales & Besa LTDA	Local Counsel	\$26,301	\$26,301	\$26,301	\$26,301
xiii	Demarest Advogados	Local Counsel	\$41,895	\$41,895	\$0	\$0
xiv	Klestadt Winters Jureller Southa	Local Counsel	\$33,426	\$33,426	\$33,426	\$33,426
xv	Deloitte International Entities	Other	\$206,363	\$206,363	\$206,363	\$250,084
xvi	RPC Abogados	Other	\$0	\$0	\$0	\$72,045
xvii	E&Y Auditores	Other	\$0	\$78,549	\$0	\$0
xviii	Ferro Castro Neves	Other	\$29,558	\$29,558	\$29,558	\$29,558
xix	PWC Consultores	Other	\$102,864	\$300,859	\$102,864	\$2,571,121
xx	Lee, Brock, Camargo Abogados	Other	\$386,215	\$386,215	\$0	\$640,236
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						

xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						
xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						

lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						
xc i						
xc ii						
xc iii						
xc iv						
xc v						
xc vi						
xc vii						
xc viii						
xc ix						
c						
ci						

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i						
ii						
iii						
iv						
v						
vi						

vii						
viii						
ix						
x						
xi						
xii						
xiii						
xiv						
xv						
xvi						
xvii						
xviii						
xix						
xx						
xxi						
xxii						
xxiii						
xxiv						
xxv						
xxvi						
xxvii						
xxviii						
xxix						
xxx						
xxxi						
xxxii						
xxxiii						
xxxiv						
xxxv						
xxxvi						
xxxvii						
xxxviii						
xxxix						
xl						
xli						
xlii						
xliii						
xliv						
xlv						
xlvi						
xlvii						
xlviii						

xlix						
l						
li						
lii						
liii						
liv						
lv						
lvi						
lvii						
lviii						
lix						
lx						
lxi						
lxii						
lxiii						
lxiv						
lxv						
lxvi						
lxvii						
lxviii						
lxix						
lxx						
lxxi						
lxxii						
lxxiii						
lxxiv						
lxxv						
lxxvi						
lxxvii						
lxxviii						
lxxix						
lxxx						
lxxxi						
lxxxii						
lxxxiii						
lxxxiv						
lxxxv						
lxxxvi						
lxxxvi						
lxxxvi						
lxxxix						
xc						

Debtor's Name LATAM Airlines Group S.A.

Case No. 20-11254

xc						
xcii						
xciii						
xciv						
xcv						
xcvi						
xcvii						
xcviii						
xcix						
c						
ci						
c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$7,733,705	\$0	\$7,719,618	\$7,733,705	100%
b. Secured claims	\$283,911,098	\$0	\$283,911,098	\$283,911,098	100%
c. Priority claims	\$95,006	\$95,006	\$95,006	\$95,006	100%
d. General unsecured claims	\$9,813,886,558	\$4,389,151	\$9,756,249,125	\$6,497,846,070	150%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes ☐ No ☒

