## SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **SCHEDULE 13D**

(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13 d-2(a)

Under the Securities Exchange Act of 1934 (Amendment No. 7)\*

# **LATAM Airlines Group S.A.**

(Translation of Registrant's Name Into English)

Shares of Common Stock without par value (Title of Class of Securities)

N/A (CUSIP Number)

Felipe Arriagada Subercaseaux Costa Verde Aeronáutica S.A. Presidente Riesco 5711, 11th floor, Las Condes, Santiago, Chile Tel: (+56-2)-337-1350 Alfonso Ignacio Ugarte Cifuentes Cuatrecasas

Av. Nueva Costanera 3300, 4th floor, Las Condes, Santiago, Chile Tel: (+56 2)-2889-9900

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

With copies to:

Richard G. Mason, Esq. Victor Goldfeld, Esq. Wachtell, Lipton, Rosen & Katz 51 W 52nd St, New York, NY 10019 Tel: (212) 403 1000

May 20, 2022 (Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box:  $\Box$ 

**Note**: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 240.13d-7 for other parties to whom copies are to be sent.

\* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1	NAMES OF REPORTING PERSONS				
	Costa Verde Aeronáutica S.A.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) ⊠				
	(a) 🗆 (l	0) 🖾			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
5	WC; 00	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
J	CHECKIFI	DISCI	2030NE OF LEGAL PROCEEDINGS 13 REQUIRED FORSOANT TO TIEM 2(u) of 2(e)		
_					
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE.	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
D	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS				
	WITH	10	0 SHARED DISPOSITIVE POWER		
11	A C C D E C A T	FE AN	99,381,777 4OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
11	AGGREGA	I E AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14			TING PERSON		
	CO				
	30				

1	NAMES OF REPORTING PERSONS				
	Inversiones Costa Verde Limitada y Compañía en Comandita por Acciones				
2					
	(a) [] (1	U) 🗠			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
·					
_	WC; 00	D1001	OCCUPE OF LEGAL PROCEEDINGS AS PROLUBED BURGLANT TO ATTRACT.		
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
DE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
Б	EACH	9	SOLE DISPOSITIVE POWER		
	EPORTING PERSONS				
	WITH	10			
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13	<u> </u>				
	16.4 (16.39)(3)				
14			TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Costa Verde Portfolio S.A.				
2					
	(a) □ (t	b) ⊠			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; 00				
5	CHECK IF I	DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BF.	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	WIII	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13	PERCENT C	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)(3)				
14			TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Inversiones del Cantábrico Limitada				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) ⊠				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	WC; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
	•	7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	WIIH	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)(3)				
14			TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Inmobiliaria e Inversiones Colunga Limitada				
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (l	b) ⊠			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; OO				
5		DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6		IIP OF	R PLACE OF ORGANIZATION		
ŭ	GIII	01			
	Republic of				
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
OWNED BY			99,381,777		
_	EACH	9	SOLE DISPOSITIVE POWER		
	EPORTING PERSONS				
	WITH	10	0 SHARED DISPOSITIVE POWER		
		10	SHARED DISPOSITIVE POWER		
	_		99,381,777		
11	AGGREGAT	ΓE AN	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13	<u> </u>				
14	16.4 (16.39) TYPE OF R		TING PERSON		
1,					
	CO				

1	NIAN CEC OF				
1	NAMES OF REPORTING PERSONS				
	Inmobiliaria e Inversiones El Fano Limitada				
2		E API o) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) 🗀 (t	)) <u> </u>			
3	SEC USE O	NLY			
4	SOURCE O	E ELIN	IDS		
7	SOURCE OF	1 1 01			
	WC; 00				
5	CHECK IF I	DISCI	COSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IP OF	R PLACE OF ORGANIZATION		
	Republic of (	Chile			
		7	SOLE VOTING POWER		
NI	UMBER OF		0		
	SHARES	8	SHARED VOTING POWER		
BENEFICIALLY OWNED BY					
EACH		9	99,381,777 SOLE DISPOSITIVE POWER		
	EPORTING PERSONS	3	SOLE DISFOSITIVE FOWER		
ľ	WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	TE AN	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13		OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
14	16.4 (16.39)( TYPE OF RI		TING PERSON		
- '	1112 01 10		<del></del>		
	CO				

1	NAMES OF REPORTING PERSONS				
	Inmobiliaria e Inversiones Puerto Claro Limitada				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) ⊠				
	`,				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	WNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Inmobiliaria e Inversiones Caravia Limitada				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) ⊠				
	`,				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	WC; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	OWNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Inmobiliaria e Inversiones Priesca Limitada				
2					
	(a) [] (1	b) ⊠			
3	SEC USE O	NLY			
4	SOURCE O	EEIIN	sins		
7	SOURCE O	1 1 01	150		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
DE	SHARES	8	SHARED VOTING POWER		
	NEFICIALLY WNED BY		99,381,777		
_	EACH	9	SOLE DISPOSITIVE POWER		
	EPORTING PERSONS				
	WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14			TING PERSON		
	CO				
	CO				

1	NAMES OF REPORTING PERSONS				
	Inmobiliaria e Inversiones La Espasa Limitada				
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) ⊔ (t	o) 🗵			
3	SEC USE O	NLY			
4	SOURCE O	CCIIN	NIDS		
4	SOURCE OF	r roi	ND3		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
	•	7	SOLE VOTING POWER		
N	UMBER OF		0		
	SHARES	8	SHARED VOTING POWER		
BENEFICIALLY OWNED BY					
EACH		9	99,381,777 SOLE DISPOSITIVE POWER		
	EPORTING PERSONS	J	SOLE DISTOSITIVE TOWER		
	WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	TE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13		OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16 4 (16 20)	(2)			
14	16.4 (16.39) TYPE OF R		TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Inversiones Costa Verde Limitada				
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (t	b) ⊠			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; 00				
5		DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6		IIP OF	R PLACE OF ORGANIZATION		
	01112211011	01			
	Republic of				
		7	SOLE VOTING POWER		
N	UMBER OF		0		
DE	SHARES	8	SHARED VOTING POWER		
BENEFICIALLY OWNED BY			99,381,777		
Б	EACH		SOLE DISPOSITIVE POWER		
	EPORTING PERSONS				
	WITH	10			
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	DEDCENT OF CLASS DEDDESENTED BY AMOUNT IN DOW! (11)				
10	3 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
	16.4 (16.39)(3)				
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Andrea Raquel Cueto Ventura Uno y Cía. Ltda.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) ⊠				
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
	•	7	SOLE VOTING POWER		
N	UMBER OF		0		
BE.	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	VV1111	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14	TYPE OF R	EPOR	TING PERSON		
	CO				
	•				

1	NAMES OF REPORTING PERSONS				
	Manuela Cueto Sarquis Uno y Cía. Ltda.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) ⊠				
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
	1	7	SOLE VOTING POWER		
N	UMBER OF		0		
DE.	SHARES	8	SHARED VOTING POWER		
BENEFICIALLY OWNED BY			99,381,777		
D	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS				
	WITH	10	0 SHARED DISPOSITIVE POWER		
		10	SIMIKED DISTOSITIVE FOWER		
			99,381,777		
11	AGGREGAT	ΓΕ AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14			TING PERSON		
	CO				
	I				

1	NAMES OF REPORTING PERSONS				
	Fernanda Cueto Délano Uno y Cía. Ltda.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) 図				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	OWNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	СО				

1	NAMES OF REPORTING PERSONS				
	María Esperanza Alcaíno Cueto Uno y Cía. Ltda.				
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	`,				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	WC; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	WNED BY		99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	***************************************	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Isidora Cueto Cazes y Cía. Ltda.				
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
OWNED BY			99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	VV1111	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Andrea Cueto Ventura Dos y Cía. Ltda.				
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	WNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Manuela Cueto Sarquis Dos y Cía. Ltda.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) ⊠				
	`,				
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	OWNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	2 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
10					
13	PERCENT (	JF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
4.4	16.4 (16.39)		THING PERCON		
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Fernanda Cueto Délano Dos y Cía. Ltda.				
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) 🗆 (l	0) 🖾			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
5	WC; 00	DICCI	OCUDE OF LECAL PROCEEDINGS IS REQUIRED DURSHANT TO ITEM 2(4) 2(-)		
Э	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
DE	SHARES	8	SHARED VOTING POWER		
BENEFICIALLY OWNED BY			00 201 777		
	EACH	9	99,381,777 SOLE DISPOSITIVE POWER		
	EPORTING PERSONS		SOLL BISTOSTITY LIGHLIK		
	WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13		OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	46.4.46.20.70				
14	16.4 (16.39) TYPE OF R		TING PERSON		
	СО				

