
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**
Washington, D.C. 20549

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16
UNDER THE SECURITIES EXCHANGE ACT OF 1934**

April 2022

Commission File Number 1-14728

LATAM Airlines Group S.A.
(Translation of Registrant's Name Into English)

**Presidente Riesco 5711, 20th floor
Las Condes
Santiago, Chile
(Address of principal executive offices)**

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☒ Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7): ☐

LATAM AIRLINES GROUP S.A.

The following exhibit is attached:

EXHIBIT NO.	DESCRIPTION
99.1	Material Fact

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 8, 2022

LATAM AIRLINES GROUP S.A.

By: /s/ Roberto Alvo M.

Name: Roberto Alvo M.

Title: CEO

**MATERIAL FACT**

LATAM AIRLINES GROUP S.A.
Securities Registration No. 306

Santiago, April 8, 2022

Messrs.
Chairmanship
Comisión para el Mercado Financiero
Av. Libertador Bernardo O'Higgins 1449.
Santiago

Ref.: Communicates MATERIAL FACT

Dear Sir or Madam:

Pursuant to the provisions of Article 9 and the second paragraph of Article 10 of the Securities Market Law, and General Rule No. 30, duly authorized, I hereby report the following material fact of LATAM Airlines Group S.A. ("LATAM"), Securities Registration No. 306:

- As previously reported, on March 15, 2022, the bankruptcy court of the Southern District of New York hearing the reorganization proceeding in the United States of America (the "Chapter 11 Proceeding") of LATAM and certain of its direct and indirect subsidiaries that are parties thereto, resolved to approve a proposed amended and restated text (the "Amended and Restated DIP Credit Agreement") of the financing agreement entered into in the context of the Chapter 11 Proceeding, denominated *Super-Priority Debtor-In-Possession Term Loan Agreement*, which was in effect until the date hereof (the "Existing DIP Credit Agreement"). The main terms and conditions of the Amended and Restated DIP Credit Agreement were described in the Material Facts dated March 14 and 15, 2022.
- On this date, the Amended and Restated DIP Credit Agreement for a total amount of US\$ 3,700 million was executed, and the initial disbursement thereunder took place, in the amount of US\$2,750 million. Such Amended and Restated DIP Credit Agreement amends and restates the Existing DIP Credit Agreement, and repays the outstanding obligations thereunder.

Sincerely yours,

Roberto Alvo M.
CEO
LATAM Airlines Group S.A.