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

06/30/2023

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Ramiro Alfonsín Balza

Signature of Responsible Party

Chief Financial Officer

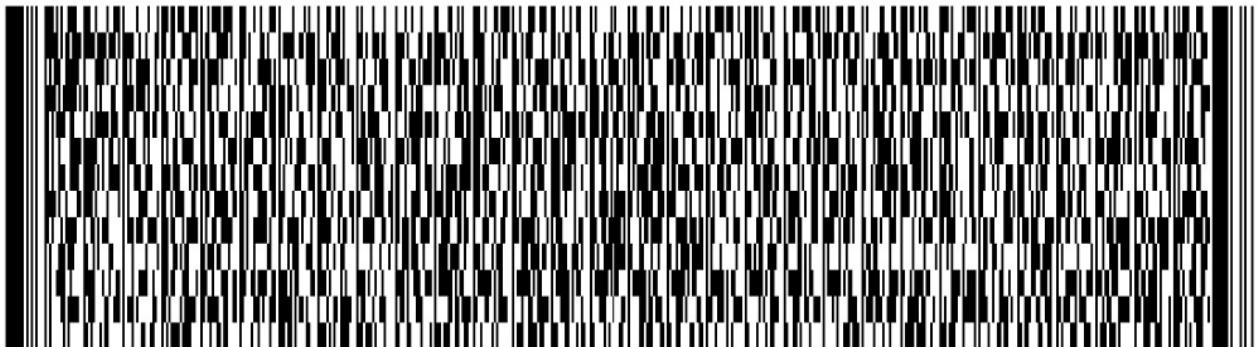
Title

Ramiro Alfonsin Balza

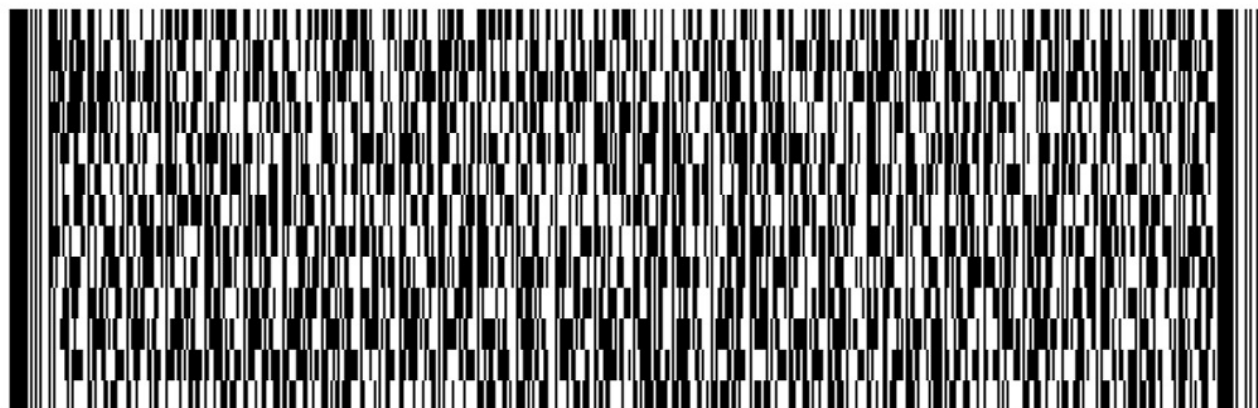
Printed Name of Responsible Party