1	NAMES OF REPORTING PERSONS				
	María Esperanza Alcaíno Cueto Dos y Cía. Ltda.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)  (a) □ (b) ⊠				
	`,				
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; OO				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	OWNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
10	99,381,777				
12	2 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
10					
13	PERCENT (	JF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
1.4	16.4 (16.39)		TING PERSON		
14	IYPEOFK	EPUK	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Inversiones Nueva Costa Verde y Cía. Ltda.				
2	CHECK TH	E API	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (t	o) 🗵			
3	SEC USE O	NLY			
5	SEC OSE O	III			
4	SOURCE O	F FUN	IDS		
	WC; OO				
5		DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
			······································		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
	1	7	SOLE VOTING POWER		
N	UMBER OF				
IN	SHARES	8	0 SHARED VOTING POWER		
BENEFICIALLY		0	SHARED VOTING POWER		
OWNED BY			99,381,777		
EACH REPORTING		9	SOLE DISPOSITIVE POWER		
	PERSONS		0		
	WITH	10	SHARED DISPOSITIVE POWER		
		10			
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
10	□ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □				
13	PERCENT (	JF CL	A55 KEPKESENTED BY AMOUNT IN KOW (II)		
	16.4 (16.39)(3)				
14			TING PERSON		
	CO				
	CO				

1	NAMES OF REPORTING PERSONS				
	Inversiones Nueva Costa Verde Dos y Cía. Ltda.				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2) (a) □ (b) ⊠				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
OWNED BY			99,381,777		
	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS				
	Inversiones Costa Verde S.A.				
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) [] (1	b) ⊠			
3	SEC USE O	NIV			
5					
4	SOURCE O	F FUN	NDS		
	WC; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF				
11	SHARES	8	0 SHARED VOTING POWER		
BENEFICIALLY			SIMINED VOINGTOWER		
OWNED BY EACH			99,381,777		
R	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS		0		
	WITH	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGA	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.20)(2)				
14	16.4 (16.39) TYPE OF R		TING PERSON		
		01			
	CO				

1	NAMES OF REPORTING PERSONS				
	South Andean Investments (Chile) S.A.				
2		E APl o) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	WC; 00				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
OWNED BY EACH			99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
	×				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF	REPO	DRTING PERSONS			
	Los Andes Finance Ltd.					
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
	(a) □ (t	o) 🗵				
3	SEC USE O	NLY				
4	SOURCE O	F FIIN	NDS			
7		1 1 01				
	WC; OO					
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION			
	Republic of 1	Panan	ná			
	-	7	SOLE VOTING POWER			
N	UMBER OF		0			
	SHARES	8	SHARED VOTING POWER			
	NEFICIALLY WNED BY					
	EACH		99,381,777			
	EPORTING	9	SOLE DISPOSITIVE POWER			
	PERSONS WITH		0			
	***************************************	10	SHARED DISPOSITIVE POWER			
			99,381,777			
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	99,381,777					
12						
10						
13	PERCENT	JF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	16.4 (16.39)					
14	TYPE OF R	EPOR	TING PERSON			
	CO					

1	NAMES OF	REPO	DRTING PERSONS			
	Ribadesella International Inc.					
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
	(a) □ (t	b) ⊠				
3	SEC USE O	NLY				
4	COLIDCE O	r riin	IDC			
4	SOURCE O	FFUI	NDS			
	WC; OO					
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION			
	Republic of 1	Danan	ກ່າ			
	republic of	7	SOLE VOTING POWER			
NT	IMPED OF					
IN	UMBER OF SHARES	8	0 SHARED VOTING POWER			
BENEFICIALLY		U	SHARED VOTING TOWER			
C	OWNED BY EACH		99,381,777			
	EPORTING	9	SOLE DISPOSITIVE POWER			
	PERSONS WITH		0			
	***************************************	10	SHARED DISPOSITIVE POWER			
			99,381,777			
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	00 201 777					
12	99,381,777 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES					
	CHECK DON'T THE AGGREGATE AWOUNT IN NOW (11) ENGLODES CERTAIN SHARES					
40						
13	PERCENT (	JF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	16.4 (16.39)					
14	TYPE OF R	EPOR	TING PERSON			
	CO					

1	NAMES OF REPORTING PERSONS				
	Inversiones Colunga Limitada				
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	WC; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	WNED BY		99,381,777		
EACH REPORTING  9 SOLE DISPOSITIVE POWER			SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	CO				

1	NAMES OF REPORTING PERSONS					
	Juan José Cueto Plaza					
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
	(a) 🗆 (i	0) 🖾				
3	SEC USE O	NLY				
4	SOURCE O	F FUN	NDS			
	PF; OO					
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6		IIP OF	R PLACE OF ORGANIZATION			
	Republic of	Chila				
	Republic of	7	SOLE VOTING POWER			
N	UMBER OF		0			
DE.	SHARES NEFICIALLY	8	SHARED VOTING POWER			
	WNED BY		99,381,777			
EACH REPORTING 9 SOLE DISPOSITIVE POWER						
PERSONS						
	WITH	10	SHARED DISPOSITIVE POWER			
			99,381,777			
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	99,381,777					
12						
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	16.4 (16.39)	(3)				
14			TING PERSON			
	IN					

1	NAMES OF REPORTING PERSONS					
	Ignacio Javier Cueto Plaza					
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
	(a) ⊔ (l	b) ⊠				
3	SEC USE O	NLY				
4	SOURCE O	E ELIN	NIDS			
4	SOURCE O	r rui	ND3			
	PF; OO					
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION			
	Republic of	Chile				
		7	SOLE VOTING POWER			
N	UMBER OF		0			
DE.	SHARES	8	SHARED VOTING POWER			
	BENEFICIALLY OWNED BY		99,381,777			
D	EACH EPORTING	9	SOLE DISPOSITIVE POWER			
	PERSONS					
	WITH	10	0 SHARED DISPOSITIVE POWER			
		10	SIMILED DISTOSTITYET OWER			
11	A CODEC AS	EE 43	99,381,777 MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
11	AGGREGA	IE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	99,381,777					
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES					
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	16.4 (16.39)	(3)				
14			TING PERSON			
	IN					
	11.4					

1	NAMES OF REPORTING PERSONS					
	Enrique Miguel Cueto Plaza					
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
	`,					
3	SEC USE O	NLY				
4	SOURCE O	F FUN	NDS			
	PF; OO					
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION			
	Republic of	Chile				
		7	SOLE VOTING POWER			
N	UMBER OF		0			
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER			
C	OWNED BY EACH		99,381,777			
	EPORTING	9	SOLE DISPOSITIVE POWER			
	PERSONS WITH		0			
		10	SHARED DISPOSITIVE POWER			
			99,381,777			
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	99,381,777					
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES					
13	PERCENT (	JF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
4.4	16.4 (16.39)		THING PERCON			
14	TYPE OF R	EPOR	TING PERSON			
	IN					

1	NAMES OF	REPO	DRTING PERSONS			
	María Esperanza Cueto Plaza					
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
	(a) □ (l	b) ⊠				
3	SEC USE O	NLY				
4	SOURCE O	F FUN	NDS			
	PF; OO					
5		DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
	CITIZENCI	IID OI	DI ACE OF ODC ANYZATION			
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION			
	Republic of	Chile				
		7	SOLE VOTING POWER			
N	UMBER OF		0			
	SHARES	8	SHARED VOTING POWER			
BENEFICIALLY OWNED BY						
C	EACH		99,381,777			
REPORTING 9 SOLE DISPOSITIVE POWER			SOLE DISPOSITIVE POWER			
	PERSONS WITH		0			
	VV 1111	10	SHARED DISPOSITIVE POWER			
			99,381,777			
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	99,381,777					
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES					
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	10 4 (10 20)	(2)				
14	16.4 (16.39)		TING PERSON			
17	IIIL OI K					
	IN					

1	NAMES OF REPORTING PERSONS					
	Isidora Cueto Cazes					
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
	(a) 🗆 (i	0) 🖾				
3	SEC USE O	NLY				
4	SOURCE O	F FUN	NDS			
	DE OO					
5	PF; OO CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6	☐ CITIZENSH	IIP OF	R PLACE OF ORGANIZATION			
	D 11: (	Cl :1				
	Republic of	Cniie 7	SOLE VOTING POWER			
N	IIMBED OF					
IN	UMBER OF SHARES	0	O CHARED MOTING POMED			
BENEFICIALLY		8	SHARED VOTING POWER			
C	OWNED BY		99,381,777			
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER			
PERSONS						
	WITH	10	0 SHARED DISPOSITIVE POWER			
		10				
			99,381,777			
11	AGGREGAT	ΓΕ AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	99,381,777					
12						
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	16.4 (16.39)	(3)				
14			TING PERSON			
	IN					

1	NAMES OF REPORTING PERSONS					
	Felipe Jaime Cueto Ruiz-Tagle					
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
	`,					
3	SEC USE O	NLY				
4	SOURCE O	F FUI	NDS			
	PF; OO					
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6		IIP OI	R PLACE OF ORGANIZATION			
	Republic of	Chile				
	republic of	7	SOLE VOTING POWER			
N	UMBER OF		0			
DE	SHARES NEFICIALLY	8	SHARED VOTING POWER			
	WNED BY		99,381,777			
EACH REPORTING 9 SOLE DISPOSITIVE POWER						
PERSONS			0			
	WITH	10	SHARED DISPOSITIVE POWER			
			99,381,777			
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	99,381,777					
12	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES			
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	16.4 (16.39)	(3)				
14	TYPE OF R	EPOR	TING PERSON			
	IN					

1	NAMES OF REPORTING PERSONS				
	María Emilia Cueto Ruiz-Tagle				
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	PF; OO				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	WNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	IN				
	•				

1	NAMES OF REPORTING PERSONS					
	Andrea Raquel Cueto Ventura					
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)			
3	SEC USE O	NLY				
4	SOURCE O	F FUN	NDS			
	PF; OO					
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)			
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION			
	Republic of	Chile				
	•	7	SOLE VOTING POWER			
N	UMBER OF		0			
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER			
	OWNED BY		99,381,777			
EACH REPORTING 9 SOLE DISPOSITIVE POWER						
	PERSONS WITH		0			
	WIII	10	SHARED DISPOSITIVE POWER			
			99,381,777			
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	99,381,777					
12						
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)			
	16.4 (16.39)	(3)				
14			TING PERSON			
	IN					

1	NAMES OF REPORTING PERSONS				
			Cueto Ventura		
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	PF; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS		0		
	WITH	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14			TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	Valentina Sara Cueto Ventura				
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (l	b) ⊠			
3	SEC USE O	NIV			
3	SEC USE O.	INLI			
4	SOURCE O	F FUN	NDS		
	DE OO				
5	PF; OO	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
3	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PORSOAINT TO ITEM 2(u) of 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	D 111 C	G1 !1			
	Republic of	Chile 7	SOLE VOTING POWER		
		/	SOLE VOTING FOWER		
N	UMBER OF		0		
DE	SHARES	8	SHARED VOTING POWER		
BENEFICIALLY OWNED BY					
EACH		9	99,381,777 SOLE DISPOSITIVE POWER		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	VV 1 1 1 1	10	SHARED DISPOSITIVE POWER		
44	A CODEC AS		99,381,777		
11	AGGREGA	IE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT (	JF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14			TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	Alejandra Sonia Cueto Ventura				
2		E APl o) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` `				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	PF; OO				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES BENEFICIALLY		SHARED VOTING POWER		
C	OWNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	×				
13	PERCENT (	OF CI	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	Francisca María Cueto Ventura				
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (l	b) ⊠			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	IDS .		
	PF; OO				
5		DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6		IIP OF	R PLACE OF ORGANIZATION		
0	GITIZEINOII	01	TENDE OF OROTHUE/HIGH		
	Republic of				
		7	SOLE VOTING POWER		
N	UMBER OF		0		
DE	SHARES	8	SHARED VOTING POWER		
BENEFICIALLY OWNED BY			00 201 777		
	EACH		99,381,777 SOLE DISPOSITIVE POWER		
	EPORTING PERSONS	9	SOLE DISTOSTITE TO WER		
	WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		XIF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	GILLON DON'T THE MOGRESHIE MINOUNT IN NOW (11) ENGLODES CERTAIN STRIKES				
- 10					
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)				
	16.4 (16.39)	(3)			
14			TING PERSON		
	IN				
	1111				

1	NAMES OF REPORTING PERSONS				
	Juan José Cueto Ventura				
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
5	PF; OO	DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
Э	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(0) of 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
	republic of	7	SOLE VOTING POWER		
	III (DED OF				
N	UMBER OF SHARES				
BENEFICIALLY		8	SHARED VOTING POWER		
C	WNED BY		99,381,777		
EACH REPORTING		9	SOLE DISPOSITIVE POWER		
	PERSONS				
	WITH	10	0 SHARED DISPOSITIVE POWER		
		10	SHAKED DISPOSITIVE FOWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT (	JF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14			TING PERSON		
	IN				
	11.8				

1	NAMES OF REPORTING PERSONS				
	Pedro Cueto Sarquis				
2		E API b) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	PF; OO				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
C	OWNED BY EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	Juan Cueto Sarquis				
2					
	(a) 🗆 (1	0) 🗠			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
5	WC; OO	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
5		D10 C1	10 TEM 2(a) of 2(c)		
6	CITIZENCI	IID OI	R PLACE OF ORGANIZATION		
ט	CITIZENSE	IIP OF	R PLACE OF ORGANIZATION		
	Republic of				
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS		0		
	WITH	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	00 204 555				
12	99,381,777  CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	<ul> <li>         ⊠     </li> <li>PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)     </li> </ul>				
10	TERCENT	): UL	ALOS ILLI ILLO DI TIMO ONI IN NOTI (II)		
1.4	16.4 (16.39)		TIMO DED COM		
14	TYPE OF R	EPOR	TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	Antonia Cueto Sarquis				
2	CHECK TH	E API	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (l	b) ⊠			
	CEC HOE O				
3	SEC USE O	NLY			
4	SOURCE O	F FIIN	JDS		
7	JOUNGE O	1 1 01	100		
	PF; OO				
5	CHECK IF I	DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSU	IID OI	R PLACE OF ORGANIZATION		
U	CITIZENSII	IIF OI	A PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
NT	IIMDED OE				
	UMBER OF SHARES	0	0 SHARED VOTING POWER		
BENEFICIALLY		8	SHARED VOTING POWER		
O	WNED BY		99,381,777		
EACH REPORTING		9	SOLE DISPOSITIVE POWER		
	PERSONS				
	WITH	10			
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13					
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	IN				
	:				

1	NAMES OF	REPO	ORTING PERSONS		
	Manuela Cueto Sarquis				
2		E API o) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (l	J) 🗅			
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	DE. OO				
5	PF; OO	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
	CILCIVII	DIOCI	10 TILW 2(d) of 2(c)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Danublia of	Chila			
	Republic of	7	SOLE VOTING POWER		
		,	SOLE VOING TOWER		
	UMBER OF		0		
	SHARES NEFICIALLY	8	SHARED VOTING POWER		
OWNED BY			00 201 777		
	EACH		99,381,777 SOLE DISPOSITIVE POWER		
	REPORTING		SOLE DISTOSITIVE TOWER		
	PERSONS WITH		0		
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	10	SHARED DISPOSITIVE POWER		
			00 201 777		
11	ACCRECAT	FF AN	99,381,777 AOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
11	HOUKLOH	L L 711	MOON BENEFICINEEL OWNED BY ENGINEEON INCOME.		
	99,381,777				
12	2 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	<del>-</del>	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	IN				
	111				

1	NAMES OF REPORTING PERSONS				
	Fernanda Cueto Délano				
2	CHECK TH	E API	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (t	o) 🗵			
3	SEC USE O	NLY			
4	SOURCE O	C CI IN	uns		
4	SOURCE OF	1 1 01	NDO		
	PF; OO				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
	_				
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
	republic of	7	SOLE VOTING POWER		
N	UMBER OF		0		
BF.	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
EACH		9	SOLE DISPOSITIVE POWER		
	EPORTING	9	SOLE DISFOSITIVE FOWER		
	PERSONS WITH		0		
	VV 1111	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	IE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT C	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	10 1 (10 00)	<b>(D)</b>			
1.4	16.4 (16.39)		TING PERSON		
14	ITPLUFK	EPUK	TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	Ignacio Cueto Délano				
2	CHECK TH	E API	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) □ (l	b) ⊠			
3	SEC USE O	NII X/			
3	SEC USE U.	INLI			
4	SOURCE O	F FUN	NDS		
	PE 00				
5	PF; OO	DICCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
Э	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(0) of 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of				
		7	SOLE VOTING POWER		
N	UMBER OF		0		
	SHARES	8	SHARED VOTING POWER		
BENEFICIALLY OWNED BY					
C	EACH	9	99,381,777		
R	REPORTING		SOLE DISPOSITIVE POWER		
	PERSONS		0		
	WITH	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12					
	CHECK DOX IF THE AGGREGATE AMOUNT IN NOW (11) EXCEODES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	10 4 (10 20)	(2)			
14	16.4 (16.39)		TING PERSON		
14	I I FE OF K	LFUK	THIO I EROOM		
	IN				