05/03/2023

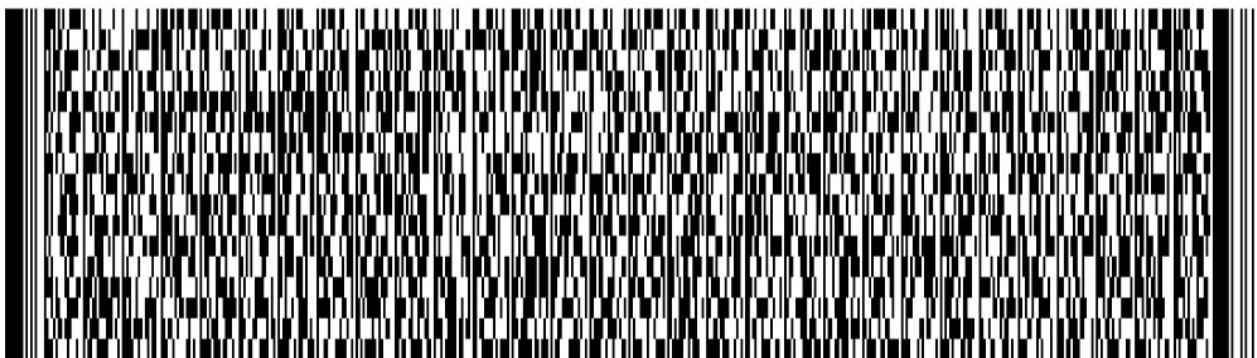
Date



Page 1

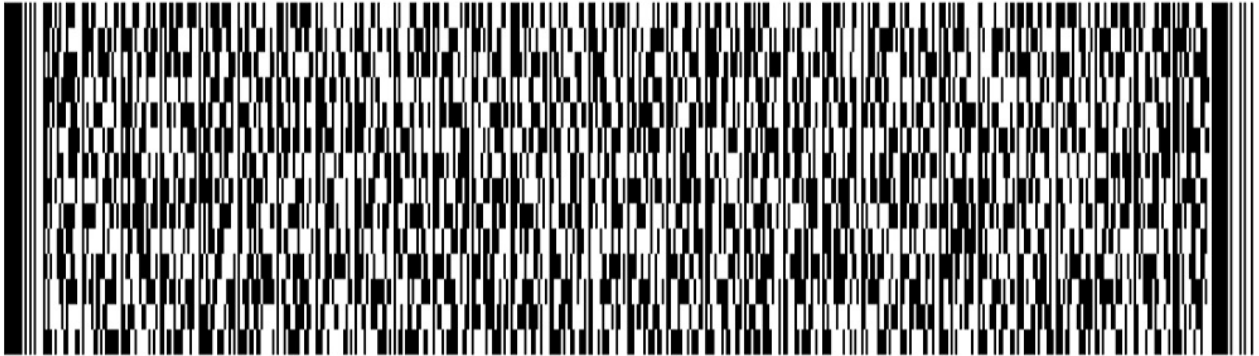


Other Page 1

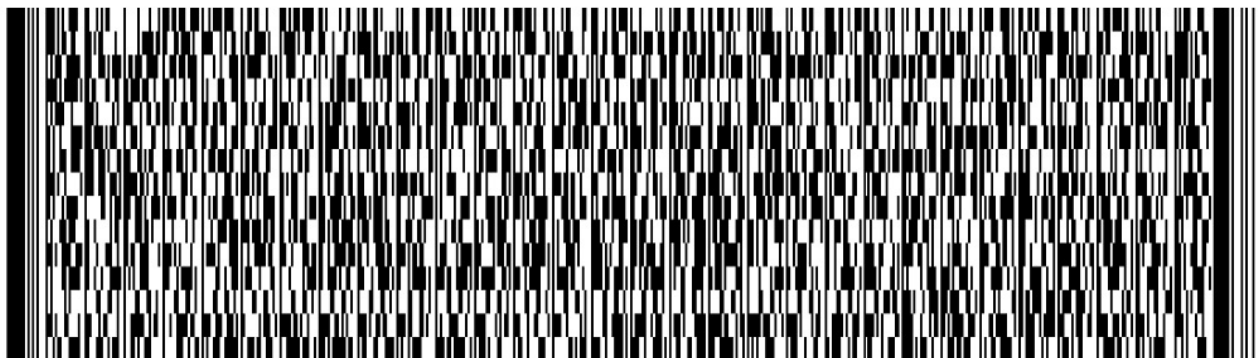


Page 2 Minus Tables

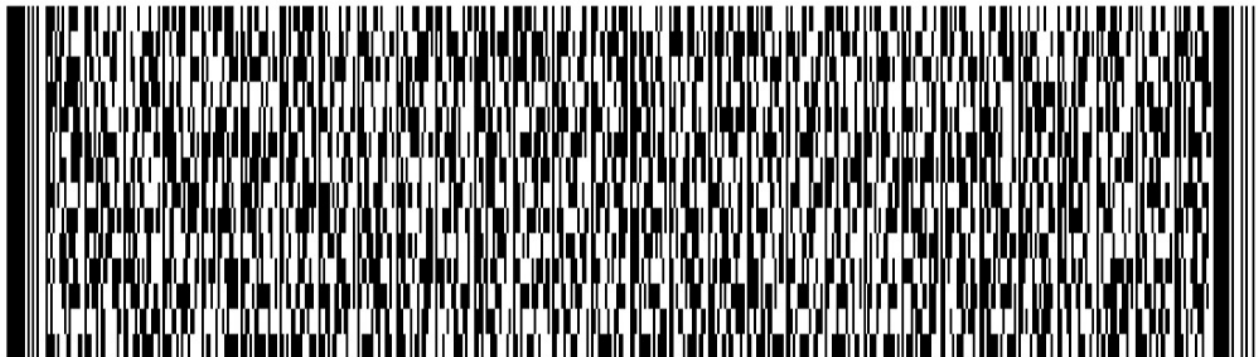
Bankruptcy Table 1-50



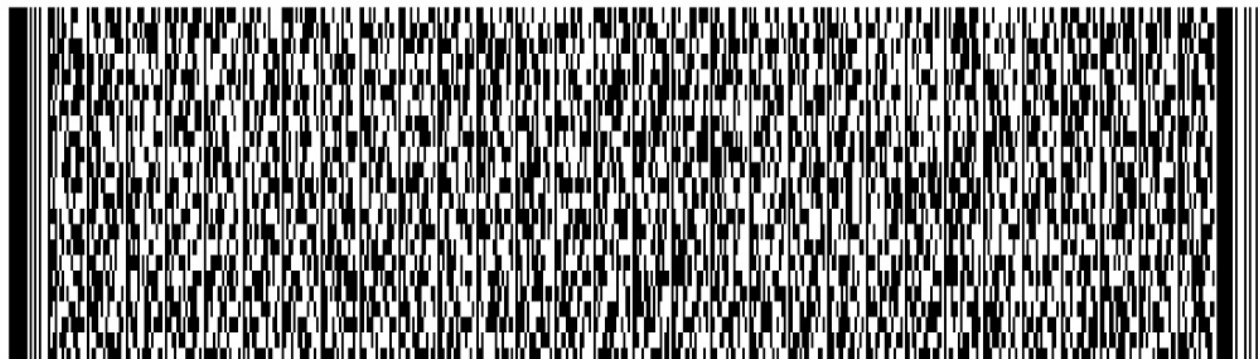
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page