1	NAMES OF	REP	ORTING PERSONS		
	Javier Cueto Délano				
2			PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
		E API 5) ⊠	PROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)		
	(a) — (t	<i>)</i> =			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	PF; OO				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6		IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
NT.	UMBER OF				
	SHARES	0	O CHARLED MOTING POLITIC		
BENEFICIALLY		8	SHARED VOTING POWER		
OWNED BY			99,381,777		
	EACH		SOLE DISPOSITIVE POWER		
	EPORTING PERSONS				
•	WITH		0		
		10	SHARED DISPOSITIVE POWER		
11	A CODEC AS	FF 43	99,381,777		
11	AGGKEGA	LE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12		X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	10 4 (10 20)	(2)			
14	16.4 (16.39)		TING PERSON		
14	TIPEOFK	LPUR	THIO FERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	Pablo Cueto Délano				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)				
	(a) □ (l	b) ⊠			
3	SEC USE ONLY				
4	SOURCE O	F FUN	NDS		
	PF; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
C	CITIZENCII	IID OI	DI ACE OF ODC ANYZATION		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
	SHARES	8	SHARED VOTING POWER		
	NEFICIALLY WNED BY				
C	EACH		99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
-	PERSONS WITH		0		
	***************************************	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
40	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14			TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	José Cueto Délano				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)				
	(a) $\square$ (b) $\boxtimes$				
	SEC USE ONLY				
3	SEC USE O	NLY			
4	SOURCE O	F FIIN	JDS		
-	SOURCE O	1 1 01			
	PF; OO				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6		IID OI	R PLACE OF ORGANIZATION		
U	CITIZENSII	111 01	TEACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
NUMBER OF 0					
	SHARES	8	0 SHARED VOTING POWER		
	NEFICIALLY	0	SHARED VOTING FOWER		
O	WNED BY		99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS				
WITH		10	0 SHARED DISPOSITIVE POWER		
		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓΕ ΑΝ	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
10	99,381,777				
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
1.1	16.4 (16.39)		TING DEDGON		
14	TYPE OF R	EPOR	TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	Nieves Isabel Alcaíno Cueto				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)				
	(a) □ (l	b) ⊠			
3	SEC USE O	NIV			
5	SEC OSE O	III			
4	SOURCE O	F FUN	NDS		
	PF; OO				
5		DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
J	CHECKIFI	DISCI	2030KE OF LEGAL FROCEEDINGS 13 KEQUIKED FORSOAINT TO TTEM 2(u) of 2(e)		
6	CITIZENSH	IIP OF	R PLACE OF ORGANIZATION		
	Danahlia af	Ch:la			
	Republic of	7	SOLE VOTING POWER		
		/	SOLE VOTING FOWER		
N	UMBER OF		0		
DE.	SHARES	8	SHARED VOTING POWER		
	NEFICIALLY WNED BY				
Č	EACH	0	99,381,777		
	EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	WIIII	10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	99,381,777				
12					
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)	(3)			
14			TING PERSON		
1.	1112 01 10				
	IN				

1	NAMES OF REPORTING PERSONS				
	María Elisa Alcaíno Cueto				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2) (a) □ (b) ⊠				
	`,				
3	SEC USE O	NLY			
4	SOURCE O	F FUI	NDS		
	PF; OO				
5	CHECK IF I	DISCI	LOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6	CITIZENSH	IIP OI	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
	WNED BY		99,381,777		
R	EACH EPORTING	9	SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
	WIIH		SHARED DISPOSITIVE POWER		
	99,381,777				
11					
	99,381,777				
12					
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	IN				

1	NAMES OF REPORTING PERSONS				
	María Esperanza Alcaíno Cueto				
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP(1), (2)				
	(a) □ (l	o) 🗵			
3	SEC USE O	NLY			
4	SOURCE O	F FUN	NDS		
	PF; OO				
5		DISCI	OSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		
6		IP OF	R PLACE OF ORGANIZATION		
	Republic of	Chile			
		7	SOLE VOTING POWER		
N	UMBER OF		0		
BE	SHARES NEFICIALLY	8	SHARED VOTING POWER		
OWNED BY			99,381,777		
	EACH REPORTING		SOLE DISPOSITIVE POWER		
	PERSONS WITH		0		
10		10	SHARED DISPOSITIVE POWER		
			99,381,777		
11	AGGREGAT	ΓE AN	MOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	99,381,777				
12	CHECK BO	X IF	THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
	$\boxtimes$				
13	PERCENT (	OF CL	ASS REPRESENTED BY AMOUNT IN ROW (11)		
	16.4 (16.39)				
14	TYPE OF R	EPOR	TING PERSON		
	IN				

- (1) The reporting persons set forth herein (the "Reporting Persons") together with the Other Shareholders may be deemed to constitute a "group" within the meaning of Section 13(d) of the Act on account of these parties engaging in the transactions described in Item 4 below. As noted below, the Reporting Persons expressly disclaim membership in such a group.
- (2) This filing does not reflect any Shares that may be deemed to be beneficially owned by the Reporting Persons as a result of membership in a "group" with the Other Shareholders within the meaning of Section 13(d) of the Act, and the Reporting Persons expressly disclaim such membership. See Item 4 below for additional information.
- (3) Percentage calculated on the basis of 606,407,693 Shares, outstanding as of December 31, 2021, as reported by LATAM in its Annual Report of Foreign Private Issuer on Form 20-F, submitted to the Securities and Exchange Commission on March 29, 2022, and rounded up in accordance with instruction 13 of the cover page for Schedule 13D.

This Amendment No. 7 amends and supplements the information set forth in the Schedule 13D filed by the Reporting Persons with the United States Securities and Exchange Commission (the "SEC") on March 19, 2010, as amended and supplemented by Amendment No. 1 thereto filed on January 21, 2011, Amendment No. 2 thereto filed on October 23, 2019, Amendment No. 3 thereto filed on January 8, 2020, Amendment No. 4 thereto filed on September 7, 2021, Amendment No. 5 thereto filed on December 1, 2021 and Amendment No. 6 thereto filed on January 14, 2022 (the "Schedule 13D"). All capitalized terms contained herein but not otherwise defined shall have the meanings given to such terms in the Schedule 13D.

#### Item 2. Identity and Background

Item 2 of the Schedule 13D is hereby amended and supplemented by adding the following:

Inversiones Costa Verde S.A. is a Chilean Sociedad Anónima with a principal business of holding securities. The address of Inversiones Costa Verde S.A. principal business and principal office is Avenida Presidente Riesco 5711, 11th floor, Las Condes, Santiago.

Inversiones Costa Verde Aeronautica S.A. has changed its corporate name to Costa Verde Portfolio S.A.

#### **Item 4. Purpose of Transaction**

Item 4 of the Schedule 13D is hereby amended and supplemented by adding the following:

On May 20, 2022, the Facilitating Shareholders entered into an agreement (the "Reallocation Letter") pursuant to which the parties have agreed to transfer, exchange and assign, and thereby reallocate, preemptive rights they currently hold and backstop commitments they have made under the BCA to purchase equity and/or securities convertible into equity in reorganized LATAM. In connection with LATAM's emergence from bankruptcy, the Reporting Persons' ownership interests in reorganized LATAM are anticipated to be approximately 7% and Qatar Airways Investment (UK) Ltd's ("Qatar") and Delta Air Lines, Inc.'s ("Delta") respective ownership interest in reorganized LATAM are each anticipated to be approximately 10%. Such equity percentages are, unchanged by the Reallocation Letter. The Reallocation Letter sets forth the terms by which the preemptive rights and backstop commitments will be reallocated, specifically providing that Delta and Qatar will transfer to certain of the Reporting Persons all of their ERO New Common Stock Backstop Commitments, and preemptive rights in connection with the ERO New Common Stock in exchange for a portion of the Reporting Persons' New Convertible Notes Class B Backstop Commitment, and preemptive rights to acquire the New Convertible Notes Class B, each as provided for in and permitted by the BCA and Chilean law, as applicable. If the Facilitating Shareholders collectively acquire less than 27% of the equity to be issued in connection with LATAM's reorganization, they will transfer, exchange and/or assign their respective ERO New Common Stock, New Convertible Notes Class B, ERO New Common Stock Backstop Commitments and New Convertible Notes Class B Backstop Commitments, as applicable, such that the equity in reorganized LATAM owned by each of the Backstop Shareholders will be reduced proportionately from the anticipated percentages indicated above, respectively. The foregoing description of the Reallocation Letter is qualified in its entirety by the express terms of such agreement, a co

The Reporting Persons expressly disclaim membership in a "group" within the meaning of Section 13(d) of the Act and beneficial ownership over any of the Shares beneficially owned by any other person, including the Other Shareholders or any member of the Ad Hoc Group, and nothing in this Amendment No. 7 shall be deemed an admission that the Reporting Persons are a member of a "group" within the meaning of Section 13(d) of the Act.

Except as set forth above, none of the Reporting Persons has any plan or proposal which relates to or would result in any of the transactions described in subparagraphs (a) through (j) of Item 4 of Schedule 13D, although the Reporting Persons reserve the right to do so.

#### Item 5. Interest in Securities of the Issuer.

As of the date of this filing, the Reporting Persons named below had the following direct ownership interests in the Shares.

	Directly Own	ed(1)	Indirectly Own	ned(1)	Directly and Indirect Owned(1)	
		% of		% of		
Class	Number	Class	Number	Class	Number	% of
Costa Verde Aeronáutica S.A.	91,605,886	15.1%	0	0%	91,605,886	15.1%
Inv. Costa Verde Ltda. y Cía. en Comandita por Acciones	7,775,891	1.3%	91,605,886	15.1%	99,381,777	16.4%

(1) All share totals and percentages are based on 606,407,693 outstanding as of September 30, 2021, as reported by LATAM in its Report of Foreign Private Issuer on Form 6-K, submitted to the Securities and Exchange Commission on November 10, 2021.

This Amendment No. 7 includes an additional holding company that became a Reporting Person as a result of an internal restructuring. Specifically, there was a capital increase in Inversiones Costa Verde Limitada y Compañía en Comandita which was subscribed by Inversiones Costa Verde S.A.

The Reporting Persons are the beneficial owners of 99,381,777 Shares (representing 16.4% of the issued and outstanding Shares as of December 31, 2021), and, subject to the restrictions under the Framework Agreement as described in <u>Amendment No. 2</u> to this Schedules 13D filed on October 23, 2019, the Reporting Persons have shared power to vote or direct the vote of, and shared power to dispose of or direct the disposition of, all of such Shares.

No transactions in the Shares were effected by the Reporting Persons during the 60 day period ended May 23, 2022.

Item 6. Contracts, Arr	angements, Understanding	s or Relationships with R	espect to Securities of the Issuer.	
Item 4 of this Amendme	ent No. 7 is incorporated into	this Item 6 by reference.		

Item 7. MA	Item 7. MATERIALS TO BE FILED AS EXHIBITS.				
Exhibit Number	Description				
99.1	Subscription Rights Transfer, Exchange, and Assignment Commitment Agreement, dated as of May 20, 2022				

#### **SIGNATURE**

After reasonable inquiry and to the best of our knowledge and belief, I certify that the information set forth in this statement is true, complete and

correct. JUAN JOSÉ CUETO PLAZA May 23, 2022 By: /s/ Juan José Cueto Plaza Name: Juan José Cueto Plaza IGNACIO JAVIER CUETO PLAZA May 23, 2022 By: /s/ Ignacio Javier Cueto Plaza Name: Ignacio Javier Cueto Plaza May 23, 2022 ENRIQUE MIGUEL CUETO PLAZA By: /s/ Enrique Miguel Cueto Plaza Name: Enrique Miguel Cueto Plaza MARÍA ESPERANZA CUETO PLAZA May 23, 2022 By: /s/ María Esperanza Cueto Plaza Name: María Esperanza Cueto Plaza May 23, 2022 ISIDORA CUETO CAZES

By: /s/ Isidora Cueto Cazes

Name: Isidora Cueto Cazes

May 23, 2022	FELIPE JAIME CUETO RUIZ-TAGLE
	By: /s/ Felipe Jaime Cueto Ruiz Tagle
	Name: Felipe Jaime Cueto Ruiz Tagle
May 23, 2022	MARÍA EMILIA CUETO RUIZ-TAGLE
	By: /s/ María Emilia Cueto Ruiz Tagle
	Name: María Emilia Cueto Ruiz Tagle
May 23, 2022	ANDREA RAQUEL CUETO VENTURA
	By: /s/ Enrique Miguel Cueto Plaza
	Name: Enrique Miguel Cueto Plaza Title: Attorney-in-fact
M 03 0000	·
May 23, 2022	DANIELA ESPERANZA CUETO VENTURA
	By: /s/ Enrique Miguel Cueto Plaza
	Name: Enrique Miguel Cueto Plaza Title: Attorney-in-fact
May 23, 2022	VALENTINA SARA CUETO VENTURA
	By: /s/ Enrique Miguel Cueto Plaza
	Name: Enrique Miguel Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	ALEJANDRA SONIA CUETO VENTURA
	By: /s/ Enrique Miguel Cueto Plaza
	Name: Enrique Miguel Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	FRANCISCA MARÍA CUETO VENTURA
	By: /s/ Enrique Miguel Cueto Plaza
	Name: Enrique Miguel Cueto Plaza Title: Attorney-in-fact
	Title. Attorney-III-Idet

May 23, 2022	JUAN JOSÉ CUETO VENTURA
	By: /s/ Enrique Miguel Cueto Plaza
	Name: Enrique Miguel Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	MANUELA CUETO SARQUIS
	By: /s/ Juan José Cueto Plaza
	Name: Juan José Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	PEDRO CUETO SARQUIS
	By: /s/ Juan José Cueto Plaza
	Name: Juan José Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	JUAN CUETO SARQUIS
	By: /s/ Juan José Cueto Plaza
	Name: Juan José Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	ANTONIA CUETO SARQUIS
	By: /s/ Juan José Cueto Plaza
	Name: Juan José Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	FERNANDA CUETO DÉLANO
	By: /s/ Ignacio Javier Cueto Plaza
	Name: Ignacio Javier Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	IGNACIO CUETO DÉLANO
	By: /s/ Ignacio Javier Cueto Plaza
	Name: Ignacio Javier Cueto Plaza
	Title: Attorney-in-fact
	•

May 23, 2022	JAVIER CUETO DÉLANO
	By: /s/ Ignacio Javier Cueto Plaza
	Name: Ignacio Javier Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	PABLO CUETO DÉLANO
	By: /s/ Ignacio Javier Cueto Plaza
	Name: Ignacio Javier Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	JOSÉ CUETO DÉLANO
	By: /s/ Ignacio Javier Cueto Plaza
	Name: Ignacio Javier Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	NIEVES ISABEL ALCAÍNO CUETO
	By: /s/ María Esperanza Cueto Plaza
	Name: María Esperanza Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	MARÍA ELISA ALCAÍNO CUETO
	By: /s/ María Esperanza Cueto Plaza
	Name: María Esperanza Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	MARÍA ESPERANZA ALCAÍNO CUETO
	By: /s/ María Esperanza Cueto Plaza
	Name: María Esperanza Cueto Plaza
	Title: Attorney-in-fact
May 23, 2022	COSTA VERDE AERONÁUTICA S.A.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux
	Name: Carlos Vallette Gudenschwager / Felipe Arriagada
	Subercaseaux
	Tidle, Attamped in fact

Title: Attorney-in-fact

	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INVERSIONES COSTA VERDE LIMITADA
	By: /s/ Juan José Cueto Plaza /Enrique Miguel Cueto Plaza Name: Juan José Cueto Plaza /Enrique Miguel Cueto Plaza Title: Attorney-in-fact
May 23, 2022	COSTA VERDE PORTFOLIO S.A.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INVERSIONES DEL CANTÁBRICO LIMITADA
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INMOBILIARIA E INVERSIONES LA ESPASA LIMITADA
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INMOBILIARIA E INVERSIONES CARAVIA LIMITADA
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact

May 23, 2022

INVERSIONES COSTA VERDE LIMITADA Y COMPAÑÍA EN COMANDITA POR ACCIONES

1VIdy 25, 2022	INVIOLETARIA E INVERSIONES I SERIO SEARCE ENVIRADA
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INMOBILIARIA E INVERSIONES PRIESCA LIMITADA
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INMOBILIARIA E INVERSIONES EL FANO LIMITADA
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INMOBILIARIA E INVERSIONES COLUNGA LIMITADA
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	ANDREA RAQUEL CUETO VENTURA UNO Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	MANUELA CUETO SARQUIS UNO Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	FERNANDA CUETO DÉLANO UNO Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact

INMOBILIARIA E INVERSIONES PUERTO CLARO LIMITADA

May 23, 2022

	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	ISIDORA CUETO CAZES Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	ANDREA CUETO VENTURA DOS Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	MANUELA CUETO SARQUIS DOS Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	FERNANDA CUETO DÉLANO DOS Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	MARÍA ESPERANZA ALCAÍNO CUETO DOS Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INVERSIONES NUEVA COSTA VERDE Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	INVERSIONES NUEVA COSTA VERDE DOS Y CÍA. LTDA.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact

May 23, 2022

MARÍA ESPERANZA ALCAÍNO CUETO UNO Y CÍA. LTDA.

-	
May 23, 2022	INVERSIONES COSTA VERDE S.A.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	SOUTH ANDEAN INVESTMENTS CHILE S.A.
	By: /s/ Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Name: Carlos Vallette Gudenschwager / Felipe Arriagada Subercaseaux Title: Attorney-in-fact
May 23, 2022	LOS ANDES FINANCE LTD.
	By: /s/ Juan José Cueto Plaza Name: Juan José Cueto Plaza Title: Attorney-in-fact
May 23, 2022	RIBADESELLA INTERNATIONAL INC.

May 23, 2022

By: /s/ Juan José Cueto Plaza Name: Juan José Cueto Plaza Title: Attorney-in-fact

INVERSIONES COLUNGA LTDA.

By: /s/ Juan José Cueto Plaza / Enrique Miguel Cueto Plaza

Name: Juan José Cueto Plaza / Enrique Miguel Cueto Plaza Title: Attorney-in-fact

## SUBSCRIPTION RIGHTS TRANSFER, EXCHANGE, AND ASSIGNMENT COMMITMENT AGREEMENT

This Subscription Rights Transfer, Exchange and Assignment Commitment Agreement, dated as of May 20, 2022 (including all exhibits attached hereto, this "<u>Agreement</u>"), by and among the following parties (each, a "<u>Backstop Shareholder</u>" and, collectively, the "<u>Backstop Shareholders</u>"):

- a) Costa Verde Aeronáutica S.A. and Inversiones Costa Verde Ltda. y Cía. en Comandita por Acciones (together, "Costa Verde");
- b) Delta Air Lines, Inc. ("Delta"); and
- c) Qatar Airways Investments (UK) Ltd. ("Qatar", and together with Costa Verde and Delta, the "Parties", and individually, each a "Party").

#### **RECITALS1**

**WHEREAS,** on May 26, 2020, July 7, 2020 and July 9, 2020 (as applicable to each relevant affiliate of LATAM Airlines Group S.A. ("<u>LATAM Parent</u>") that is a debtor-in-possession in the Chapter 11 Cases (as defined below)), the Debtors commenced voluntary cases (collectively, the "<u>Chapter 11 Cases</u>") under Chapter 11 of Title 11 of the Bankruptcy Code, which are being jointly administered under the caption *In re LATAM Airlines Group S.A.*, Case No. 20-11254, pending in the United States Bankruptcy Court for the Southern District of New York (the "<u>Bankruptcy Court</u>");

**WHEREAS,** in connection with the Chapter 11 Cases, the Backstop Shareholders and the other parties signatory thereto have entered into a Restructuring Support Agreement dated as of November 26, 2021 (as amended, restated, supplemented, or otherwise modified from time to time in accordance with its terms, the "RSA");

WHEREAS, as contemplated by the RSA, on January 12, 2022, the Backstop Shareholders entered into that certain Backstop Commitment Agreement (as amended, restated, supplemented, or otherwise modified from time to time in accordance with its terms, the "Backstop Commitment Agreement"), pursuant to which the Backstop Shareholders have agreed, severally and not jointly, among other things, to (a) exercise all of their preemptive rights (the "Preemptive Rights") to acquire ERO New Common Stock and New Convertible Notes Class B in connection with the ERO Rights Offering and the New Convertible Notes Preemptive Rights Offering, (b) backstop in the aggregate the issuance of approximately \$1.373 billion in New Convertible Notes Class B by agreeing to subscribe and purchase their respective portions of Unsubscribed New Convertible Notes Class B (the "New Convertible Notes Class B Backstop Commitment"), and (c) backstop in the aggregate up to half of the issuance of the ERO New

<sup>1</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the RSA (as defined below).

Common Stock through a certain \$800 million equity rights offering of ERO New Common Stock by agreeing to subscribe and purchase their respective portions of Unsubscribed ERO New Common Stock (the "ERO New Common Stock Backstop Commitment");

WHEREAS, on March 22, 2022, the Bankruptcy Court approved the Debtors' entry into the Backstop Commitment Agreement;

**WHEREAS**, pursuant to Section 2.6(b) of the Backstop Commitment Agreement, a Backstop Shareholder has the right to transfer any of its New Convertible Notes Class B Backstop Commitment or its ERO New Common Stock Backstop Commitment to another Backstop Shareholder, subject to compliance with the terms of the Backstop Commitment Agreement;

**WHEREAS,** pursuant to section 6(b) of the RSA, a Backstop Shareholder has the right to transfer any of its Preemptive Rights to another Backstop Shareholder, subject to compliance with the terms of the RSA;

**WHEREAS,** although the amount of Reorganized LATAM Parent Stock issued under the Plan that will be owned by the Backstop Shareholders is uncertain, pursuant to the RSA and the Backstop Commitment Agreement, in no event shall the total amount of Reorganized LATAM Parent Stock subscribed by the Backstop Shareholders be greater than 27% of the total amount of Reorganized LATAM Parent Stock issued under the Plan on an as-converted basis (the "<u>Backstop Shareholders Cap</u>");

**WHEREAS,** pursuant to Section 4.02(d) of the RSA, each Backstop Shareholder has agreed to waive and/or exercise its Preemptive Rights when necessary to effectuate the Restructuring Transactions as expressly provided in such agreement (the "Preemptive Rights Exercise Limitation");

**WHEREAS,** pursuant to Section 6(b) of the RSA, each Backstop Shareholder has agreed, not to Transfer any Preemptive Rights except, to a person or entity that is a Backstop Shareholder or an affiliate of a Backstop Shareholder during the Effective Period (the "<u>Preemptive Rights Transfer Restriction</u>");

**WHEREAS,** pursuant to Exhibit B-2 of the RSA, each Backstop Shareholder has agreed to convert the New Convertible Notes Class B within 60 days from the Effective Date (the "New Convertible Notes Class B Conversion Requirement" and, together with the Backstop Shareholders Cap, the Preemptive Rights Exercise Limitation and the Preemptive Rights Transfer Restriction, the "Contractual Limitations");

**WHEREAS,** each Backstop Shareholder agrees that, due to the Contractual Limitations, the Preemptive Rights to acquire New ERO Common Shares, the Preemptive Rights to acquire New Convertible Notes Class B, the ERO New Common Stock Backstop Commitment, and the New Convertible Notes Class B Backstop Commitment, taken altogether, represent a right and a binding and irrevocable obligation to subscribe for and acquire Reorganized LA TAM Parent Stock up to an amount equal to the Backstop Shareholders Cap (hereinafter, collectively, the "Subscription Rights");

WHEREAS, subject to adjustment due to the exercise of their respective preemptive rights to purchase New Convertible Notes Class B in the New Convertible Notes Class B Preemptive Rights Offering by Existing Equity Holders who are not party to this Agreement, and as part of the global deal among the parties to the RSA, each of Delta and Qatar has agreed to exchange with, or transfer to, Costa Verde all of their Subscription Rights in connection with ERO New Common Stock in exchange for a portion of Costa Verde's Subscription Rights in connection with New Convertible Notes Class B, so that each of Delta's and Qatar's entire respective ownership in the total amount of Reorganized LATAM Parent Stock issued under the Plan on an as-converted basis would consist of New Convertible Notes Back-up Shares;

**WHEREAS**, in order to achieve the Target Allocation (as defined below), maintain the Proportional Target Allocation (as defined below) and as part of the global deal among the parties to the RSA, the Backstop Shareholders hereby agree to transfer, exchange, and/or assign their Subscription Rights on the terms and conditions set forth herein (the transactions contemplated by the foregoing clauses the "<u>Rebalancing Transactions</u>"); and

**NOW, THEREFORE,** in consideration of the covenants and agreements contained herein, and for other valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Backstop Shareholder, severally and not jointly, intending to be legally bound hereby and subject to the terms hereof, agrees as follows:

# ARTICLE I TARGET ALLOCATION, PROPORTIONAL TARGET ALLOCATION, REBALANCING TRANSACTIONS

#### 1.1. Target Allocation and Proportional Target Allocation.

- (a) The Backstop Shareholders have agreed that if, after the Effective Date and upon the conversion of all of the New Convertible Notes Class B purchased by the Backstop Shareholders, the shares of Reorganized LATAM Parent Stock collectively owned by the Backstop Shareholders is equal to the Backstop Shareholders Cap, the following ownership percentages of Reorganized LATAM Parent Stock are intended to be achieved (the "<u>Target Allocation</u>"):
  - (i) Costa Verde shall be the beneficial owner of 7% of the Reorganized LATAM Parent Stock issued under the Plan in consideration of an amount equivalent to approximately \$460 million (the "Costa Verde Target Equity Interest");
  - (ii) Delta shall be the beneficial owner of 10% of the Reorganized LATAM Parent Stock issued under the Plan, in consideration of an amount equivalent to approximately \$657 million (the "Delta Target Equity Interest"); and

- (iii) Qatar shall be the beneficial owner of 10% of the Reorganized LATAM Parent Stock issued under the Plan, in consideration of an amount equivalent to approximately \$657 million (the "Qatar Target Equity Interest").
- (b) In the event that the aggregate shares of Reorganized LATAM Parent Stock collectively owned by the Backstop Shareholders is less than the Backstop Shareholders Cap, the Backstop Shareholders have agreed to transfer, exchange, and assign Subscription Rights in the manner set forth in this Agreement such that their ownership of Reorganized LATAM Parent Stock (assuming conversion of all New Convertible Notes Class B) shall be proportionate to their ownership if the Target Allocation were achieved (the "Proportional Target Allocation"), namely:
  - (i) Costa Verde shall be the beneficial owner of 26% of the aggregate Reorganized LATAM Parent Stock issued under the Plan owned by all of the Backstop Shareholders;
  - (ii) Delta shall be the beneficial owner of 37% of the aggregate Reorganized LATAM Parent Stock issued under the Plan owned by all of the Backstop Shareholders; and
  - (iii) Qatar shall be the beneficial owner of 37% of the aggregate Reorganized LATAM Parent Stock issued under the Plan owned by all of the Backstop Shareholders.

#### 1.2. Target Allocation Rebalancing Transactions.

- (a) In order to achieve the Target Allocation and allow Costa Verde to achieve the Costa Verde Target Equity Interest by purchasing the maximum amount possible of ERO New Common Stock, prior to the expiration of the ERO Rights Offering, Delta and Qatar shall transfer to Costa Verde all of their Subscription Rights in connection with ERO New Common Stock for a portion of Costa Verde's Subscription Rights in connection with New Convertible Notes Class B, pursuant to and in accordance with Sections 2.6(b) and 10.7(b) of the Backstop Commitment Agreement, and in the manner and amounts as set forth in the materials attached hereto as Exhibit A.
- (b) Each of the Backstop Shareholders shall take all necessary actions to achieve the Target Allocation, including by means of timely transferring, exchanging, and/or assigning their respective Preemptive Rights under the ERO Rights Offering and the New Convertible Notes Class B Preemptive Rights Offering, the New Convertible Notes Class B Backstop Commitment and their ERO New Common Stock Backstop Commitment, as applicable.

#### 1.3. Proportional Target Allocation Rebalancing Transactions.

- (a) If, for any reason, the Backstop Shareholders are not able to achieve the Target Allocation (and any of the Costa Verde Target Equity Interest, the Delta Target Equity Interest, or the Qatar Target Equity Interest is not achieved) by means of the Rebalancing Transactions set forth in Section 1.2 above, and all ERO New Common Stock and New Convertible Notes Class B have been subscribed and placed, the Backstop Shareholders hereby agree and commit to enter into transactions consistent with the formula and scenarios set forth in Exhibit A and transfer, exchange, and assign their respective ERO New Common Stock or New Convertible Notes Class B as necessary, including, without limitation, by means of, following the exercise of Preemptive Rights under the ERO Rights Offering and the New Convertible Notes Class B Preemptive Rights Offering, timely transferring, exchanging, and/or assigning any ERO New Common Stock Backstop Commitment, New Convertible Notes Class B Backstop Commitment, ERO New Common Stock or New Convertible Notes Class B, so that each Backstop Shareholder's percentage ownership of Reorganized LATAM Parent Common Stock is reduced on a pro-rata basis based upon the Proportional Target Allocation. The Backstop Shareholders shall use commercially reasonable efforts to consummate any transactions contemplated in the preceding sentence by no later than five (5) Business Days following the Effective Date.
- **(b)** If, due to incorrect, untimely, or a lack of information from the Debtors, the Backstop Shareholders are not able to achieve the apportionment among the Parties provided by the Target Allocation (either up to the Backstop Shareholders Cap or reduced as provided in Section 1.3(a) above) by means of the Rebalancing Transactions, the Parties agree to enter into transfers or exchanges of ERO New Common Stock and/or New Convertible Notes Class B to achieve such apportionment, in which case the consideration for such transfers and/or exchanges shall be the subscription price applicable to either the ERO New Common Stock and/or New Convertible Notes Class B.

#### 1.4. Value of Subscription Rights

(a) The Backstop Shareholders agree that the value at which the Subscription Rights are to be transferred, exchanged, and assigned in execution of the Rebalancing Transactions will be determined by an independent third-party valuator within 60-days from the execution of this Agreement based on the market conditions that are predominant as of the date hereof, and taking into consideration that (i) the Backstop Shareholders have an obligation to subscribe to Reorganized LATAM Parent Common Stock under the Backstop Commitment Agreement, (ii) any commitments to transfer, exchange and/or assign ERO Common Stock Preemptive Rights for New Convertible Notes Class B Preemptive Rights is conditioned and subject to the commencement of the ERO Rights Offering and the New Convertible Notes Preemptive Rights Offering and (iii) the underlying value of LATAM Parent is highly volatile and will largely depend on the performance of LATAM Parent after it emerges from the Chapter 11 Cases.

## ARTICLE II ADDITIONAL COMMITMENTS

- **2.1. Cooperation.** Each Backstop Shareholder hereby covenants and agrees to take any actions necessary and cooperate with each other in good faith in connection with, and shall exercise commercially reasonable efforts with respect to, the pursuit, approval, negotiation, execution, delivery, implementation and consummation of the Rebalancing Transactions, including, without limitation, to request all certificates necessary to transfer, exchange, and assign the ERO Common Stock Preemptive Rights and New Convertible Notes Class B Preemptive Rights in compliance with Chilean law, to comply with the provisions of the Backstop Commitment Agreement (including, without limitation, Sections 2.6 and 10.7 thereof) to effectuate the transfers of the ERO New Common Stock Backstop Commitment and/or New Convertible Notes B Backstop Commitment, and to enter into transfer forms that comply with all formalities required by Chilean Law to effect the Rebalancing Transactions.
- 2.2. Transfer Restriction. Costa Verde shall be restricted from the sale or transfer of any Reorganized Parent Common Stock it has purchased by exercising any Subscription Rights in connection with New ERO Common Stock until the fourth (4th) anniversary of the Effective Date, unless such sale or transfer is authorized by Delta and Qatar; provided, however, that, once all Backstop Shareholders have achieved their respective Target Allocations, Costa Verde shall be permitted to pledge or otherwise encumber such Reorganized Parent Common Stock during such period (and any pledgee shall be allowed to foreclose and transfer such stock in the context of a foreclosure proceeding); provided, further, that Costa Verde shall be permitted to sell or transfer such Reorganized Parent Common Stock to another Backstop Shareholder or an Affiliate. Any Backstop Shareholder shall be entitled to file with LATAM Parent a notarized copy of this Agreement (with all provisions redacted other than this Section 2.2) and cause LATAM Parent to register and annotate such copy in the shareholders' registry of LATAM Parent in accordance with article 16 of the Chilean Corporation Regulation.
- **2.3.** To the extent permitted by applicable law, the Backstop Shareholders agree to use commercially reasonable efforts to structure and implement the Rebalancing Transactions in a manner which is appropriate to all Backstop Shareholders.

## ARTICLE III MISCELLANEOUS PROVISIONS

- **3.1. Amendments.** Any waiver, modification, amendment, or supplement to this Agreement shall require the prior written consent of each of the Backstop Shareholders.
- **3.2. Termination.** In the event that either the RSA or the Backstop Commitment Agreement is terminated as to any Backstop Shareholder, such Backstop Shareholder may terminate this Agreement upon written notice (email being sufficient) from such Backstop Shareholder or its counsel to the other Backstop Shareholders or their respective counsel.
- **3.3. Applicable Law.** Notwithstanding anything to the contrary in this Agreement, nothing in this Agreement shall require any Backstop Shareholder to take any action or to refrain from taking any action to the extent taking or failing to take such action would result in, or reasonably be expected to result in, a violation of applicable law.

- **3.4. Relationship Among Parties.** Notwithstanding anything to the contrary herein, the Parties hereto acknowledge that this Agreement does not constitute an agreement, arrangement, or understanding with respect to acting together for the purpose of acquiring, holding, voting, or disposing of any equity securities of the LATAM Parent and the Parties do not constitute a "group" within the meaning of Rule 13d-5 under the Securities Exchange Act of 1934, as amended, nor a shareholders agreement or an "accurated de actuación conjunta" within the meaning of Article 98 of Chilean Law No. 18,045.
- **3.5. Costs and Expenses.** Any cost, expenses, and potential taxes or penalties imposed solely under the laws of Chile in connection with this Agreement, shall be borne by Costa Verde by or on behalf of Delta and/or Qatar other than the fees and disbursements of counsel, incurred in connection with this Agreement, which shall be paid by the Party incurring such costs and expenses.
- **3.6. Representation by Counsel.** Each Backstop Shareholder acknowledges that it has had the opportunity to be represented by counsel in connection with this Agreement and the transactions contemplated by this Agreement. Accordingly, any rule of law or any legal decision that would provide any Backstop Shareholder with a defense to the enforcement of the terms of this Agreement against such Backstop Shareholder based upon lack of legal counsel shall have no application and is expressly waived. The provisions of this Agreement shall be interpreted in a reasonable manner to effect the intent of the Backstop Shareholders. None of the Backstop Shareholders shall have any term or provision construed against such Backstop Shareholder solely by reason of such Backstop Shareholder having drafted the same.
- 3.7. Governing Law; Submission to Jurisdiction; Waiver of Jury Trial. This Agreement shall be governed by, and construed in accordance with, the internal laws of the State of New York, without giving effect to the principles of conflict of laws that would require the application of the law of any other jurisdiction. By its execution and delivery of this Agreement, each of the Backstop Shareholders hereby irrevocably and unconditionally agrees for itself that any legal action, suit or proceeding against it with respect to any matter under or arising out of or in connection with this Agreement or for recognition or enforcement of any judgment rendered in any such action, suit or proceeding, shall be brought to the courts of the United States of America for the Southern District of New York, or if such courts do not have the necessary jurisdiction, the courts of the State of New York sitting in the Borough of Manhattan, and appellate courts from any thereof (the "Chosen Courts"). By execution and delivery of this Agreement, each of the Backstop Shareholders hereby irrevocably accepts and submits itself to the exclusive jurisdiction of the Chosen Courts, generally and unconditionally, with respect to any such action, suit or proceeding. EACH BACKSTOP SHAREHOLDER UNCONDITIONALLY WAIVES TRIAL BY JURY IN ANY LEGAL ACTION OR PROCEEDING REFERRED TO ABOVE.

- **3.8.** Successors and Assigns. This Agreement is intended to bind and inure to the benefit of the Backstop Shareholders and their respective permitted successors, assigns, heirs, executors, estates, administrators and representatives. Any Backstop Shareholder may assign this Agreement and its rights and obligations hereunder, in whole or in part, without any required consent, to any affiliate of such Backstop Shareholder, by operation of law, in connection with a change of control or to any successor to all or substantially all of the Backstop Shareholder' business or assets, *provided* that the assignor shall remain liable for its obligations under this Agreement.
- **3.9. Counterparts.** This Agreement may be executed in several identical counterparts, each of which shall be deemed to be an original, and all of which together shall be deemed to be one and the same agreement. Execution copies of this Agreement may be delivered by facsimile, electronic mail or otherwise, each of which shall be deemed to be an original for the purposes of this paragraph.

[signature pages follow]

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#### COSTA VERDE AERONÁUTICA S.A.

By: /s/ Carlos Vallette Gudenschwager

Name: Carlos Vallette Gudenschwager

Title: Director

By: /s/ Felipe Arriagada Subercaseaux

Name: Felipe Arriagada Subercaseaux

Title: CEO

## INVERSIONES COSTA VERDE LTDA. Y CIA. EN COMANDITA POR ACCIONES

By: /s/ Carlos Vallette Gudenschwager

Name: Carlos Vallette Gudenschwager

Title: Authorized Signatory

By: /s/ Felipe Arriagada Subercaseaux

Name: Felipe Arriagada Subercaseaux

Title: Authorized Signatory

[Signature Page to Subscription Rights Transfer, Exchange and Assignment Commitment Agreement]

#### QATAR AIRWAYS INVESTMENTS (UK) LTD.

By: /s/ Daniel Ho Name: Daniel Ho Title: Director

[Signature Page to Subscription Rights Transfer, Exchange and Assignment Commitment Agreement]

#### DELTA AIR LINES, INC.

By: /s/ Peter W. Carter

Name: Peter W. Carter

Title: Executive Vice President & Chief Legal Officer

[Signature Page to Subscription Rights Transfer, Exchange and Assignment Commitment Agreement]

#### Exhibit A

## Illustration of Preemptive Rights and Backstop Commitment Reallocation (\$ in millions)

	Delta	Qatar	Costa Verde	Total
Status Quo Preemptive Rights:				
Status Quo Preemptive Rights to Convert B	\$ 274.6	\$ 137.3	\$ 225.0	\$ 636.9
Status Quo Preemptive Rights to ERO	160.0	80.0	131.1	371.1
Total Status Quo Preemptive Rights	\$ 434.6	\$ 217.3	\$ 356.1	\$1,008.0
Reallocated Preemptive Rights Pursuant to the Agreement:				
Reallocated Convert B Preemptive Rights	\$ 318.4	\$ 318.4	\$ —	\$ 636.9
Reallocated ERO Preemptive Rights	_	_	371.1	371.1
Total Reallocated Preemptive Rights	\$ 318.4	\$ 318.4	\$ 371.1	\$1,008.0
	Delta	Qatar	Costa Verde	Total
Backstop Commitments Pursuant to the BCA:				
Status Quo Backstop Commitments to Convert B	\$ 213.7	\$ 422.7	\$ 99.6	\$ 736.0
Memo: Status Quo Backstop Take-Up Share(1)	29.0%	57.4%	13.5%	
Status Quo Backstop Commitments to ERO	8.4	16.6	3.9	28.9
Total Status Quo Backstop Commitments	\$ 222.3	\$ 439.9	\$ 103.7	\$ 764.9
Reallocated Backstop Commitments Pursuant to the Agreement:				
Reallocated Convert B Backstop Commitments	\$ 338.2	\$ 338.2	\$ 59.6	\$ 736.0
Memo: Pro Forma Backstop Take-Up Share	45.9%	45.9%	8.1%	
Reallocated ERO Backstop Commitments	_	_	28.9	28 .9
Total Reallocated Backstop Commitments	\$ 338.6	\$ 338.6	\$ 88.6	\$ 764.9
Total Preemptive Rights and Backstop Commitments Pursuant to the Agreement				
A + B	<b>\$657.1</b>	\$657.1	\$459.7	\$1,772.8
Proportional Target Allocation	37.0%	37.0%	25.9%	99.9%



Notes: (1) Share of backstop take-up for each shareholder pursuant to the BCA

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Illustration	of Convert	B Backstor	and ERO	Subscription
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Assumptions

Ownership from Convert B

Assumes \$100M Convert B Non-Backstop Shareholder Participation and Assumes \$50M Excess ERO Available to Backstop Shareholders (\$ in millions)

Impact of Non-Backston	Shareholder Partici	nation on Ownershin	% from Convert B
impact of Non-Dacksto	o onarcholuci i ai ucij	pation on Ownership	70 HOIII COHVELLD

1 issumptions					
Convert B Non-Backstop Shareholder Participation	\$100.0				
Implied Convert B Take-Up by Backstop Shareholders	\$636.0				
		_ Delta_	Qatar	Costa Verde	Total
Convert B Backstop Need		\$636.0	\$636.0	\$ 636.0	\$ 636.0
(x) % Pro Forma Backstop Take-Up Share		45.9%	45.9%	8.1%	100.0%
Backstop Take Up of Convert B Before True Up		\$292.2	\$292.2	\$ 51.5	\$ 636.0
(+) Preemptive Rights Subscription		318.4	318.4		636.9
Total Convert B Before True Up		\$610.7	\$610.7	\$ 51.5	\$1,272.8
Ownership from Convert P		0.20/	0.20/	0.00/	10 /0/

9.3%

9.3%

0.8%

19.4%

#### Impact of Excess ERO Subscription by Backstop Shareholders

Assumptions	
Preemptive Rights Subscription	\$371.1
Excess ERO Available (Round 2 <i>I</i> Backstop)	\$ 50.0
Available ERO Subject to Backstop Shareholder Cap	\$ 50.0

	Delta	Qatar	Costa Verde	Total
Excess ERO Available to Backstop Shareholders	\$ 50.0	\$ 50.0	\$ 50.0	\$ 50.0
(x) % ERO Backstop Take-Up Share	— %	— %	100.0%	100.0%
Additional Subscription of ERO	<del>\$</del> —	\$ —	\$ 50.0	\$ 50.0
(+) Preemptive ERO Subscription	_	_	371.1	371.1
Total ERO Before True Up	\$ —	\$ —	\$ 421.1	\$ 421.1
Ownership from ERO	%	%	6.4%	6.4%
			·	
A + B				
Total New Money Participation Before True Up	\$610.7	\$610.7	\$ 472.6	\$1,694.0
Total Ownership Refore True Un	9.3%	9.3%	7 2%	25.8%

Total New Money Participation Before True Up	\$610.7	\$610.7	\$ 472.6	\$1,694.0
Total Ownership Before True Up	9.3%	9.3%	7.2%	25.8%
Proportional Ownership Before True Up	36.0%	36.0%	27.9%	



# Illustration of True Up Mechanism Post Preemptive Rights Offerings Assumes \$100M Convert B Non-Backstop Shareholder Participation and Assumes \$50M Excess ERO Available to Backstop Shareholders (\$ in millions)

True Up of Participation in Convert B and ERO to Maintain Proportional Target Allocation

	Delta	Qatar	Costa Verde	Total
Total New Money Participation Before True Up	\$610.7	\$610.7	\$472.6	\$1,694.0
Proportional Ownership Before True Up	36.0%	36.0%	27.9%	100.0%
Target Proportional Ownership	37.0%	37.0%	25.9%	100.0%
True Up Adjustment	1.0%	1.0%	(2.0%)	
Adjustment to Convert B Backstop Adjustment to ERO Participation	16.7	16.7	(33,5)	
Total True Up Adjustments	640.7	040.7	- 1000 51	-
	L \$16.7	\$16.7	(\$33.5)	\$-
Total Convert B After True Up	627.4	627.4	18.1	1,272.8
Total ERO After True Up	-	-	421.1	421.1
Total New Money Participation After True Up	\$627.4	\$627.4	\$439,2	\$1,694.0
Total Ownership After True Up	9.6%	9.6%	6.7%	25.8%
Proportional Ownership After True Up	37.0%	37.0%	25.9%	20,070
True up needed to shift C Costa Verde to Delta maintain proportional tare	Qatar to			

To the extent that ownership is not consistent with the Proportional Target Allocation (37% / 37% / 26% for Delta / Qatar / CV respectively) following the reallocation of the Preemptive Rights and Backstop Commitments, the True Up mechanism will rebalance Backstop Commitments ahead of backstop funding

• Any True Up will move as much Convert B to Delta / Qatar and as much ERO to Costa Verde as possible to achieve ownership consistent with the Proportional Target Allocation



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